

BrightWork
webinars

Get Your Projects and Portfolios Under Control With SharePoint

presented by



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QUICK POLL

**Are You Using
SharePoint for Project
Management?**



BrightWork

Projects ●
Portfolios ●
SharePoint ●

Start managing projects with best-practice templates and dashboards.

Evolve project management with one complete SharePoint solution.



BrightWork

Some of the companies we work with and have provided Project Management Solutions



amazon



Dimensional



Camden
NATIONAL BANK



SIEMENS
Healthineers



AMSURG



ASCEND
PERFORMANCE MATERIALS



Schneider
Electric



CHA
CHICAGO HOUSING
AUTHORITY

Agenda

- Create a tailored Project Office for your organizational needs.
- Standardize your projects with configurable templates.
- Get visibility into your projects with real time reports.

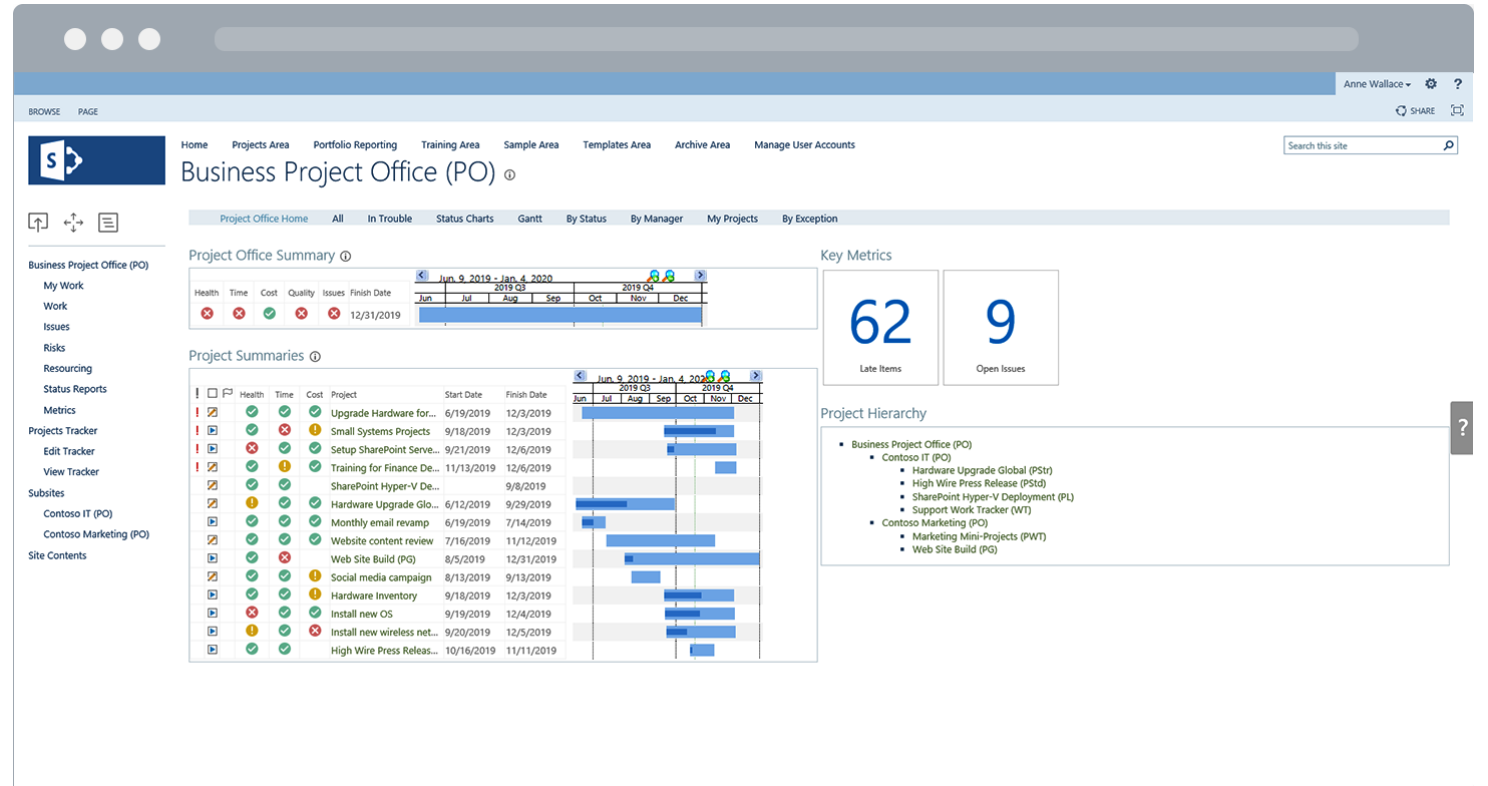
PROJECTS

- Start with Standardized Project Management Templates
- Start with Standardized Project Management Templates
- Collaborate with a Team-focused Project Site

The screenshot displays a SharePoint project site for 'SharePoint Hyper-V Deployment (PL)'. The interface includes a navigation menu on the left with categories like 'Project Home', 'Initiate & Plan', 'Execute & Control', and 'My Work Reports'. The main content area features a 'Get started with your project' section with four numbered steps: 1. Setup Project, 2. Set Initial Dates, 3. Add Tasks, and 4. Add Documents. Below this is a 'Key Project Metrics' section with three cards: 'Late Items' (6), 'Current Finish Date' (12/25/2015), and 'Last Change' (8/27/2018). A timeline view shows the project schedule from February 2019 to April 2019. The 'Top Open Issues' and 'Overdue Items' sections list project tasks with their titles, assigned users, and due dates. A 'Tasks By Status' donut chart shows the distribution of tasks: Not Started (red), In Progress (green), and Completed (yellow). The user 'Michel Cleham' is logged in, and the site is titled 'SharePoint Hyper-V Deployment (PL)'.

PORTFOLIOS

- Approve with Scalable Project Request Management
- Track with Real-Time Portfolio Dashboards
- Allocate with High-Visibility Resource Management

