



# Interactive Gantt Scheduling: BrightWork New Release 15.17

*presented by*



**Éamonn McGuinness**  
CEO  
BrightWork



**Micheál Clesham**  
Inbound Marketing Executive  
BrightWork

**QUICK POLL**

**Are You Using  
SharePoint for Project  
Management?**



# BrightWork

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# Projects • Portfolios • SharePoint •

**Start** managing projects with best-practice templates and dashboards.

**Evolve** project management with one complete SharePoint solution.



# BrightWork

Some of the companies we work with and have provided Project Management Solutions

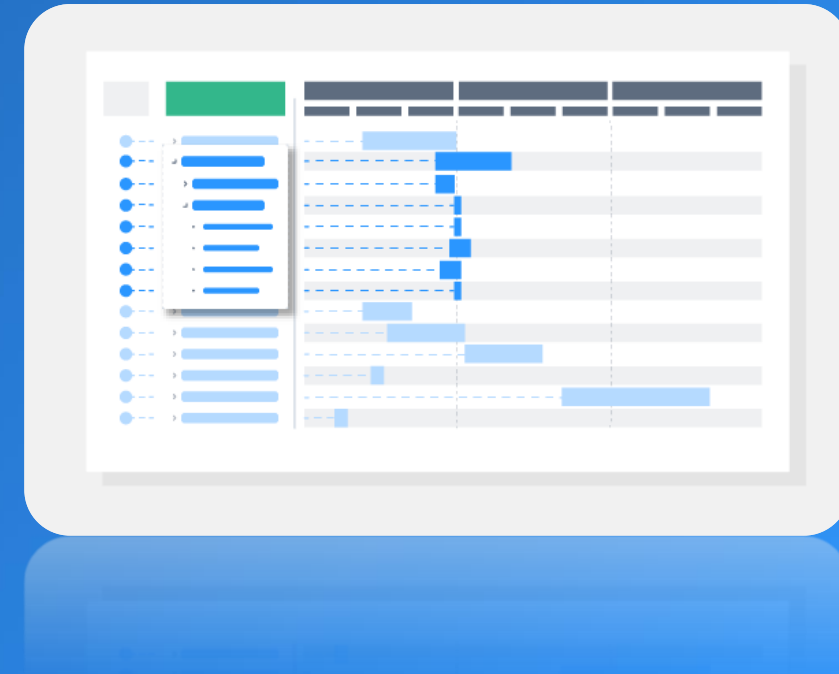
The Amazon logo, featuring the word "amazon" in a bold, black, sans-serif font with a curved orange arrow underneath it.The Dimensional logo, consisting of a red stylized play button icon followed by the word "Dimensional" in a bold, black, sans-serif font.The Camden National Bank logo, featuring the word "Camden" in a large, blue, serif font with a blue anchor icon above the "n", and the words "NATIONAL BANK" in a smaller, blue, sans-serif font below it.The Siemens Healthineers logo, with "SIEMENS" in a teal, sans-serif font and "Healthineers" in an orange, sans-serif font, followed by a cluster of orange dots.The AMSURG logo, featuring the word "AMSURG" in a large, blue, serif font.The Ascend Performance Materials logo, featuring a stylized blue and yellow "A" icon above the word "ASCEND" in a large, blue, serif font, with "PERFORMANCE MATERIALS" in a smaller, blue, sans-serif font below it.The Schneider Electric logo, with "Schneider" in a large, green, sans-serif font and "Electric" in a smaller, green, sans-serif font, preceded by a green circular icon.The United States Postal Service logo, featuring a blue eagle head icon above the words "UNITED STATES" and "POSTAL SERVICE" in a blue, sans-serif font, with a red horizontal line separating the two lines of text.



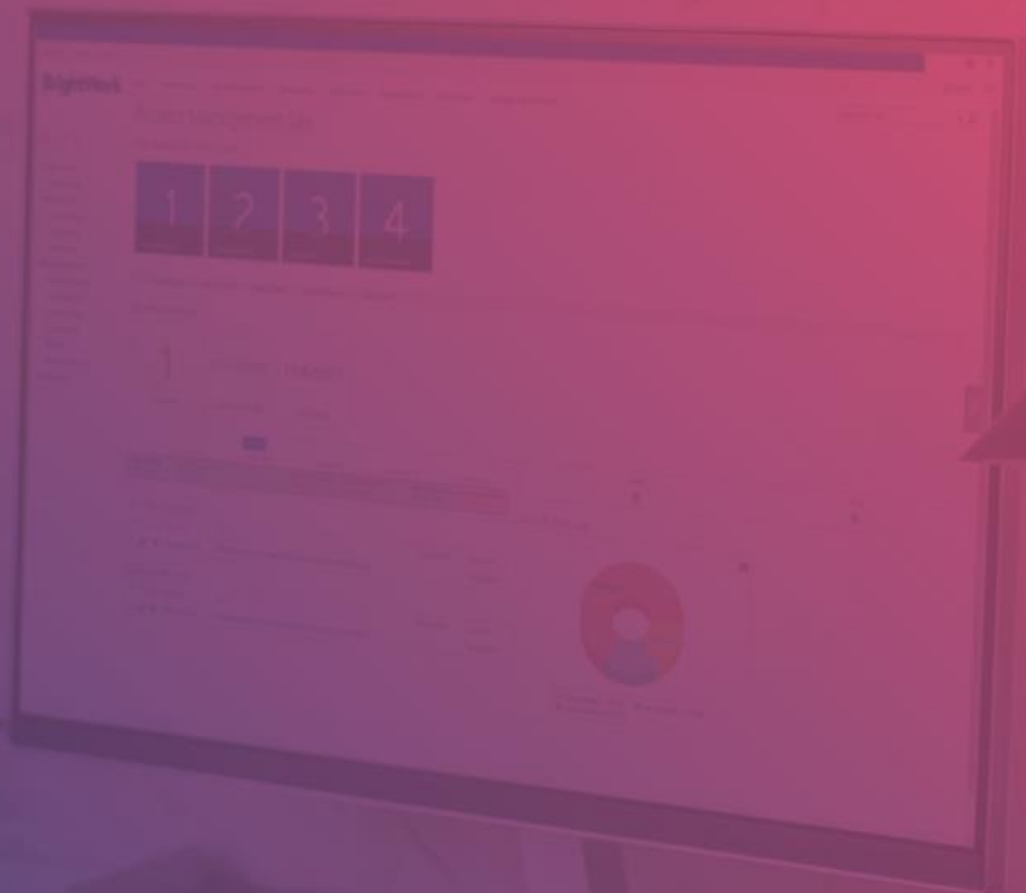
## Plan your Project Schedule, and then re-plan later!

