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LIVE WEBINAR

4 Steps for Managing New Project Requests With SharePoint

presented by
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BrightWork

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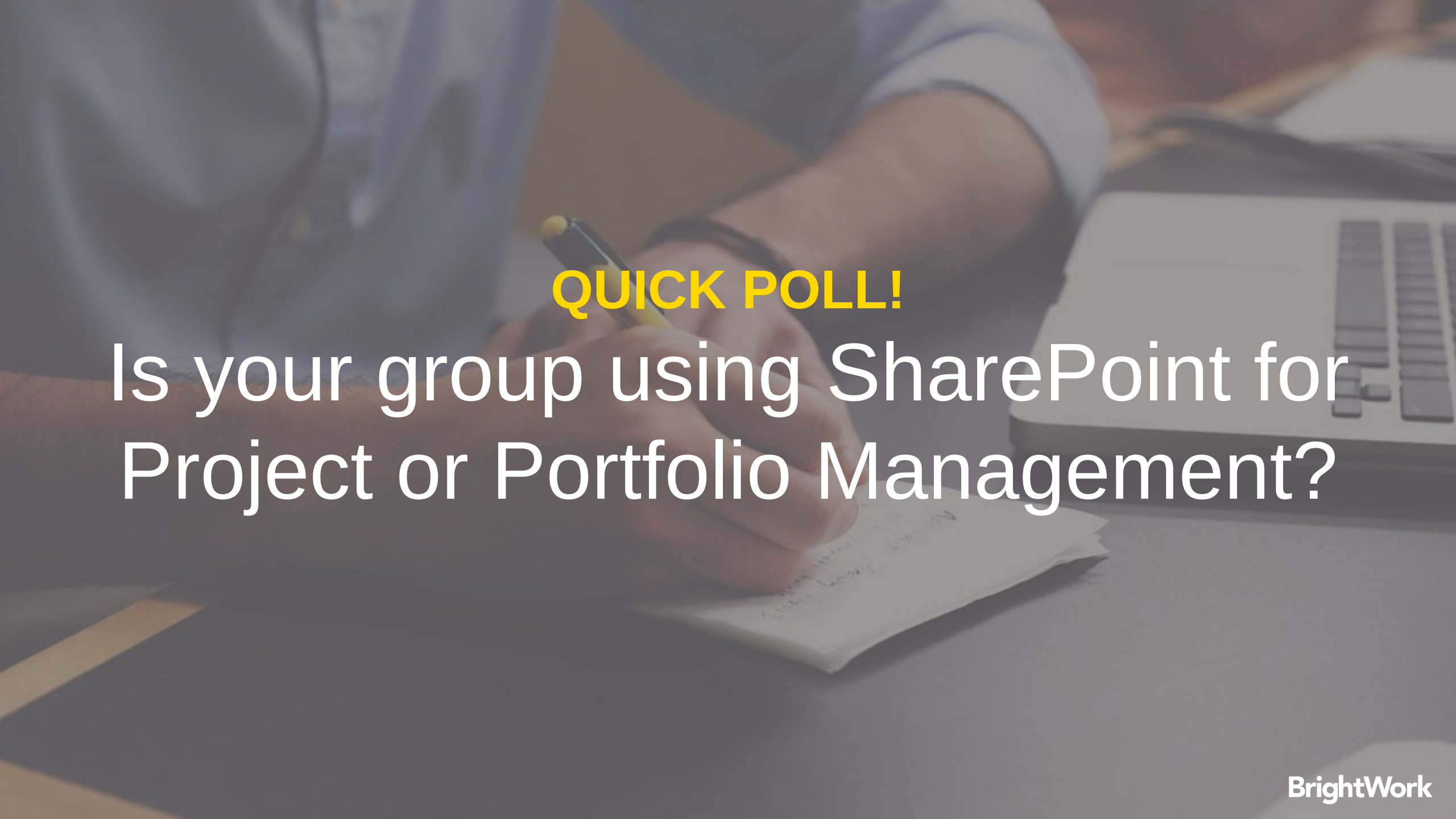

QUICK POLL!

Is your group using SharePoint for Project or Portfolio Management?

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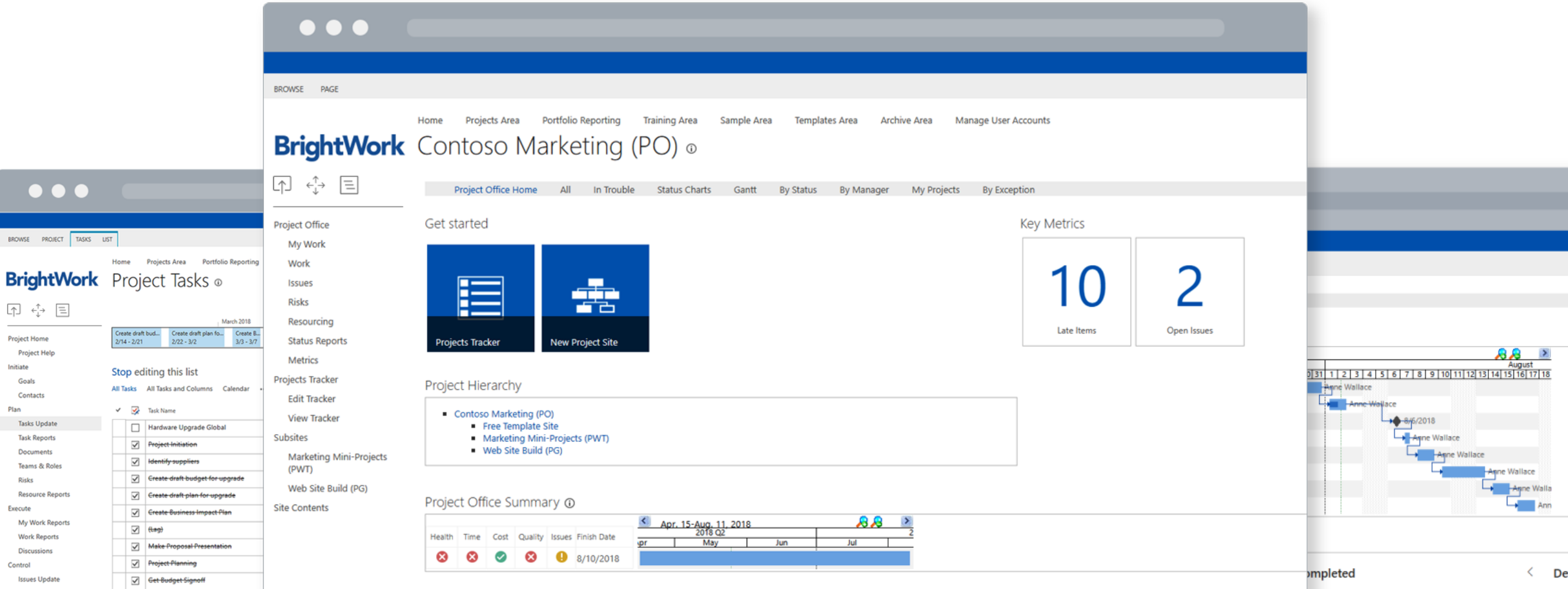
BrightWork is a SharePoint-based project management solution that includes best-practice templates with the flexibility to evolve and mature as needed.



