

BrightWork365

Anatomy of a Project

Project Management with Microsoft 365

Presented by



Jonathan Weisglass
Customer Success
BrightWork

Today's Topic: Anatomy of a Project

- **Manage your project lifecycle** from project selection to completion by leveraging Microsoft 365.
- **Leverage out-of-the-box best-practice templates** for project management.
- **Evolve your project management process** by configuring templates for your processes.

Live Questions & Answers!

Note: The agenda assumes questions throughout.

A group of people are seated around a table in a meeting room. The image is overlaid with a semi-transparent purple filter. The text is centered over the image.

QUICK POLL

**Are you using Microsoft 365
for everyday productivity?**

BrightWork 365 for Microsoft 365



[BrightWork 365 Product page](#)

[BrightWork 365 Deployment page](#)



START

Deliver Immediate
Visibility & Control



EVOLVE

Grow Organisational
Project Management

The BrightWork Approach

Built into our Product
with Templates

and

Designed into our
Deployment Approach with
Services

A background image showing a group of people in a meeting, overlaid with a semi-transparent purple filter. The text is centered over this image.

QUICK POLL

**Would your group be
interested in deploying
BrightWork 365?**

QUESTIONS?

➤ Use the Question panel to ask questions

THANK YOU



Adam Sheehan

Tel: +1 617 631 9825

+353 91 412741

Email: asheehan@brightwork.com

Our mission is to

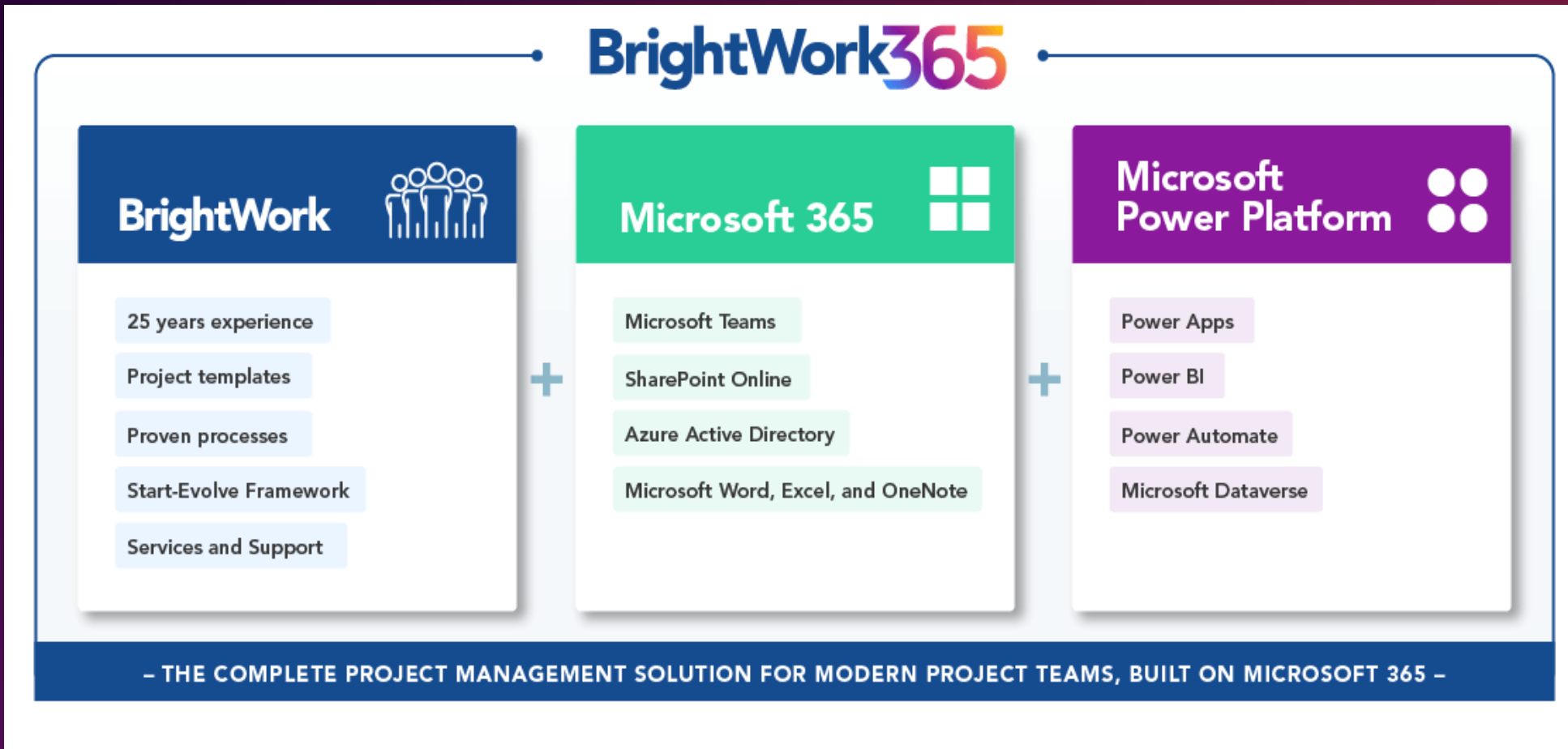
Make Project and Portfolio
Management with Microsoft
SharePoint and Microsoft 365
easier for our customers.