### Agenda

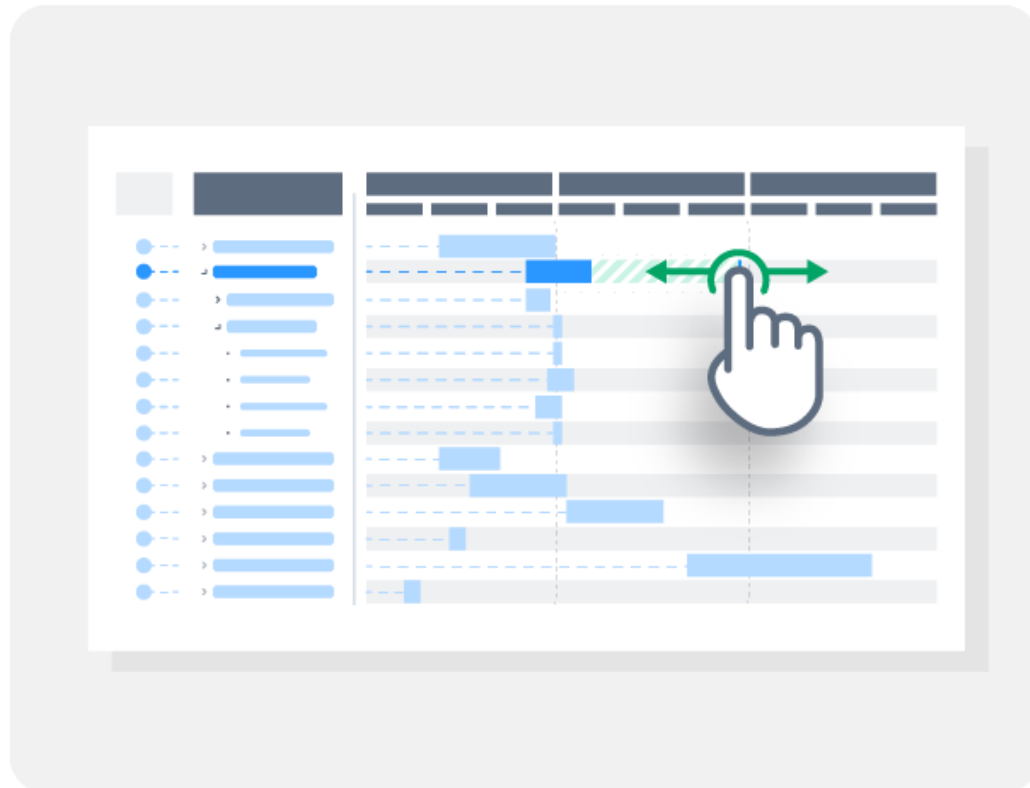
- **Gantt Drag and Drop:** Move items instantly on the Gantt Timeline
- **Gantt Zoom in and out:** Get better visibility
- **Gantt Calculate Schedule:** Adjust Gantt items and instantly calculate the entire schedule.
- **Scheduled Email Enhancements:** to Active Directory Security Groups, and to Cc individuals or Security Groups.
- **Q&A**