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Projects

Simplify project management and increase collaboration with best-practice templates.

Portfolios

Improve project delivery with complete control across portfolios of projects.

SharePoint

Accelerate user adoption and scale organizational project management on SharePoint.

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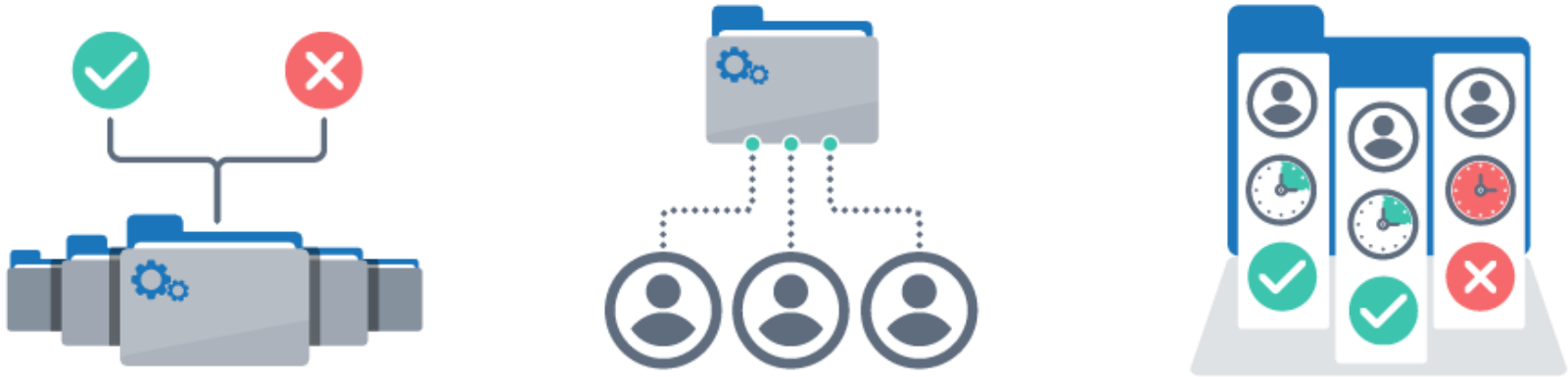
Some of the companies we work with and have provided Project Management Solutions

AGENDA

- ✓ Manage Projects Requests with SharePoint
  1. **Rank, Manage and Report** on new requests
  2. **Manage new requests** from Draft to Approval
  3. **Use the ‘Resource Allocation’** list to assign resources
  4. **Create a project site** based on approved requests.
- ✓ Q&A

Project Request Management

Resource Allocation



1 Project Requests

2 Resource Allocations

3 Resource Reporting

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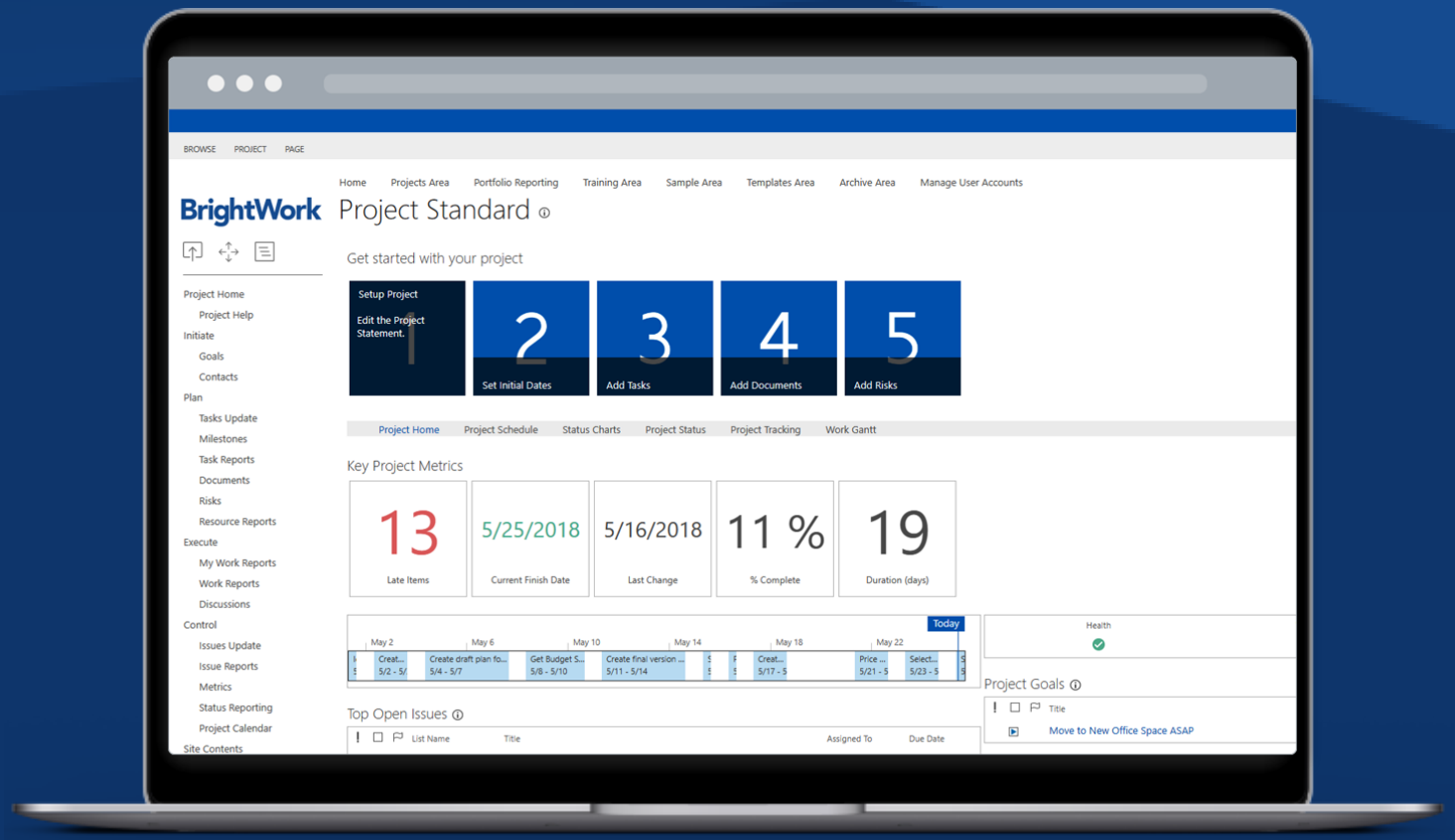
DEMO



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QUESTIONS?

Use the questions pane in GoToWebinar to ask questions

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Thank you!