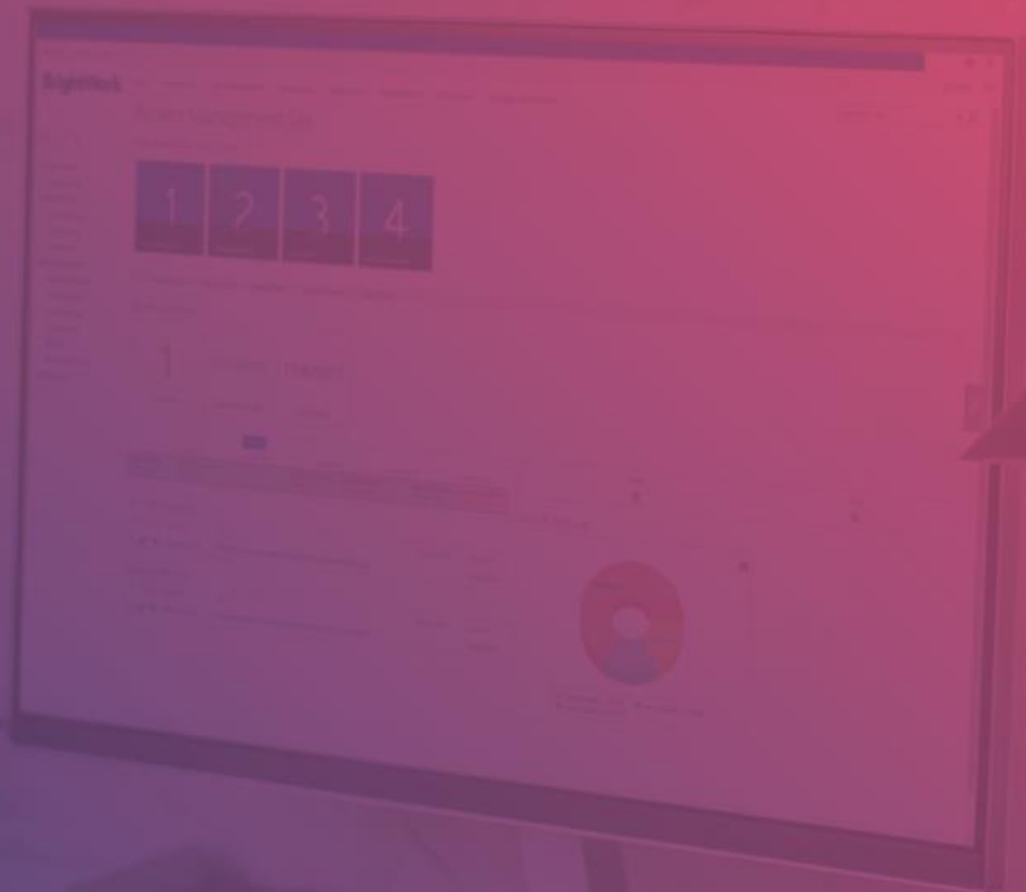


SHAREPOINT

- Deploy with a Low IT Burden
- Start with local, best-practice templates and BrightWork Assistance
- Evolve with Easy-To-Configure Templates

The screenshot shows a SharePoint project dashboard for 'High-Wire Press Release'. The interface includes a navigation menu on the left with categories like 'Initiate', 'Plan', 'Execute', and 'Control'. The main content area features a Gantt chart at the top showing task timelines from October 20 to November 9. Below the Gantt chart are several key metrics: 6 Late Items, Current Finish Date of 11/11/2019, Last Change on 10/18/2019, 5% Complete, and a Duration of 19 days. There are also sections for 'Top Open Issues' and 'Overdue Items', both listing tasks like 'Team Training not up to date' and 'Office costs are falling, should we wait longer?'. A 'Tasks By Status' donut chart shows 1 task 'In Progress' (9%) and 10 tasks 'Not Started' (91%).

DEMO



QUESTIONS?

➤ Use the Question pane in GoToWebinar to ask questions

THANK YOU

➤ Talk to our Solution Specialists about your project management needs



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APPENDIX

↘ BrightWork model explained

PROJECTS

Start with Standardized Project Management Templates

BrightWork includes a range project management templates that help you get projects started the right way every time, with the right amount of project management for the project and team in question.

Increase productivity by centralizing all project information into a single, cohesive tool.

The screenshot displays the BrightWork project management interface for a project titled "SharePoint Hyper-V Deployment (PL)". The interface includes a navigation menu on the left, a main content area with a "Get started with your project" section, and several data visualization components.

Get started with your project:

- 1 Setup Project
- 2 Set Initial Dates
- 3 Add Tasks
- 4 Add Documents

Key Project Metrics:

- Late Items: 6
- Current Finish Date: 12/25/2015
- Last Change: 8/27/2018

Tasks By Status:

A donut chart showing the distribution of tasks by status: Not Started (red), In Progress (green), and Completed (yellow).

Top Open Issues:

List Name	Title	Assigned To	Due Date
Project Issues	Project time lines impacted by Resource Re-organization		12/14/2015

Overdue Items:

List Name	Title	Assigned To	Due Date
Project Tasks	Install OS with Hyper-V		12/8/2015
Project Issues	Project time lines impacted by Resource Re-organization		12/14/2015
Project Tasks	Install SharePoint Server 2013 and Test		12/14/2015