Project Management Success, Made Easy

BrightWork 365 allows organizations to leverage the best of the Microsoft 365 ecosystem for project work and collaboration whilst maintaining a unified view of all projects.

As BrightWork 365 is configurable, organizations can add their processes and ways of working to the Microsoft 365 apps commonly used by their teams.





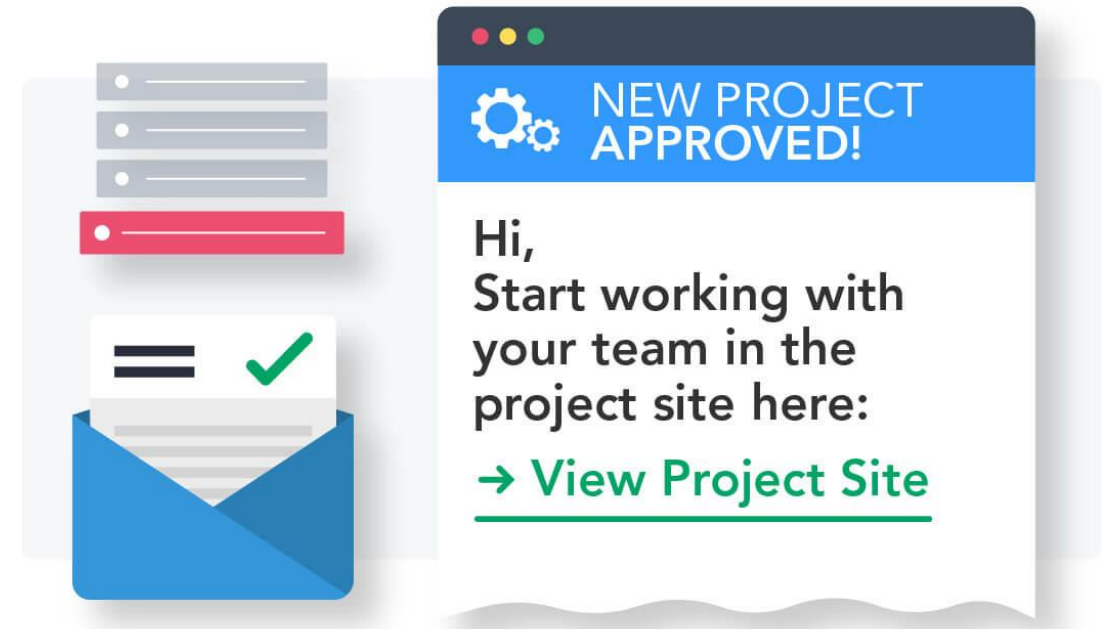
Introducing BrightWork 365 for Microsoft 365

- A Project Management Solution built for Microsoft 365.
 - Process Requests for new Projects
 - Manage Projects
 - Control Portfolios and Programs
- Uses the best of Microsoft 365 in a fully configurable solution.
 - Integrates with the Power Platform (Power Apps, Power Automate & Power BI), Microsoft Teams, Azure Active Directory, Word, Excel, OneNote etc. and SharePoint Online
 - [BrightWork 365 Product page](#)
- We are happy to assist with your deployment as needed.
 - [BrightWork 365 Deployment page](#)