Talk to our Solution Specialists about your project management needs

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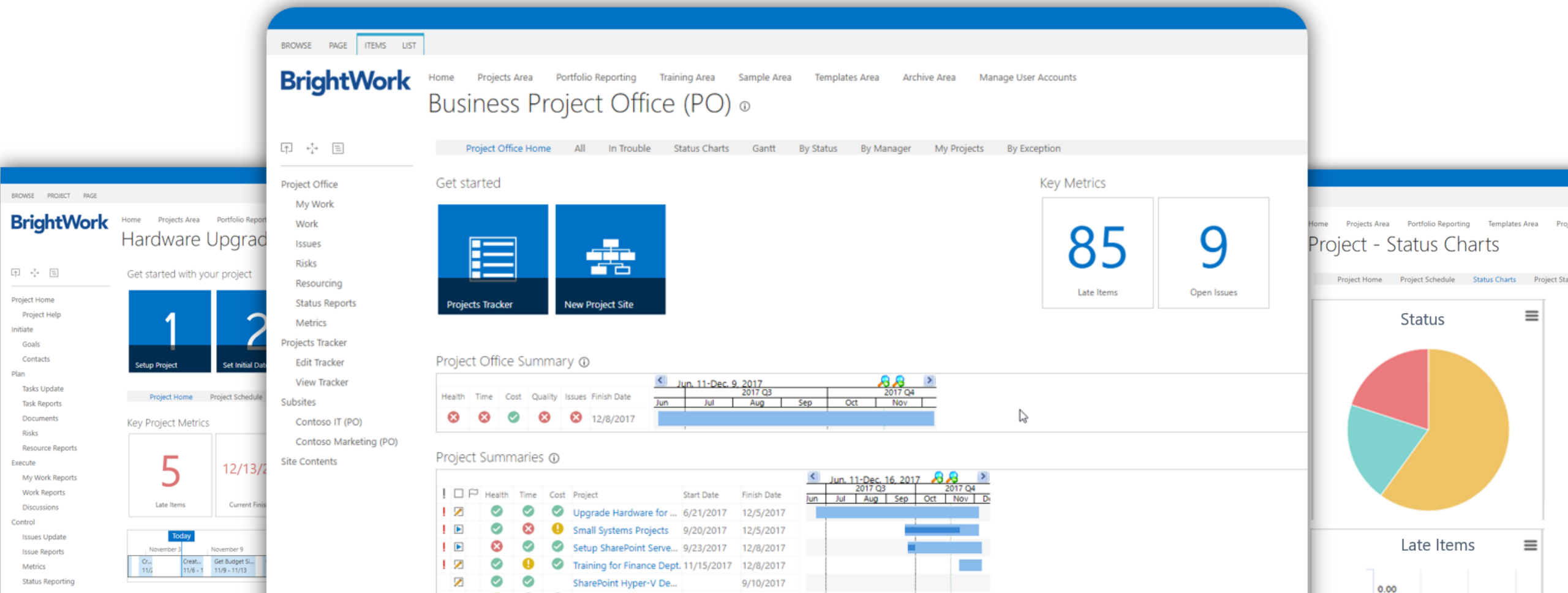
APPENDIX

BrightWork Model Explained

BrightWork

BrightWork is a SharePoint-based project management solution that includes a range of best-practice templates and configurable cross-project reporting.



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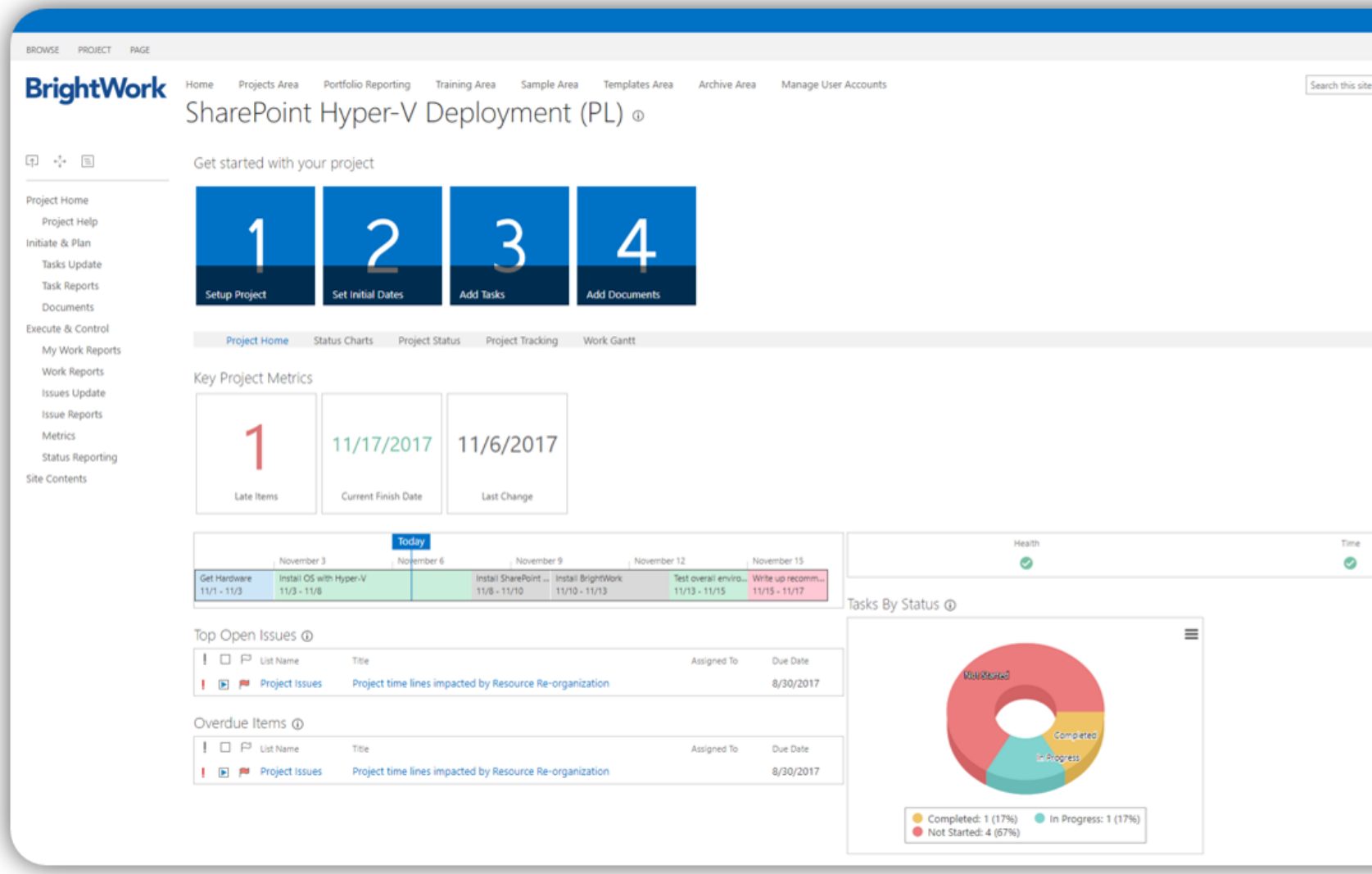
Manage Projects Successfully

Simplify project processes, engage stakeholders, and increase collaboration with one project management tool.