# DEMO



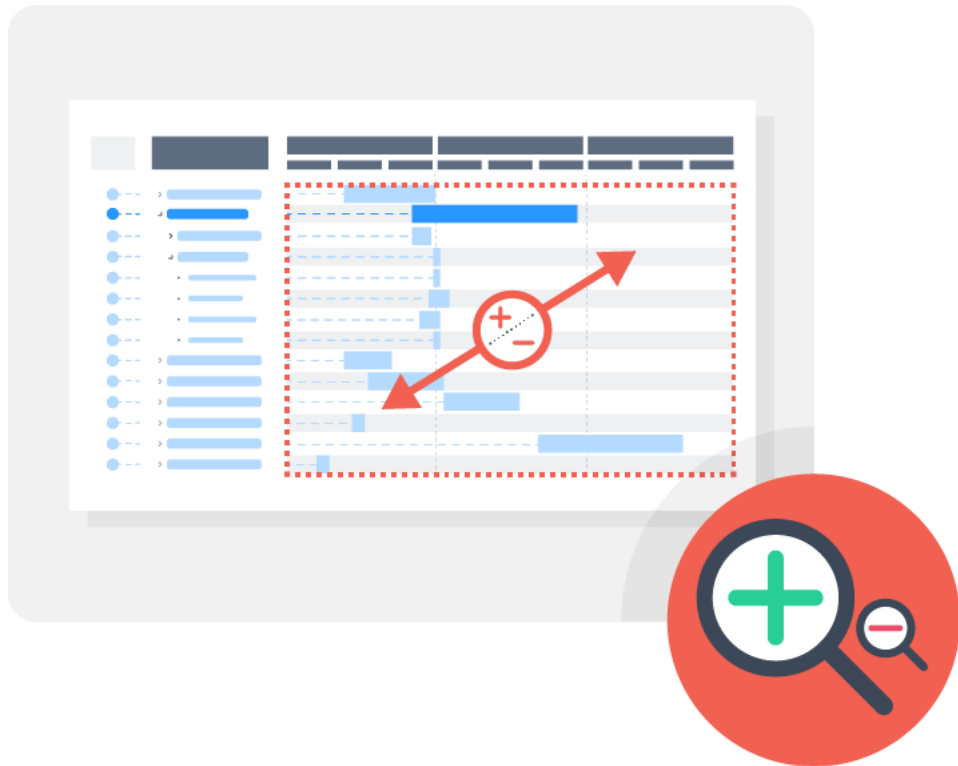
## Gantt Chart Drag and Drop Items



The Gantt Chart Web Part is evolving to make project scheduling easier by supporting editing using Drag and Drop

Drag and Drop Start and Finish dates, or the Task bar, to adjust task dates. The updates are saved immediately in the Task.

## Gantt Chart Zoom In and Out



The [Gantt Chart](#) web part supports Zoom In and Zoom Out.

Zoom In on a specific date range to see more detail, up to and including days of the week. Zoom Out for a wider date range up to years and quarters.

To further facilitate updating task dates using drag and drop, the [Gantt Chart](#) supports adding Timespans. Timespans can be added both to the right and to the left of the Gantt using actions in the Gantt Toolbar.



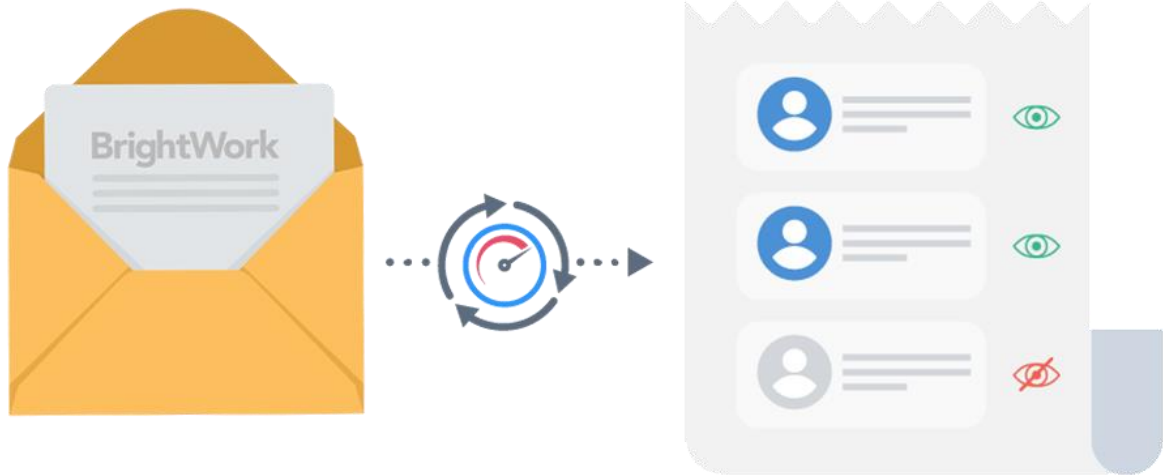
## Gantt Chart Calculate Schedule



For Project Task lists using [Task Scheduling](#), the schedule can be calculated in the [Gantt Chart](#) using the Calculate Schedule action. This can be optionally hidden.