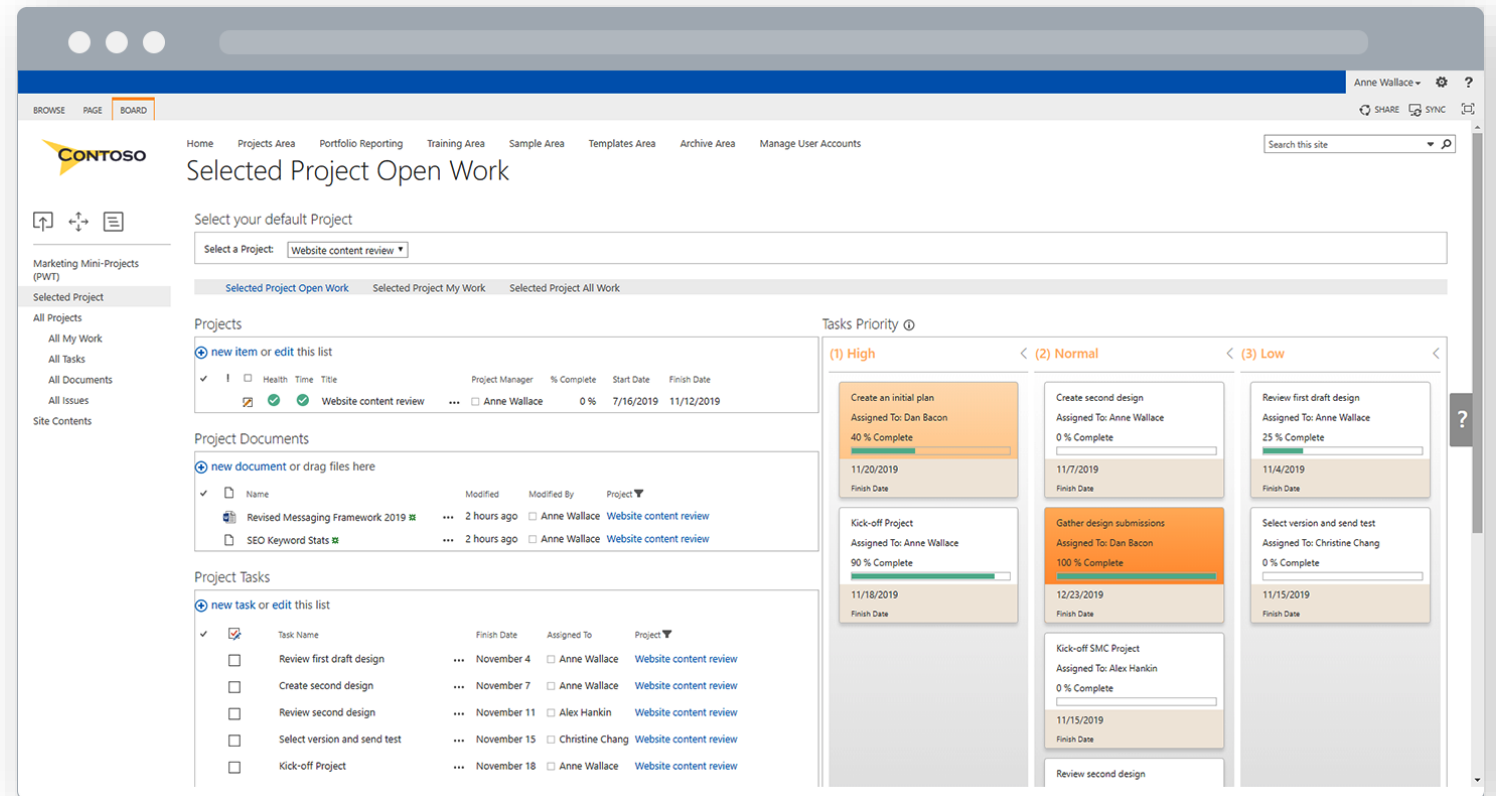
PROJECTS

Collaborate with a Team-focused Project Site

Team members can find, do and report on their work in a team-focused project site with BrightWork.

Manage your schedule with instant visibility into project and non-project tasks.