Start with Standardized Project Management Templates

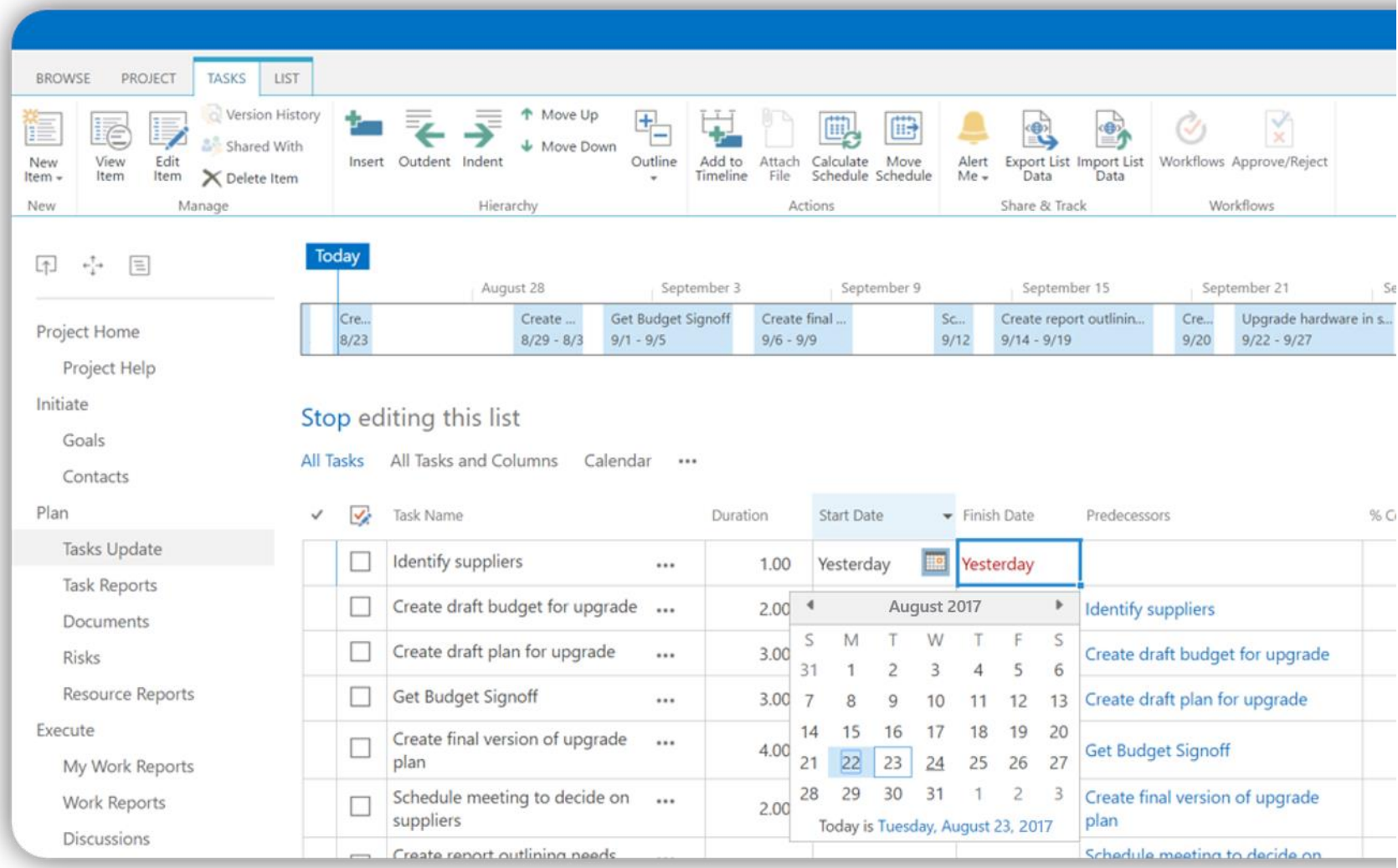
BrightWork includes a range project management templates that help you get projects started the right way every time, with the right amount of project management for the project and team in question.



Collaborate with a Team-focussed Project Site

Team members can find, do and report on their work in a team-focussed project site with BrightWork.

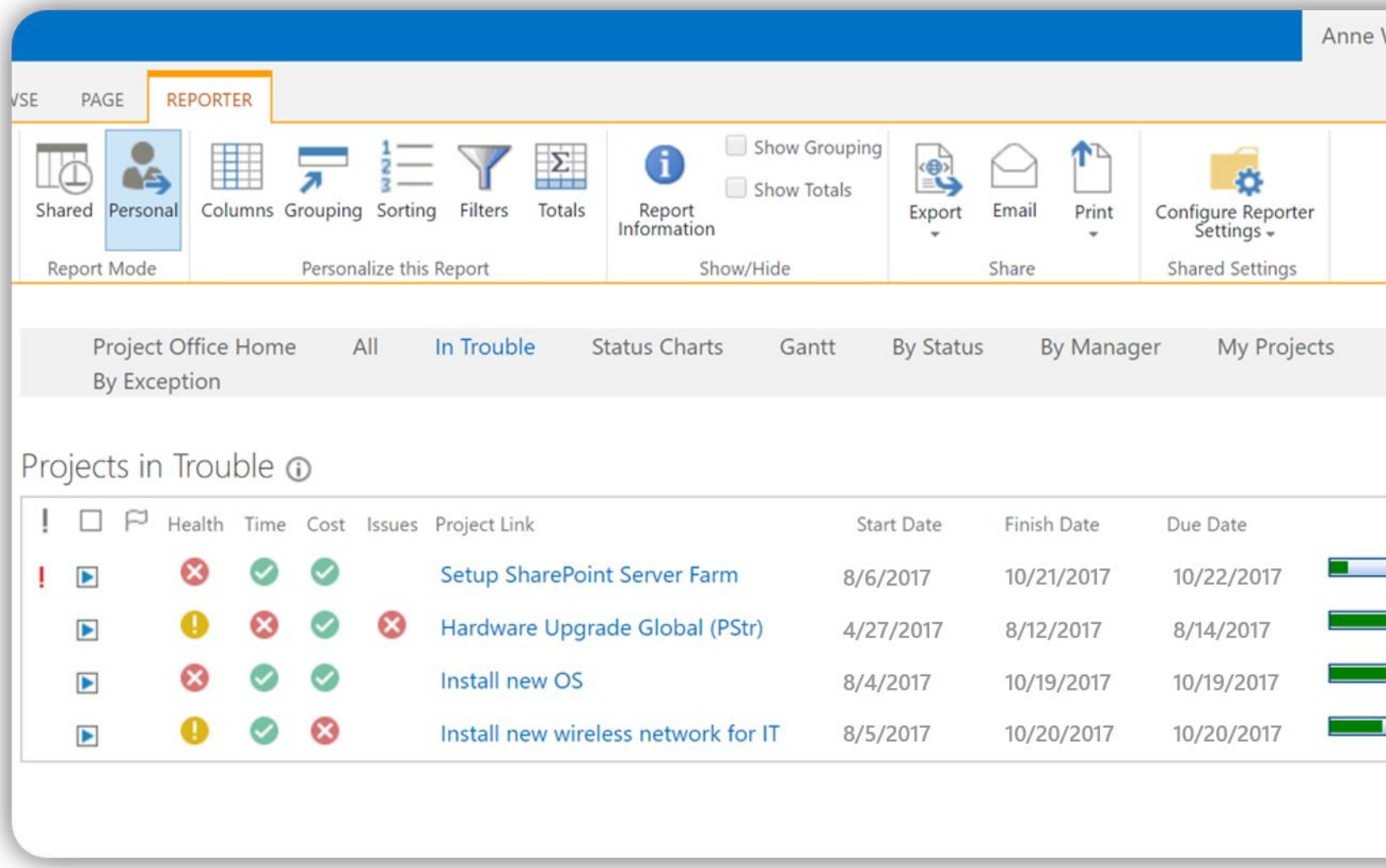
Manage your schedule with instant visibility into project and non-project tasks



Track and Share Progress with Automated Reports

Project Managers spend too much time on administration instead of the project itself!