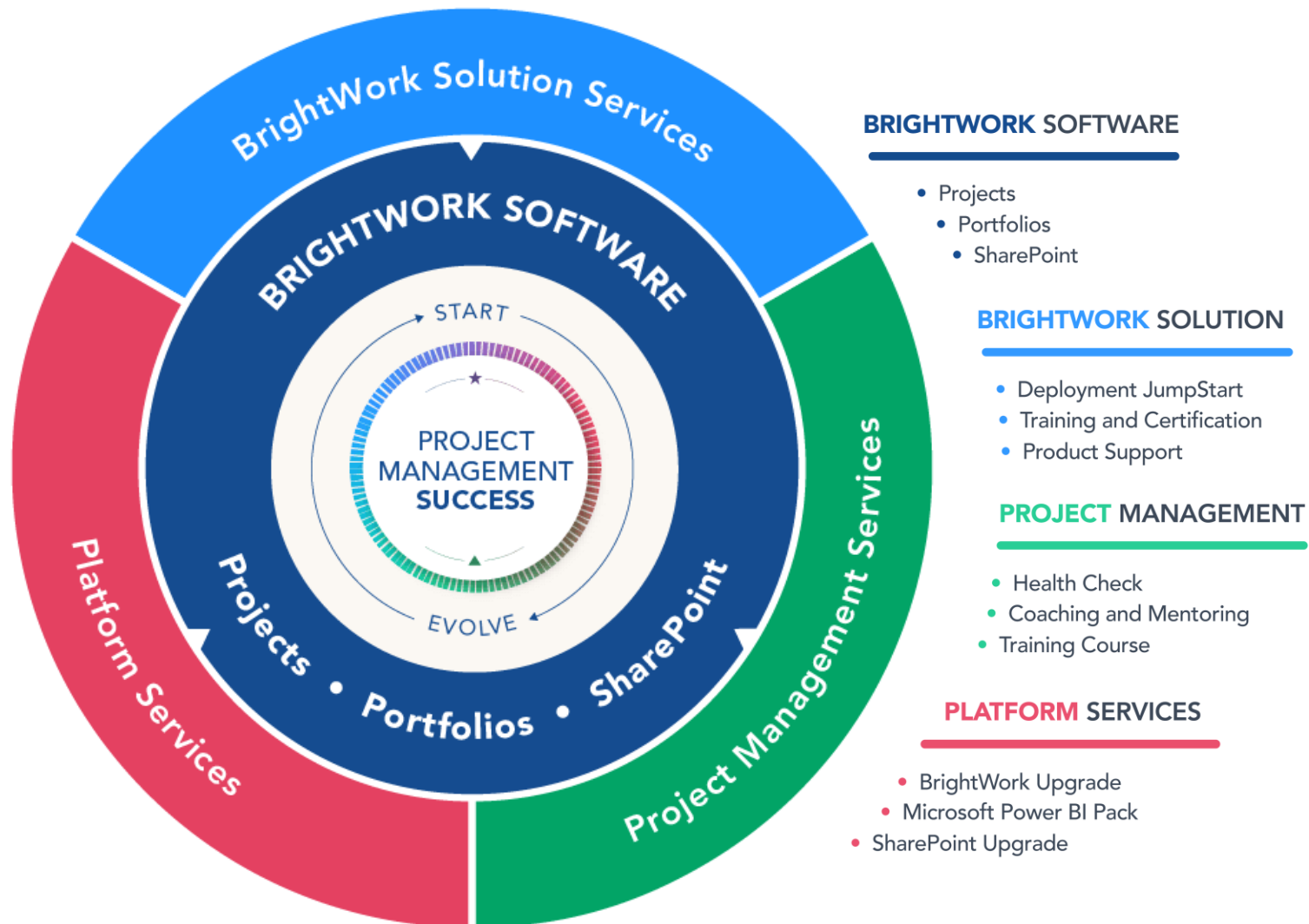
You can also set the Calculate Schedule to run after every update in the [Gantt Chart settings](#).

## Scheduled Email Enhancements



BrightWork Reporter now allows [Scheduled Emailing](#) of reports to [Active Directory Security Groups](#), and to Cc individuals or Security Groups.

The users in Groups, or listed in the Cc list, do not have their permissions checked the way individuals in the To list are. This means they may not have access to the data in the report. So, caution should be exercised when including Groups or when using the Cc list.



**QUICK POLL**

**Would You Consider  
Using SharePoint for  
Project Management?**



# QUESTIONS?

➤ Use the Question pane in GoToWebinar to ask questions



# THANK YOU

➤ Talk to our Team about your project management needs



**Adam Sheehan**

Phone +1 617 357 9000 x718

Email [asheehan@brightwork.com](mailto:asheehan@brightwork.com)



**Alan Morgan**

Phone +353 91 412 477

Email [amorgan@brightwork.com](mailto:amorgan@brightwork.com)