Manage your schedule with instant visibility into project and non-project task

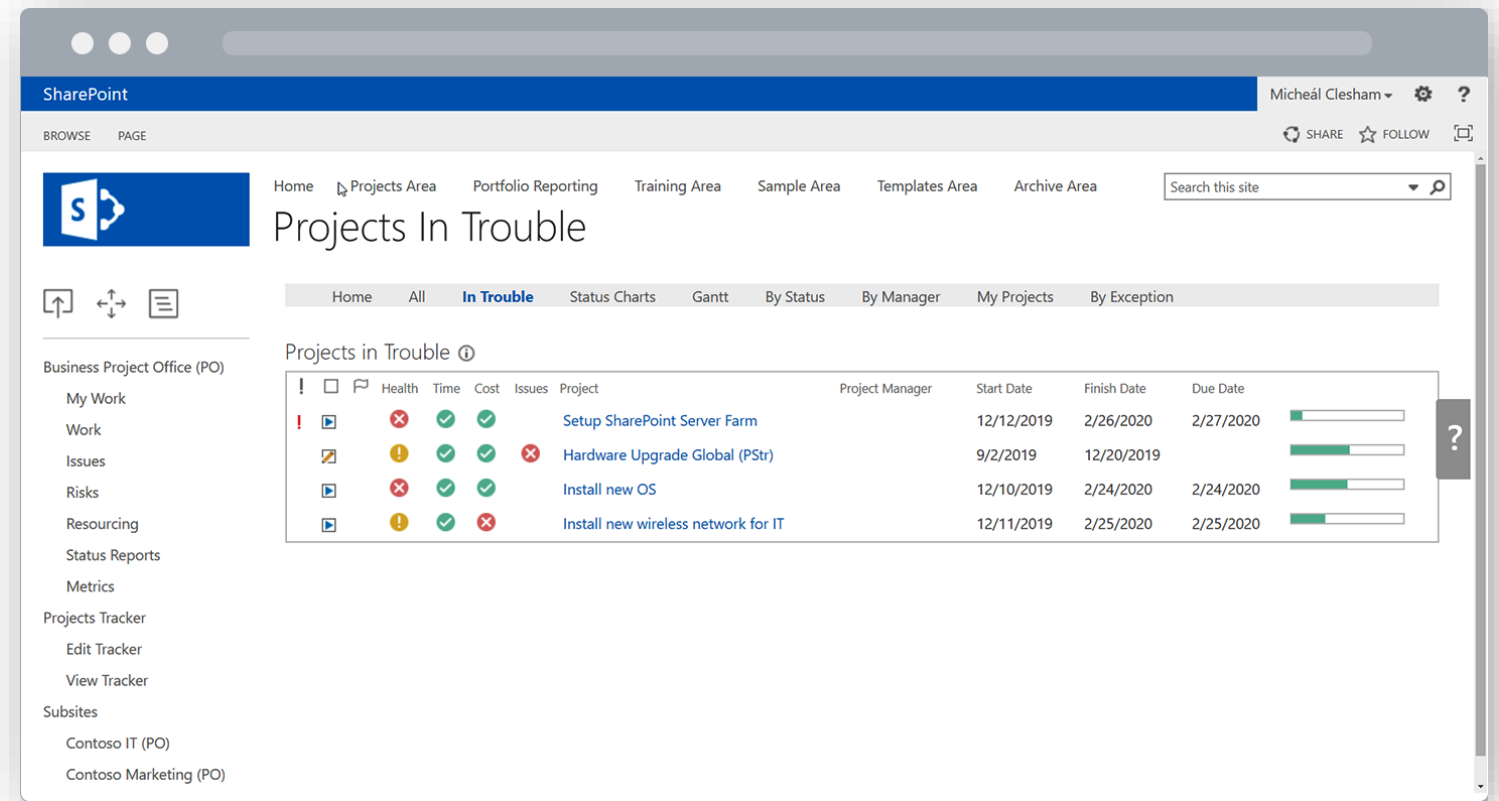


PROJECTS

Track and Share Progress with Automated Reports

Project Managers spend too much time on administration instead of the project itself!

BrightWork templates come with automated reporting and dashboards to provide project visibility to the people who need it.