BrightWork templates come with automated reporting and dashboards to provide project visibility to the people who need it.



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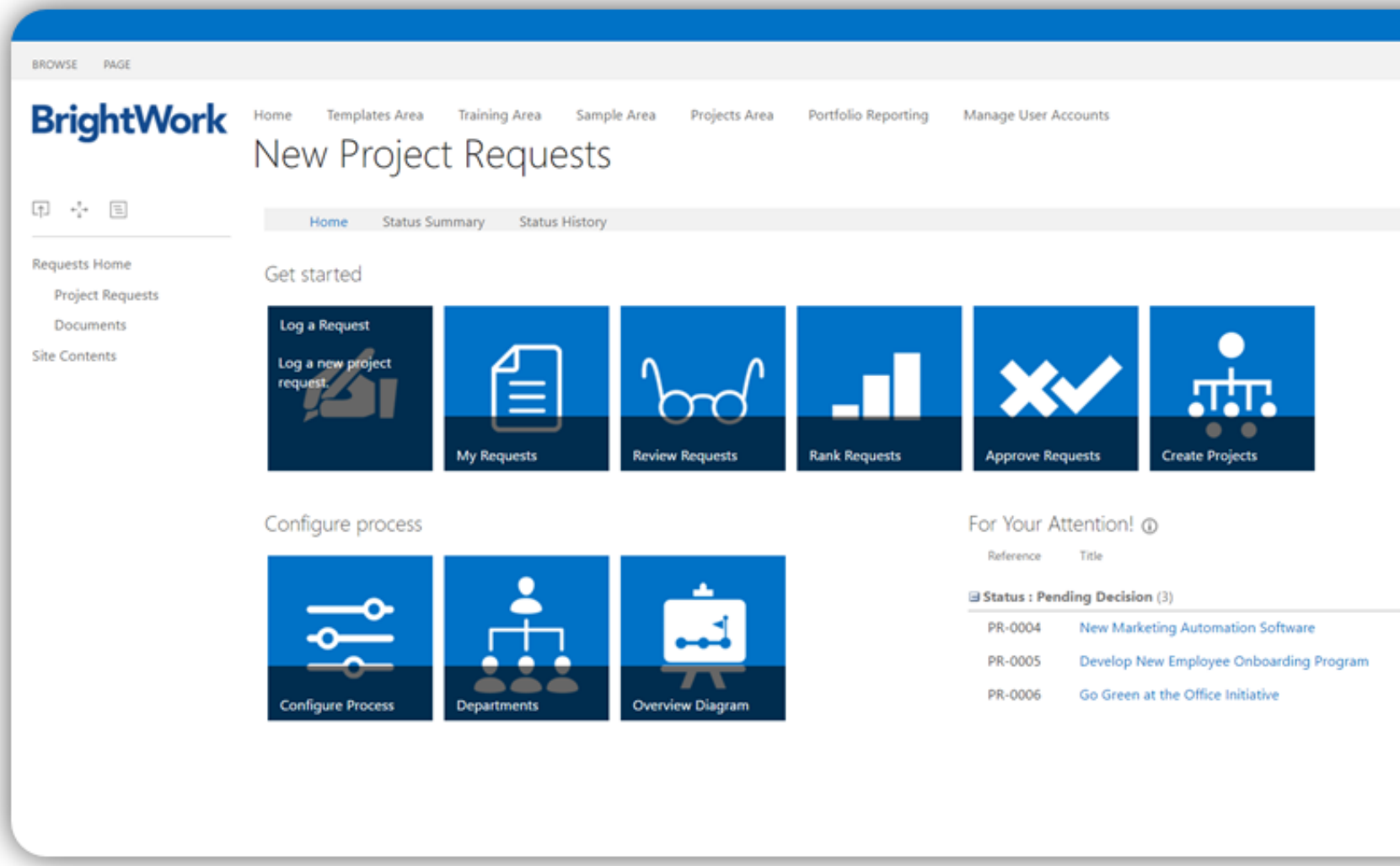
Control Portfolios of Projects

Improve organizational performance with complete control of portfolios and resources in one place.

Approve with Scalable Project Request Management

BrightWork gives you a simple process for deciding which projects get approved and automatically creates the new project site.

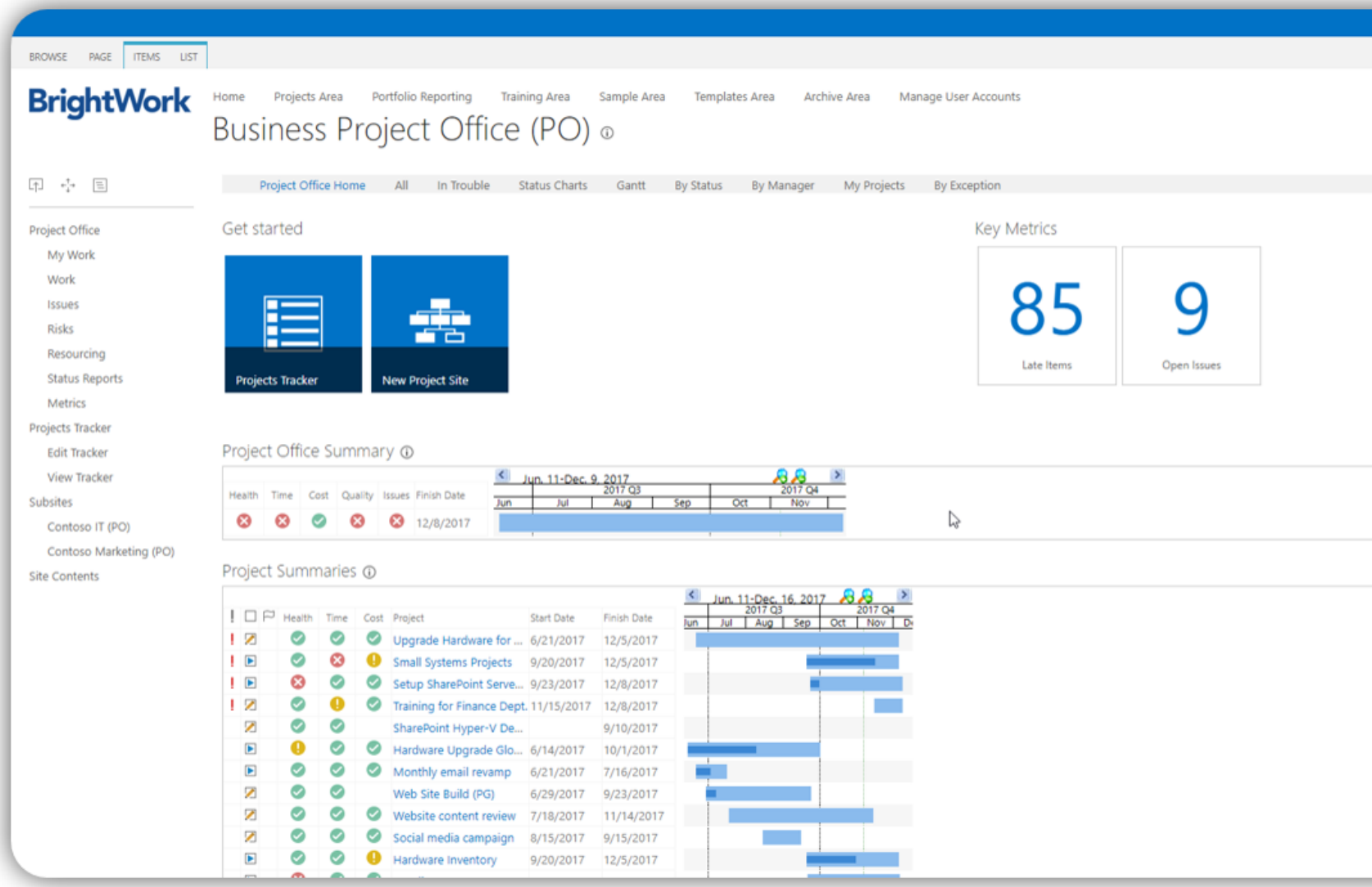
Develop a transparent ranking process to ensure alignment with business objectives