# APPENDIX

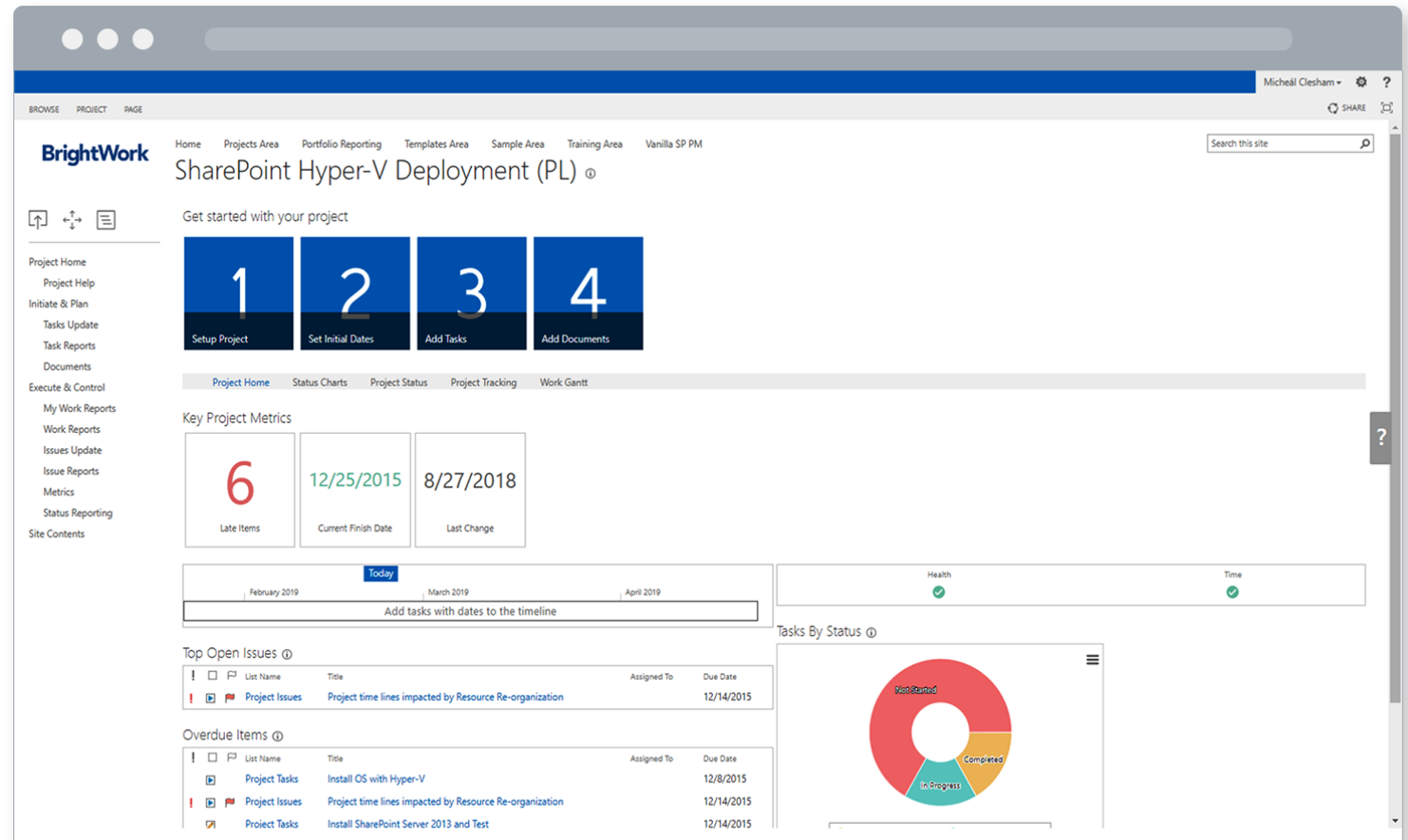
➤ BrightWork model explained

# PROJECTS

## Start with Standardized Project Management Templates

BrightWork includes a range project management templates that help you get projects started the right way every time, with the right amount of project management for the project and team in question.

Increase productivity by centralizing all project information into a single, cohesive tool.



# PROJECTS

## Collaborate with a Team-focused Project Site

Team members can find, do and report on their work in a team-focussed project site with BrightWork.

Manage your schedule with instant visibility into project and non-project tasks.

Manage your schedule with instant visibility into project and non-project task

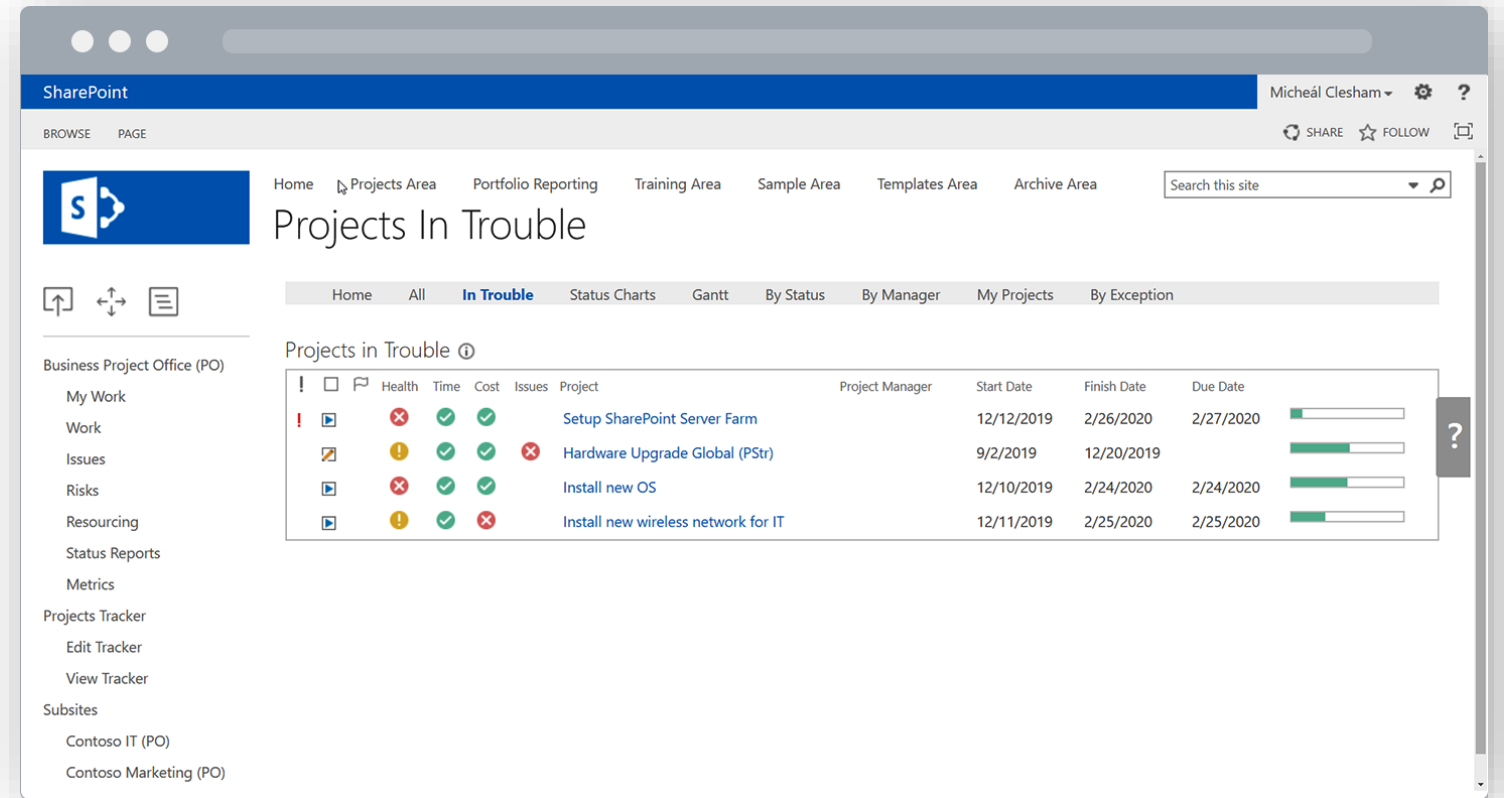
The screenshot displays the BrightWork interface for a project site. The top navigation bar includes links for Home, Projects Area, Portfolio Reporting, Training Area, Sample Area, Templates Area, Archive Area, and Manage User Accounts. The user profile 'Anne Wallace' is visible in the top right corner. The main content area is titled 'Selected Project Open Work' and features a 'Select your default Project' dropdown menu set to 'Website content review'. Below this, there are three main sections: 'Projects', 'Project Documents', and 'Project Tasks'. The 'Projects' section shows a table with columns for Health, Time, Title, Project Manager, % Complete, Start Date, and Finish Date. The 'Project Documents' section shows a table with columns for Name, Modified, Modified By, and Project. The 'Project Tasks' section shows a table with columns for Task Name, Finish Date, Assigned To, and Project. On the right side, there is a 'Tasks Priority' section with three columns: '(1) High', '(2) Normal', and '(3) Low'. Each column contains task cards with details like 'Create an initial plan', 'Assigned To: Dan Bacon', '40 % Complete', and '11/20/2019 Finish Date'.