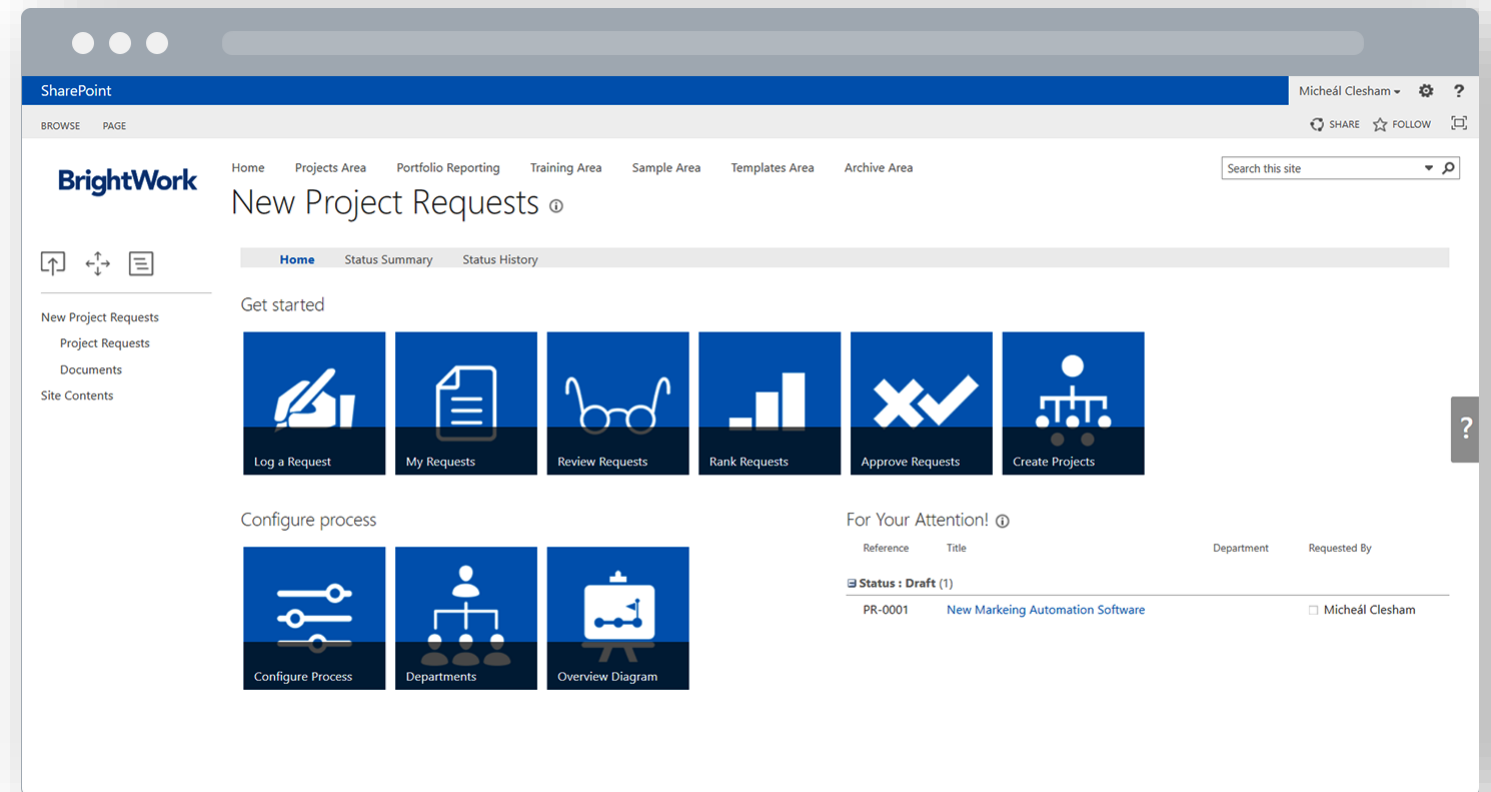


PORTFOLIOS

Approve with Scalable Project Request Management

BrightWork gives you a simple process for deciding which projects get approved and automatically creates the new project site.