Track with Real-Time Portfolio Dashboards

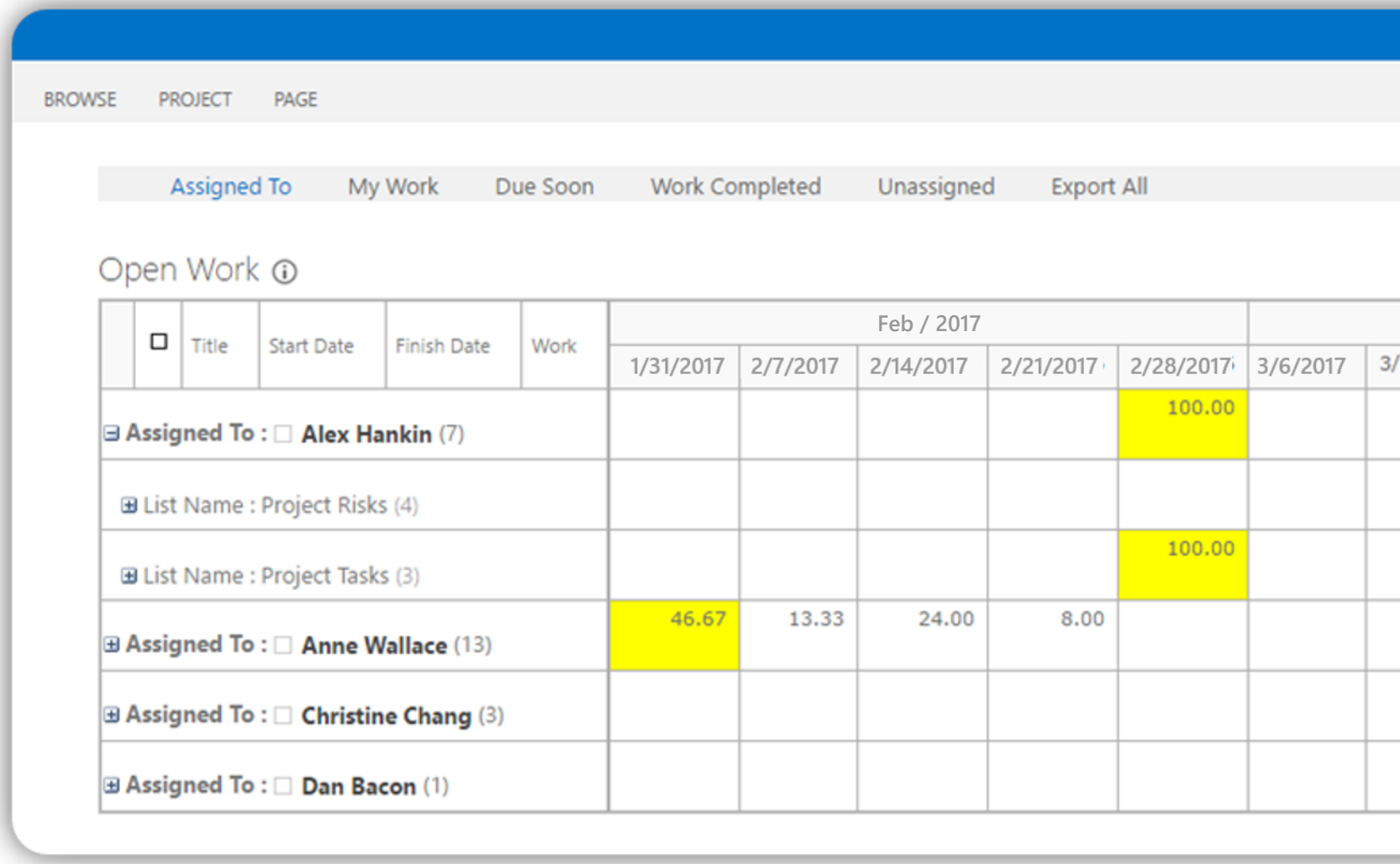
BrightWork reporting dashboards allow you to quickly track the health and progress of all projects across the organization.

Get visibility and drill into the detail of specific projects.



Allocate with High-Visibility Resource Management

Simple resource reports help you track and forecast resource allocation to make sure you have optimal resource utilization across projects.