# PROJECTS

## Track and Share Progress with Automated Reports

Project Managers spend too much time on administration instead of the project itself!

BrightWork templates come with automated reporting and dashboards to provide project visibility to the people who need it.



SharePoint

Micheál Clesham

Home Projects Area Portfolio Reporting Training Area Sample Area Templates Area Archive Area

Search this site

### Projects In Trouble

Home All **In Trouble** Status Charts Gantt By Status By Manager My Projects By Exception

Projects in Trouble ⓘ

Health	Time	Cost	Issues	Project	Project Manager	Start Date	Finish Date	Due Date
!	✗	✓	✓	Setup SharePoint Server Farm		12/12/2019	2/26/2020	2/27/2020
!	!	✓	✓	Hardware Upgrade Global (PStr)		9/2/2019	12/20/2019	
!	✗	✓	✓	Install new OS		12/10/2019	2/24/2020	2/24/2020
!	!	✓	✗	Install new wireless network for IT		12/11/2019	2/25/2020	2/25/2020

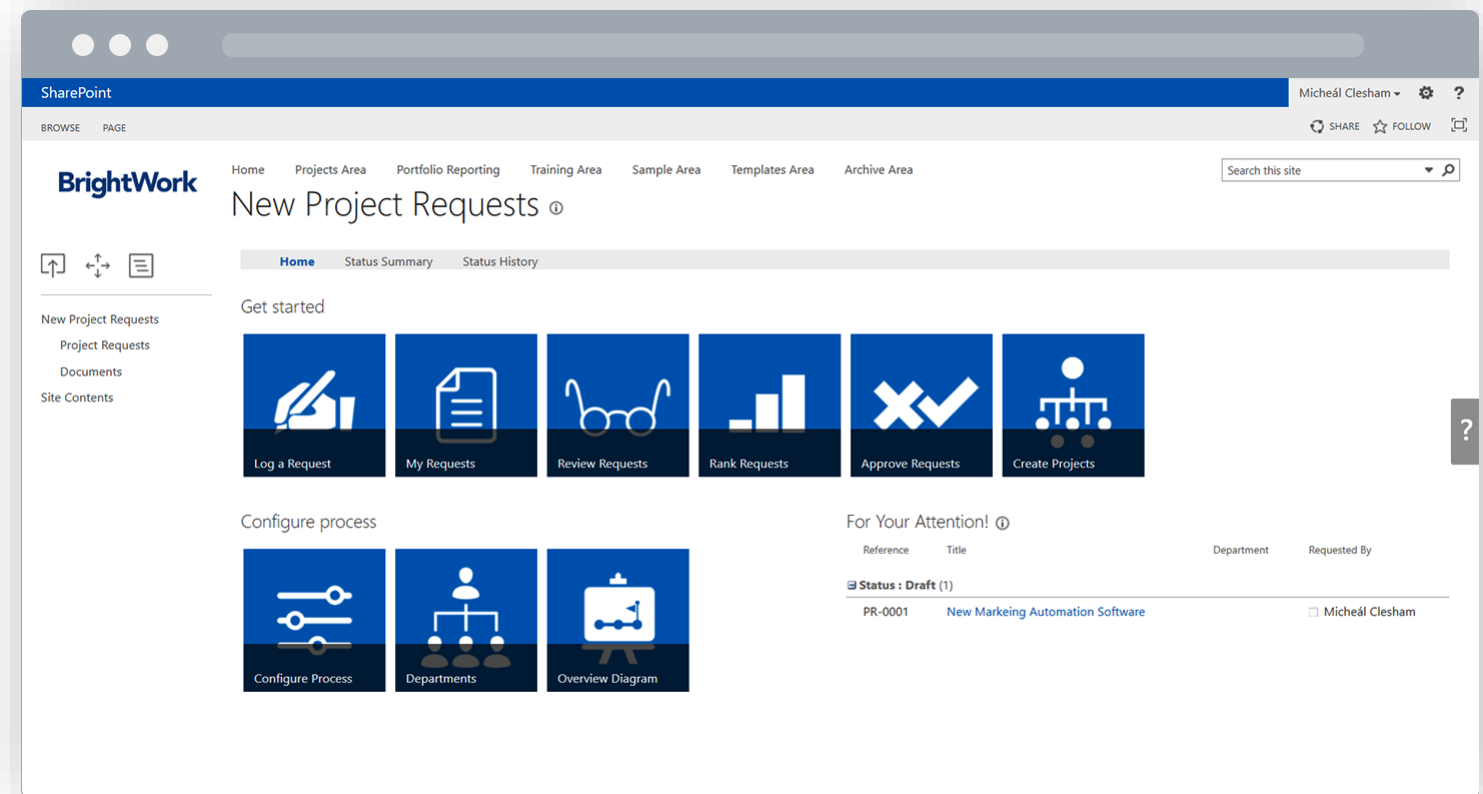


# PORTFOLIOS

## Approve with Scalable Project Request Management

BrightWork gives you a simple process for deciding which projects get approved and automatically creates the new project site.