Develop a transparent ranking process to ensure alignment with business objectives

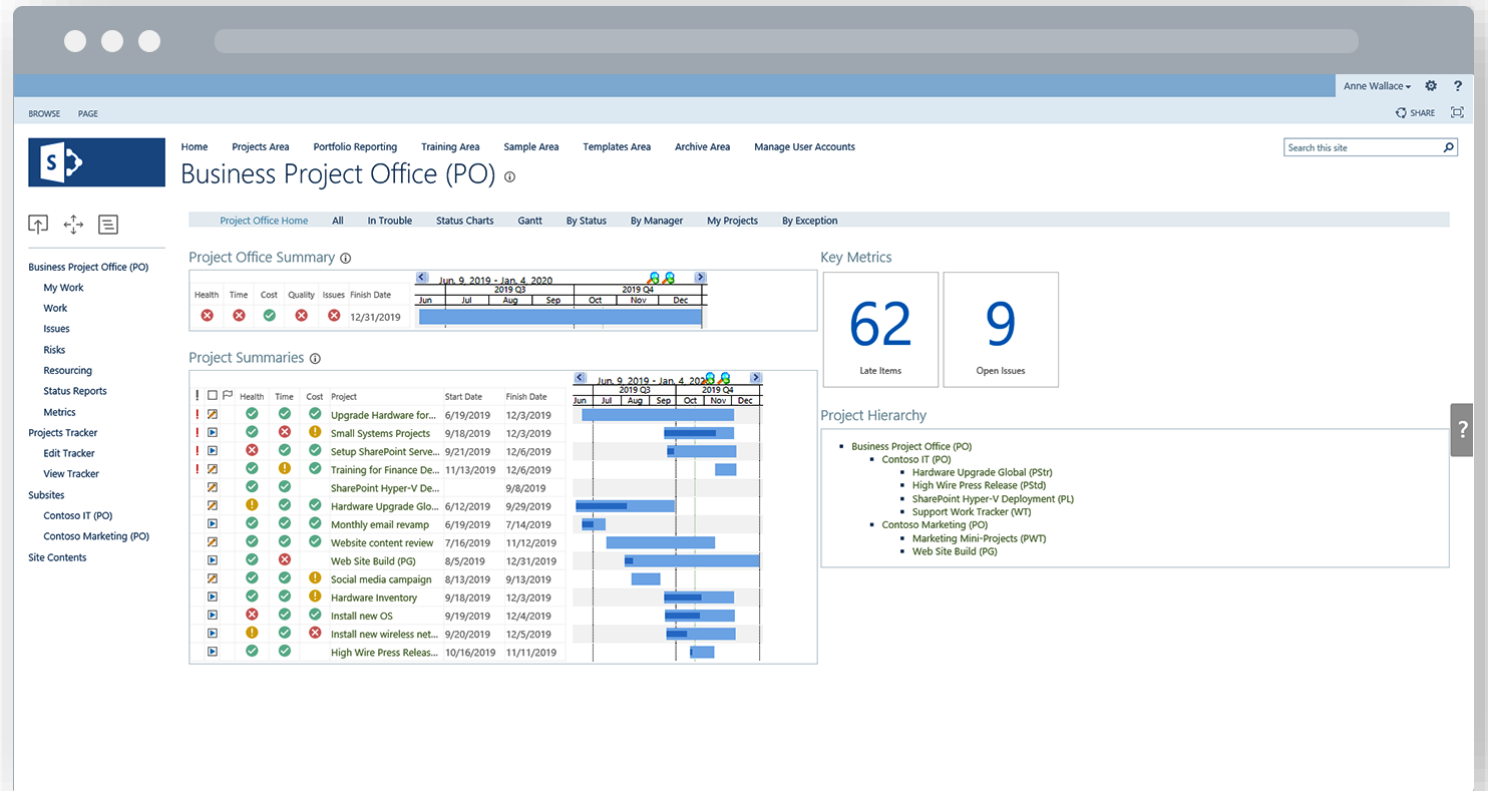


PORTFOLIOS

Track with Real-Time Portfolio Dashboards

BrightWork reporting dashboards allow you to quickly track the health and progress of all projects across the organization.