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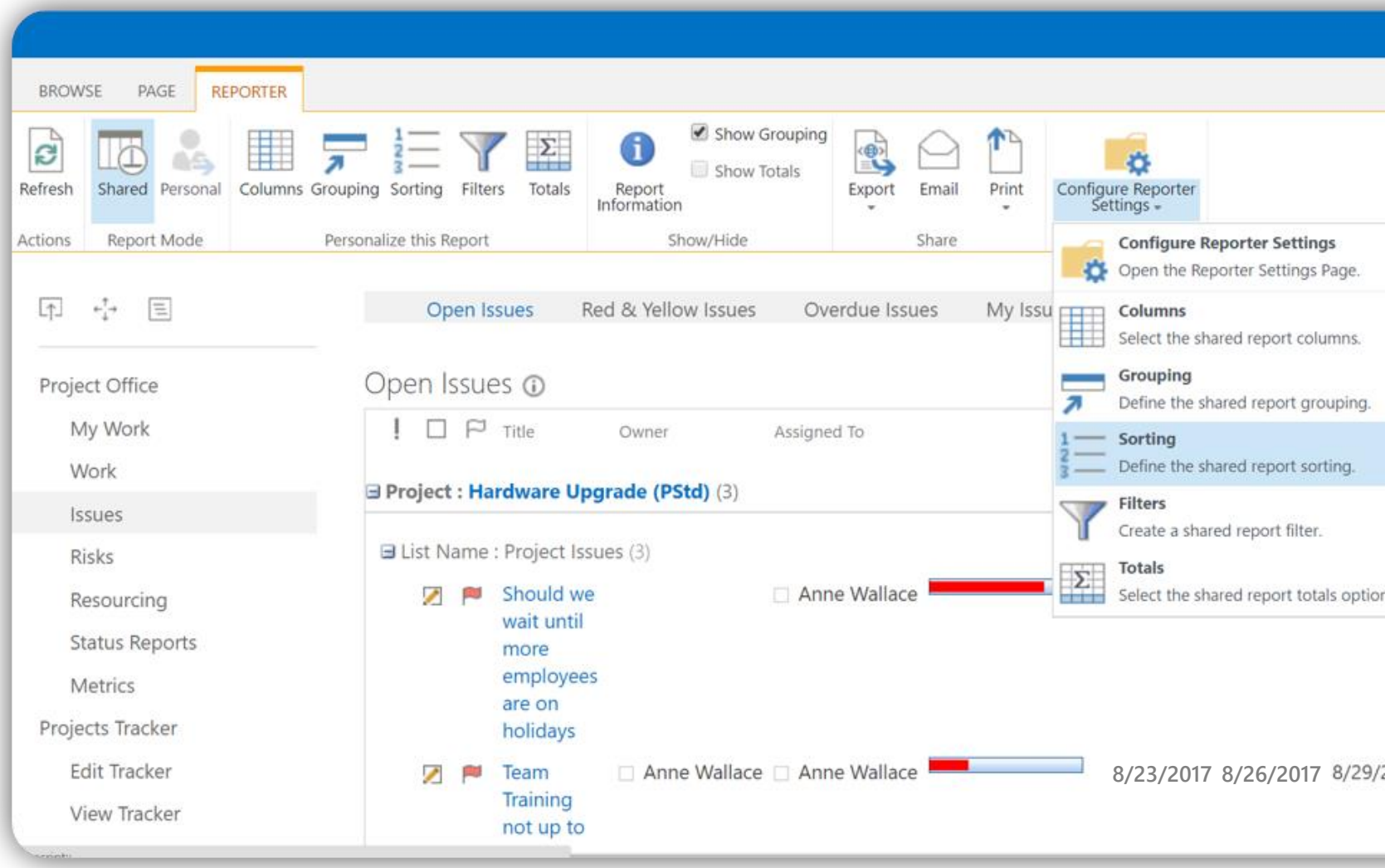
Leverage your SharePoint investment

Accelerate user adoption, support project teams, scale performance on your existing infrastructure.

Deploy with a Low IT Burden

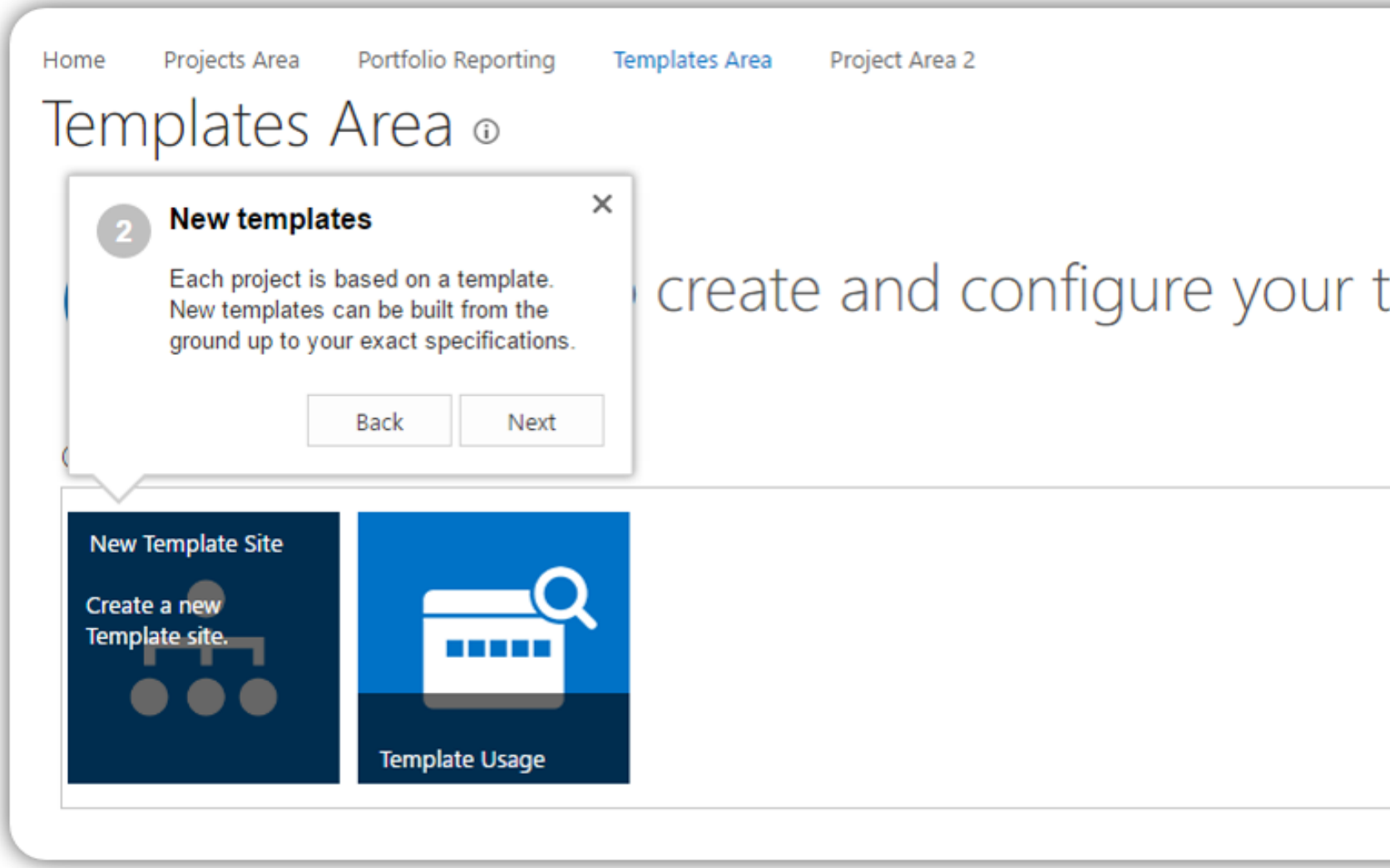
As BrightWork is built on the industry SharePoint platform, organizations can leverage existing and investments in infrastructure and training.



Start with local, best-practice templates and BrightWork Assistance.