Develop a transparent ranking process to ensure alignment with business objectives

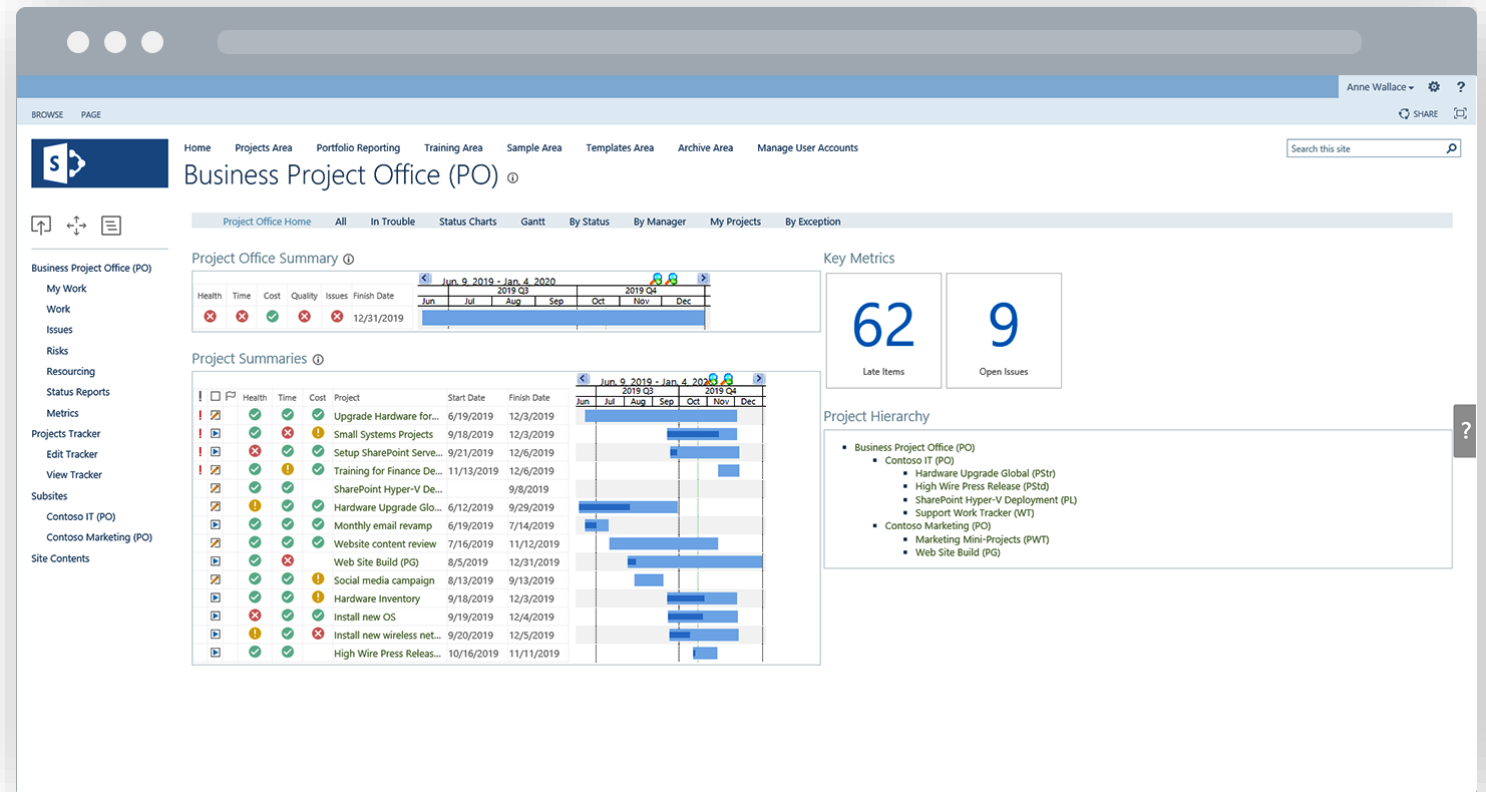


# PORTFOLIOS

## Track with Real-Time Portfolio Dashboards

BrightWork reporting dashboards allow you to quickly track the health and progress of all projects across the organization.

Get visibility and drill into the detail of specific projects.



# PORTFOLIOS

## Allocate with High-Visibility Resource Management

Simple resource reports help you track and forecast resource allocation to make sure you have optimal resource utilization across projects.

Prevent burnout and boost team morale with more transparency around workloads and commitments.

The screenshot displays the BrightWork Resource Management interface. The top navigation bar includes links for Home, Projects Area, Portfolio Reporting, Templates Area, Sample Area, Training Area, and Vanilla SP PM. The left sidebar shows a menu with Requests Home, Project Requests, Documents, Resource Management (highlighted), Resource Allocation, and Site Contents. The main content area is titled 'Resource Management' and features two icons: 'Resource Allocation' and 'Overview Diagram'. Below these icons is a 'Resource Report' table.

	Title	Start Date	Finish Date	Work	Q2, 2019	Q3, 2019			Q4, 2019
					Jun/2019	Jul/2019	Aug/2019	Sep/2019	Oct/2019
Assigned To : Anne Wallace (1)					80.00	184.00	176.00	168.00	40.00
Assigned To : Christine Chang (1)					40.00	92.00	88.00	84.00	20.00
Assigned To : Jim Corbin (1)					80.00	184.00	176.00	120.00	

# SHAREPOINT

## Deploy with a Low IT Burden

As BrightWork is built on the industry SharePoint platform, organizations can leverage existing and investments in infrastructure and training.

