Control Programs and Portfolios with Microsoft 365

Presented by



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Today's Topic: Managing programs and portfolios

- Manage your projects with BrightWork 365
- Get control of programs and portfolios in a single tool on the Microsoft 365 platform
- Discover insights with visual portfolio reporting dashboards (including Power BI)
- Live Q&A

Live Questions & Answers!

Note: The agenda assumes questions throughout.

Are you using Microsoft 365 for everyday productivity?

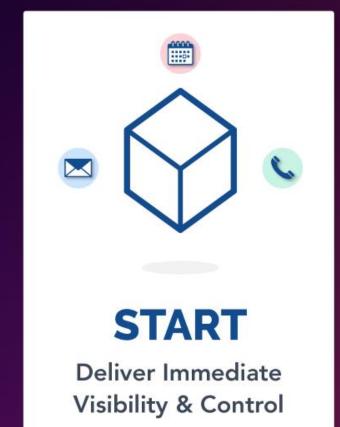
BrightWork 365 for Microsoft 365





BrightWork 365 Product page

BrightWork 365 Deployment page







The BrightWork Approach

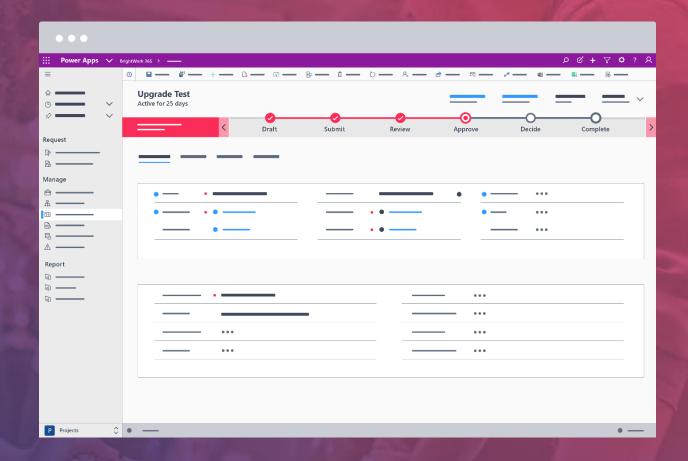
Built into our Product with Templates

and

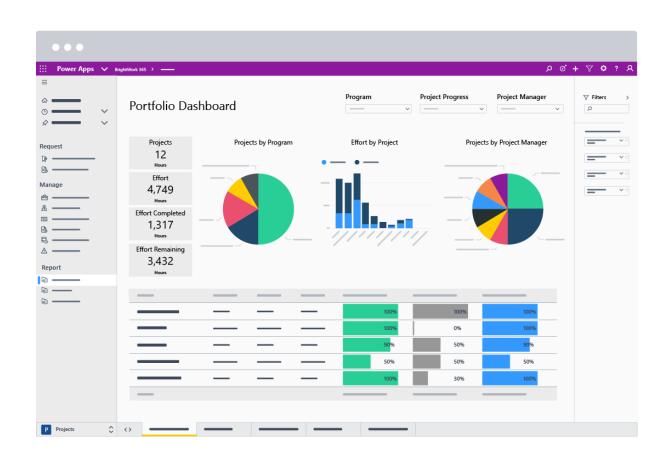
Designed into our Deployment Approach with Services

DEMO

Project and Portfolio Management



Get more Insight with Power BI with BrightWork 365



Make informed decisions with actionable, data-driven insights.

Use interactive reports to view the status of portfolios, the timeline, milestones, and resource allocation.

Anyone who wishes to view or use Microsoft Power BI Dashboards will need a Power BI Pro license (minimum). Note – Included in all Microsoft E5 and G5 license plans.

Would your group be interested in deploying BrightWork 365?

QUESTIONS?

Use the Question panel to ask questions

THANKYOU



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Our mission is to

Make Project and Portfolio Management with Microsoft SharePoint and Microsoft 365 easier for our customers.