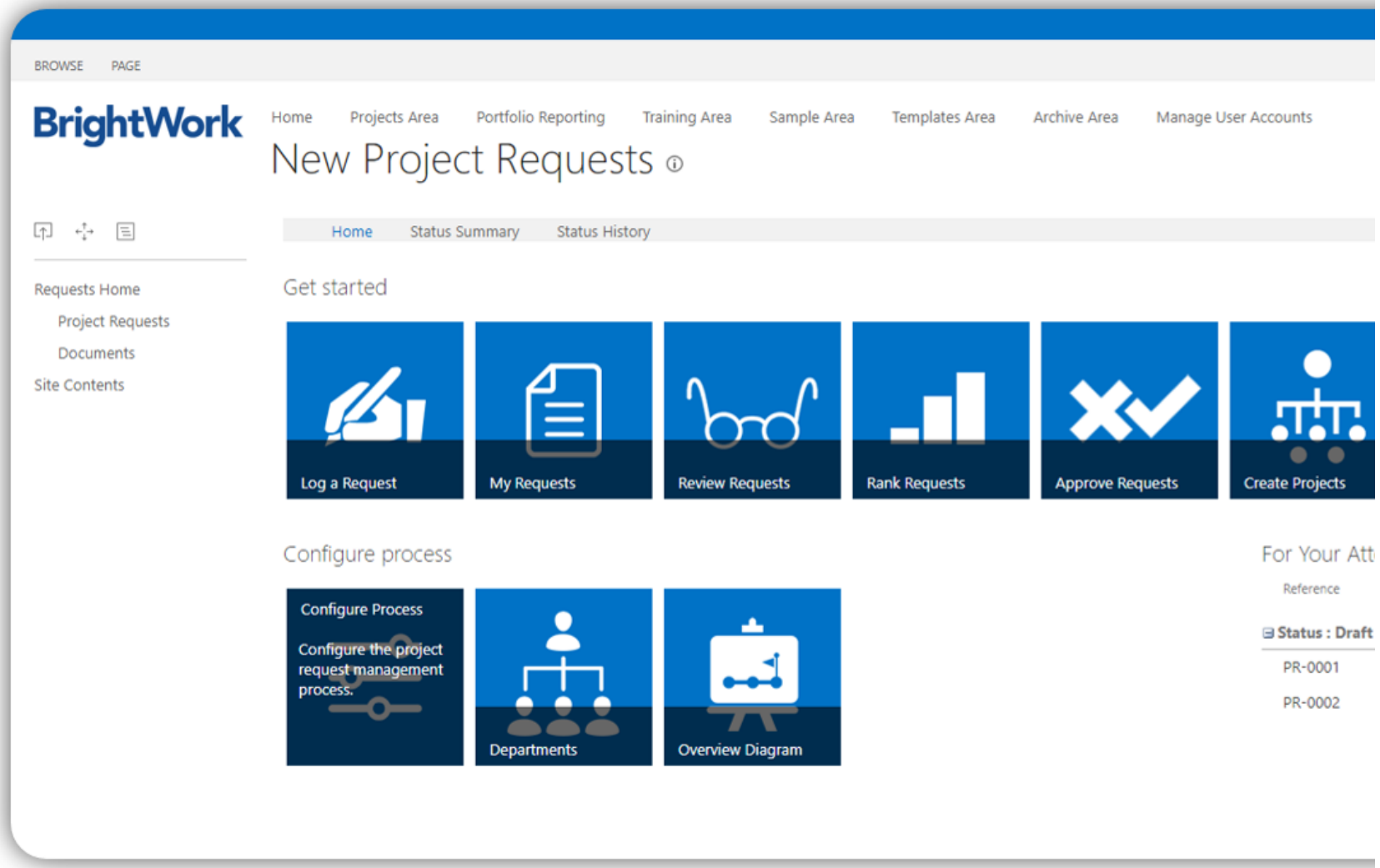
Taking a template based approach to projects makes it easy to improve project standards.

Reduce resistance to change with training resources for new project managers and team members.



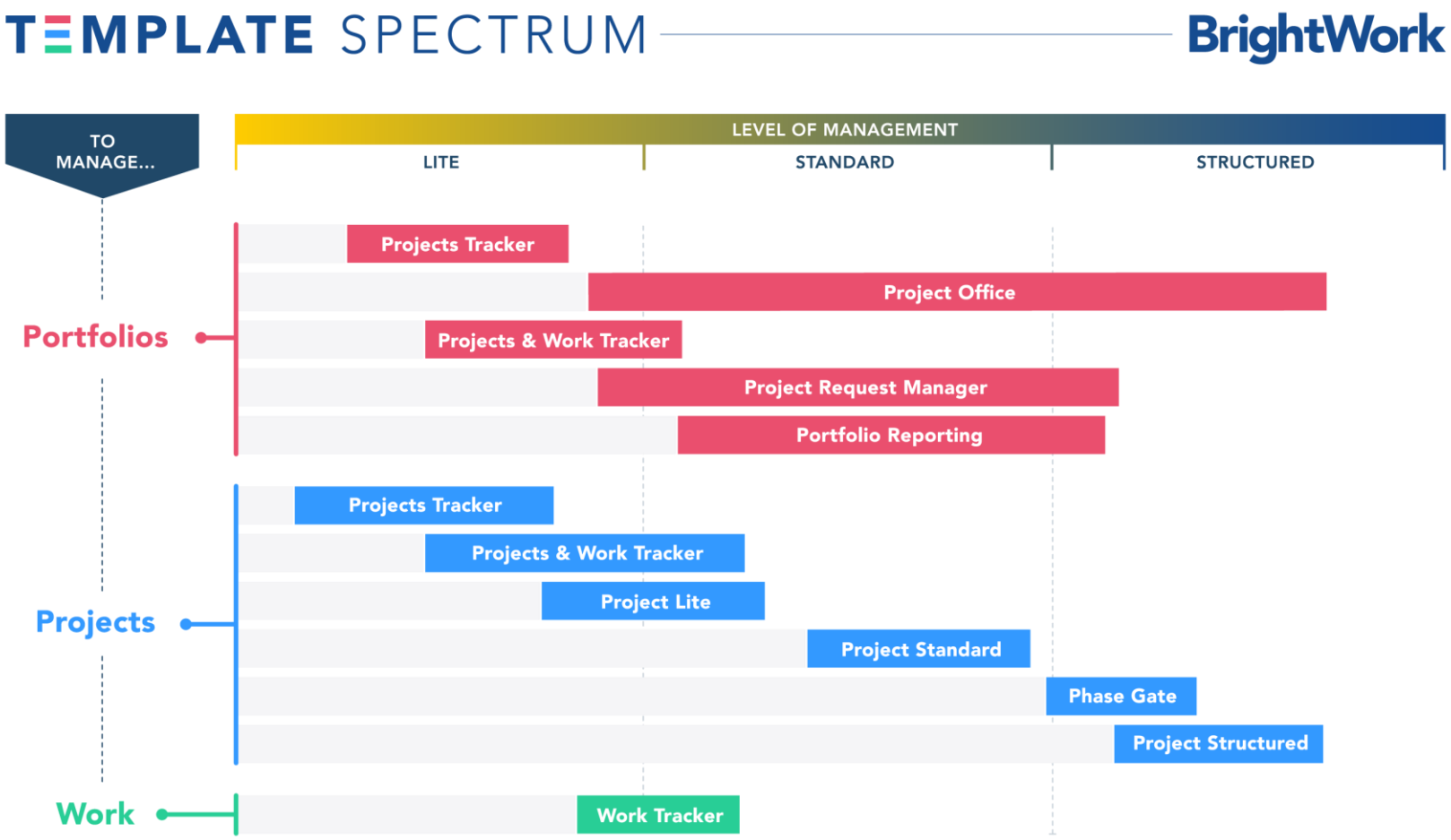
Evolve with Easy-to-Configure Templates

The BrightWork template management system makes it easy to capture, reuse and deploy new processes. You can even roll them out to live projects to support the continuous improvement of organizational project management.



The BrightWork Approach

BrightWork Templates Spectrum



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