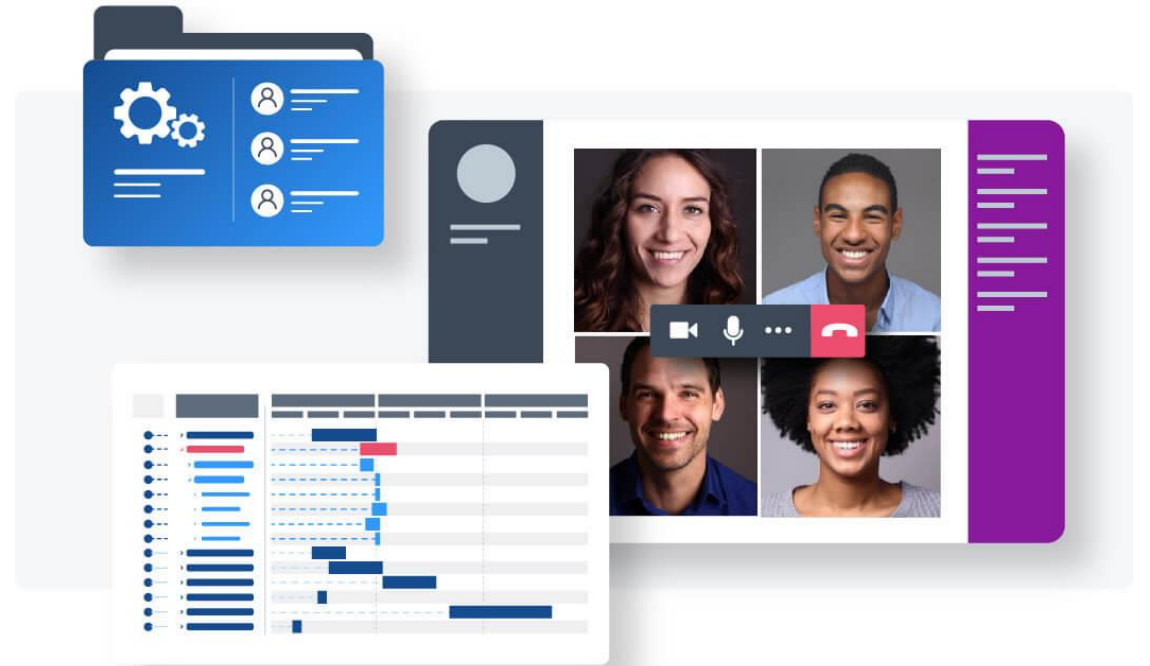
Project Requests

- Capture and manage new ideas from anyone in your organization in one solution.
- Improve project governance by approving and resourcing the right projects to support strategic goals.
- Get visibility into the project pipeline to inform business planning.
- Provide clarity about the objectives of the project to help project teams reach their goals.
- Streamline the decision process to get a fast start on key projects.



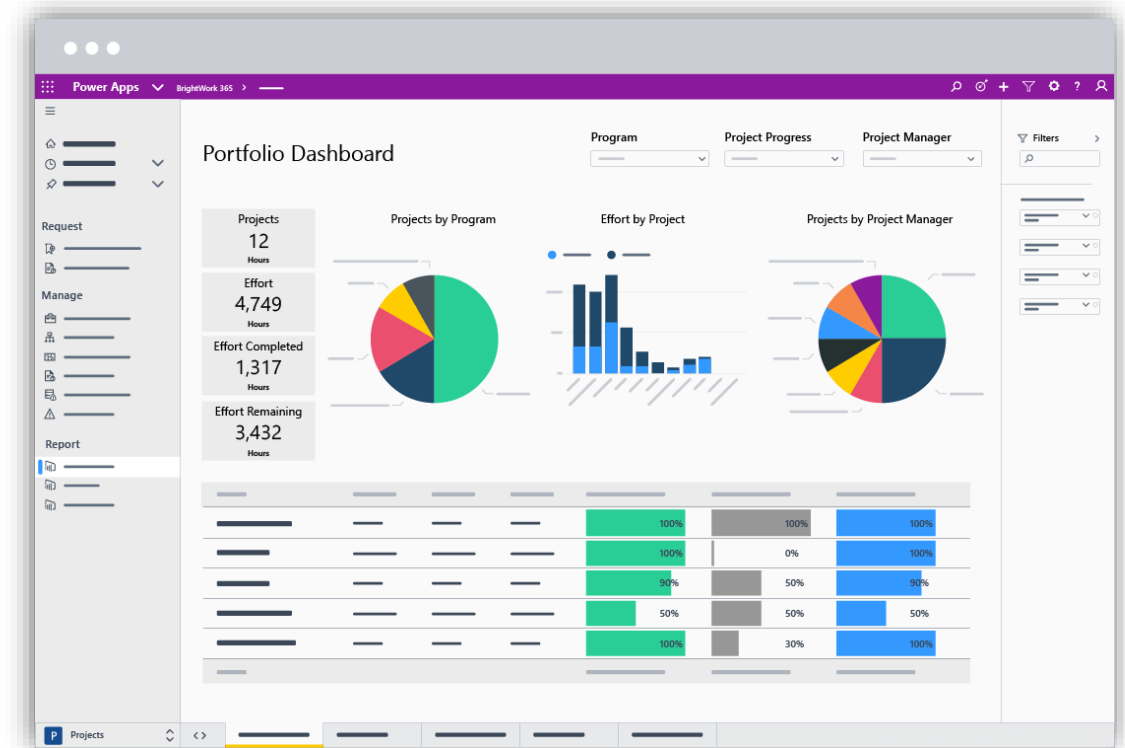
Manage Projects

- Save time during project setup with templates and stages.
- Streamline project set up by using the Microsoft 365 apps you are familiar with in one app.
- Improve project quality with stage gates, providing in-built checks at every project phase.
- Save time and reduce errors with automation.
- Ensure stakeholder satisfaction with a clear project charter, including acceptance criteria for deliverables.



Manage Portfolios

- See how portfolios are performing with at-a-glance, real-time reports.
- Take action quickly to address issues and keep projects on track.
- Visualize project data with interactive reports to understand complex information quickly.
- Reclaim lost time with fewer meetings and lengthy email chains.



DEPLOYMENT SERVICES

- Your dedicated Customer Success Partner is with you at every step.
- The BrightWork 365 Start Service is based on our 3D Deployment (Design, Deliver, Deploy) approach.



BrightWork Customer Success stories