Get visibility and drill into the detail of specific projects.



PORTFOLIOS

Allocate with High-Visibility Resource Management

Simple resource reports help you track and forecast resource allocation to make sure you have optimal resource utilization across projects.

Prevent burnout and boost team morale with more transparency around workloads and commitments.

The screenshot displays the BrightWork Resource Management dashboard. The interface includes a navigation menu with options like Home, Projects Area, Portfolio Reporting, and a search bar. The main content area features two interactive cards: 'Resource Allocation' and 'Overview Diagram'. Below these is a 'Resource Report' table with columns for Title, Start Date, Finish Date, Work, and quarterly data for 2019 (Q2, Q3, Q4).

Title	Start Date	Finish Date	Work	Q2, 2019		Q3, 2019		Q4, 2019
				Jun/2019	Jul/2019	Aug/2019	Sep/2019	Oct/2019
Assigned To : Anne Wallace (1)				80.00	184.00	176.00	168.00	40.00
Assigned To : Christine Chang (1)				40.00	92.00	88.00	84.00	20.00
Assigned To : Jim Corbin (1)				80.00	184.00	176.00	120.00	

SHAREPOINT

Deploy with a Low IT Burden

As BrightWork is built on the industry SharePoint platform, organizations can leverage existing and investments in infrastructure and training.

Reduce the learning curve and accelerate user adoption with a familiar environment.

The screenshot displays the BrightWork Resource Management interface. The top navigation bar includes 'Home', 'Projects Area', 'Portfolio Reporting', 'Templates Area', 'Sample Area', 'Training Area', and 'Vanilla SP PM'. A search bar is located on the right. The left-hand navigation pane lists: 'Requests Home', 'Project Requests', 'Documents', 'Resource Management', 'Resource Allocation', and 'Site Contents'. The main content area is titled 'Resource Management' and features sub-navigators for 'Home', 'Status Summary', 'Status History', and 'Resource Management'. Below these are two tiles: 'Resource Allocation' and 'Overview Diagram'. A 'Resource Report' table is shown below the tiles, detailing work hours for three users across five months from June 2019 to October 2019.

	Title	Start Date	Finish Date	Work	Q2, 2019		Q3, 2019		Q4, 2019
					Jun/2019	Jul/2019	Aug/2019	Sep/2019	Oct/2019
<input type="checkbox"/>	Assigned To : <input type="checkbox"/> Anne Wallace (1)				80.00	184.00	176.00	168.00	40.00
<input type="checkbox"/>	Assigned To : <input type="checkbox"/> Christine Chang (1)				40.00	92.00	88.00	84.00	20.00
<input type="checkbox"/>	Assigned To : <input type="checkbox"/> Jim Corbin (1)				80.00	184.00	176.00	120.00	

SHAREPOINT

Start with local, best-practice templates and BrightWork Assistance.

Taking a template based approach to projects makes it easy to improve project standards.

Reduce resistance to change with training resources for new project managers and team members.

The screenshot shows a SharePoint project dashboard for 'High-Wire Press Release'. The interface includes a navigation menu on the left with categories like 'Initiate', 'Plan', 'Execute', and 'Control'. The main content area features a Gantt chart at the top showing task timelines from October 20 to November 9. Below the Gantt chart are several key metrics: 6 Late Items, Current Finish Date 11/11/2019, Last Change 10/18/2019, 5% Complete, and 19 Duration (days). There are also sections for 'Top Open Issues' and 'Overdue Items', both listing project issues with titles like 'Team Training not up to date' and 'Office costs are falling, should we wait longer?'. A 'Tasks By Status' donut chart shows 1 task in progress (9%) and 10 tasks not started (91%).

SHAREPOINT

Evolve with Easy-To-Configure Templates

Easily create, use, reuse, and update your project management best-practices on an organizational scale.

Expand BrightWork into new teams and departments without any impact on performance or reporting.

Evolve to the desired level of organizational project management quickly and easily.