Project Management Success, Made Easy

BrightWork 365 allows organizations to leverage the best of the Microsoft 365 ecosystem for project work and collaboration whilst maintaining a unified view of all projects.

As BrightWork 365 is configurable, organizations can add their processes and ways of working to the Microsoft 365 apps commonly used by their teams.





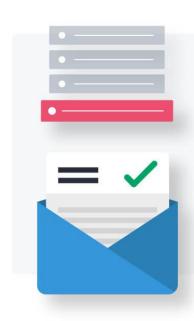
Introducing BrightWork 365 for Microsoft 365

- A Project Management Solution built for Microsoft 365.
 - Process <u>Requests</u> for new Projects
 - Manage Projects
 - Control <u>Portfolios</u> and <u>Programs</u>
- Uses the best of Microsoft 365 in a fully configurable solution.
 - Integrates with the Power Platform (Power Apps, Power Automate & Power BI), Microsoft Teams, Azure Active Directory, Word, Excel, OneNote etc. and SharePoint Online
 - BrightWork 365 Product page
- We are happy to assist with your deployment as needed.
 - BrightWork 365 Deployment page



Project Requests

- Capture and manage new ideas from anyone in your organization in one solution.
- Improve project governance by approving and resourcing the right projects to support strategic goals.
- Get visibility into the project pipeline to inform business planning.
- Provide clarity about the objectives of the project to help project teams reach their goals.
- Streamline the decision process to get a fast start on key projects.



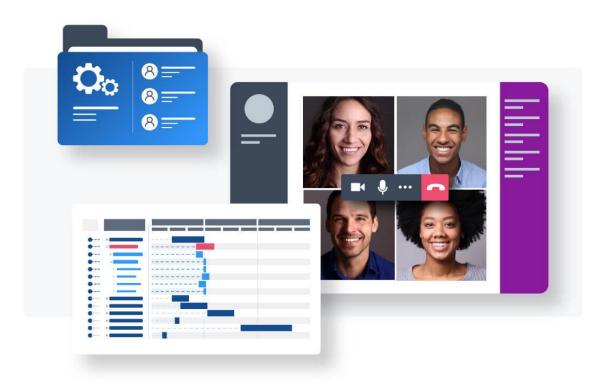


Hi, Start working with your team in the project site here:

→ View Project Site

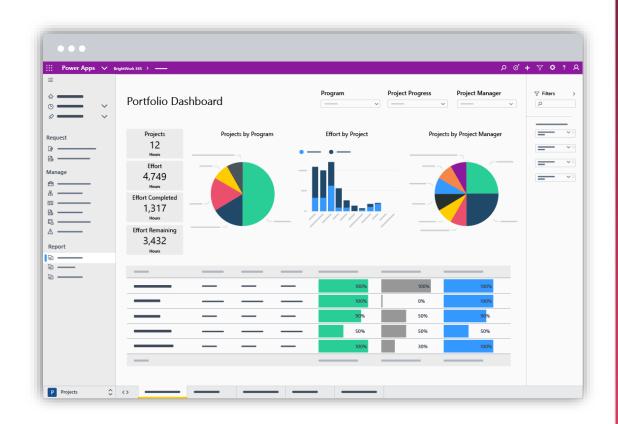
Manage Projects

- Save time during project setup with templates and stages.
- Streamline project set up by using the Microsoft 365 apps you are familiar with in one app.
- Improve project quality with stage gates, providing in-built checks at every project phase.
- Save time and reduce errors with automation.
- Ensure stakeholder satisfaction with a clear project charter, including acceptance criteria for deliverables.



Manage Portfolios

- See how portfolios are performing with at-a-glance, real-time reports.
- Take action quickly to address issues and keep projects on track.
- Visualize project data with interactive reports to understand complex information quickly.
- Reclaim lost time with fewer meetings and lengthy email chains.



DEPLOYMENT SERVICES

- Your dedicated Customer Success Partner is with you at every step.
- The BrightWork 365 Start Service is based on our 3D Deployment (Design, Deliver, Deploy) approach.



BrightWork Customer Success stories