Reduce the learning curve and accelerate user adoption with a familiar environment.

The screenshot displays the BrightWork application interface within a SharePoint web browser. The top navigation bar includes the BrightWork logo and a list of menu items: Home, Projects Area, Portfolio Reporting, Templates Area, Sample Area, Training Area, and Vanilla SP PM. A search bar is located on the right. The left sidebar shows a tree view with 'Requests Home' expanded, containing 'Project Requests', 'Documents', 'Resource Management' (selected), 'Resource Allocation', and 'Site Contents'. The main content area is titled 'Resource Management' and features two tiles: 'Resource Allocation' and 'Overview Diagram'. Below these tiles is a 'Resource Report' table. The table has columns for Title, Start Date, Finish Date, Work, and a breakdown of hours by quarter (Q2, 2019; Q3, 2019; Q4, 2019). The data shows three resources: Anne Wallace, Christine Chang, and Jim Corbin, with their respective hour allocations across the quarters.

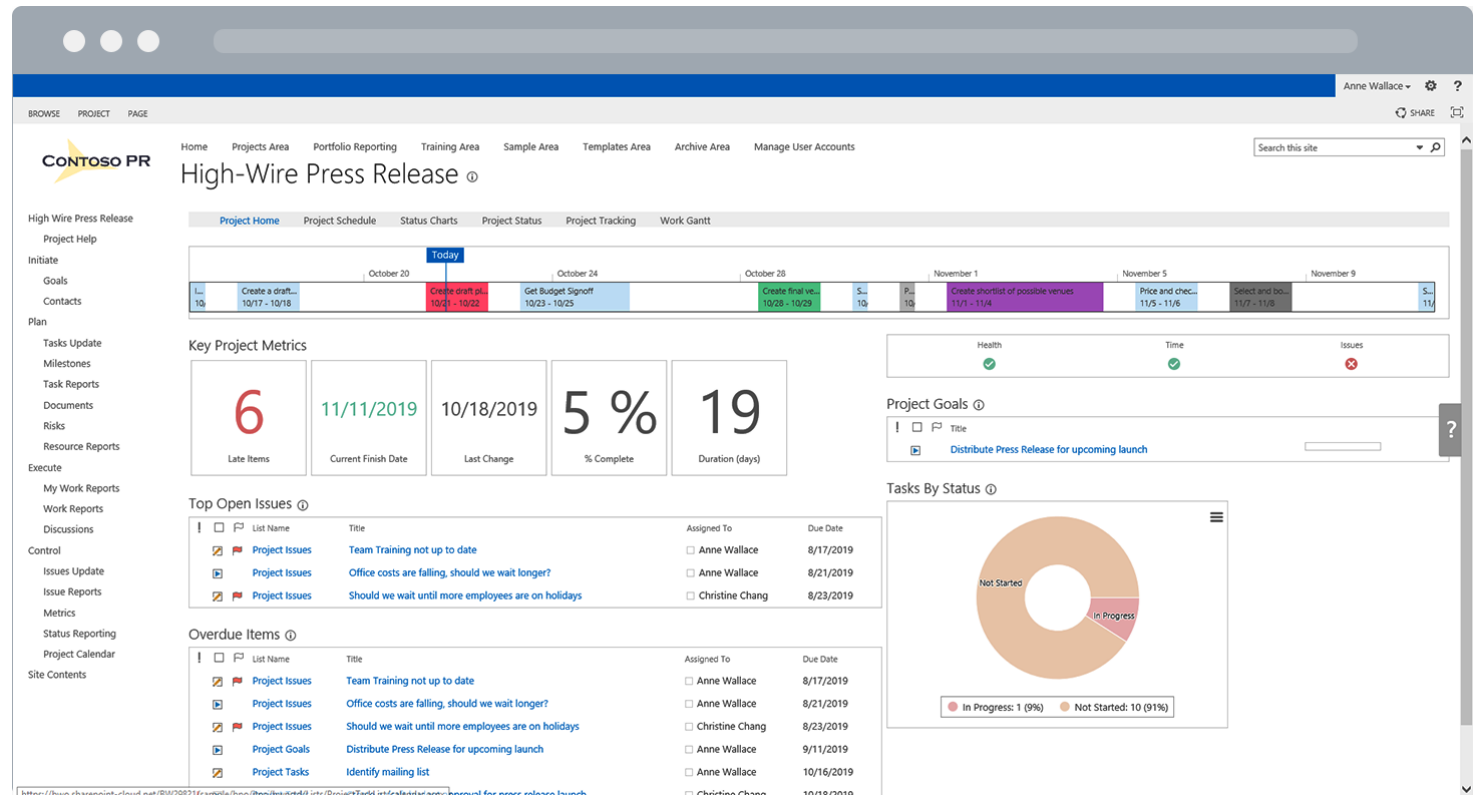
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Assigned To : Jim Corbin (1)					80.00	184.00	176.00	120.00	

## SHAREPOINT

## Start with local, best-practice templates and BrightWork Assistance.

Taking a template based approach to projects makes it easy to improve project standards.

Reduce resistance to change with training resources for new project managers and team members.





# SHAREPOINT

## Evolve with Easy-To-Configure Templates

Easily create, use, reuse, and update your project management best-practices on an organizational scale.

Expand BrightWork into new teams and departments without any impact on performance or reporting.

Evolve to the desired level of organizational project management quickly and easily.

