

BrightWork webinars

Launching BrightWork 365

Our newest Project and Portfolio Management Solution for Microsoft 365

presented by



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Agenda

1. What is BrightWork 365?
2. **Approve Project Requests** - Capture, review, and approve new project requests from anyone in your organization.
3. **Manage Projects** - Streamline project processes and increase collaboration
4. **Control Programs and Portfolios** - Deliver strategic goals on time in one place
5. **Accessing BrightWork 365**, Requirements and pricing options.
6. Q&A

QUICK POLL

**Are you using Microsoft 365
for everyday productivity?**



Our mission is updated to

Make Project and Portfolio
Management with Microsoft
SharePoint and Microsoft 365
easier for our customers.

BrightWork365

BrightWork



25 years experience

Project templates

Proven processes

Start-Evolve Framework

Services and Support



Microsoft 365



Microsoft Teams

SharePoint Online

Azure Active Directory

Microsoft Word, Excel, and OneNote



Microsoft Power Platform



Power Apps

Power BI

Power Automate

Microsoft Dataverse

– THE COMPLETE PROJECT MANAGEMENT SOLUTION FOR MODERN PROJECT TEAMS, BUILT ON MICROSOFT 365 –

Introducing BrightWork 365 for Microsoft 365

- A Project Management Solution built for Microsoft 365.
 - Process **Requests** for new Projects
 - Manage **Projects**
 - Control **Portfolios** and Programs.
- Uses the best of Microsoft 365 in a fully configurable solution.
 - Integrates with the Power Platform (Power BI, Power Apps, Power Automate), Microsoft Teams, Azure Active Directory, Microsoft Word, SharePoint Online and Dataverse (CDS).
 - [BrightWork 365 Product page.](#)
- We are happy to assist with deployment as needed.
 - [BrightWork 365 Deployment page.](#)

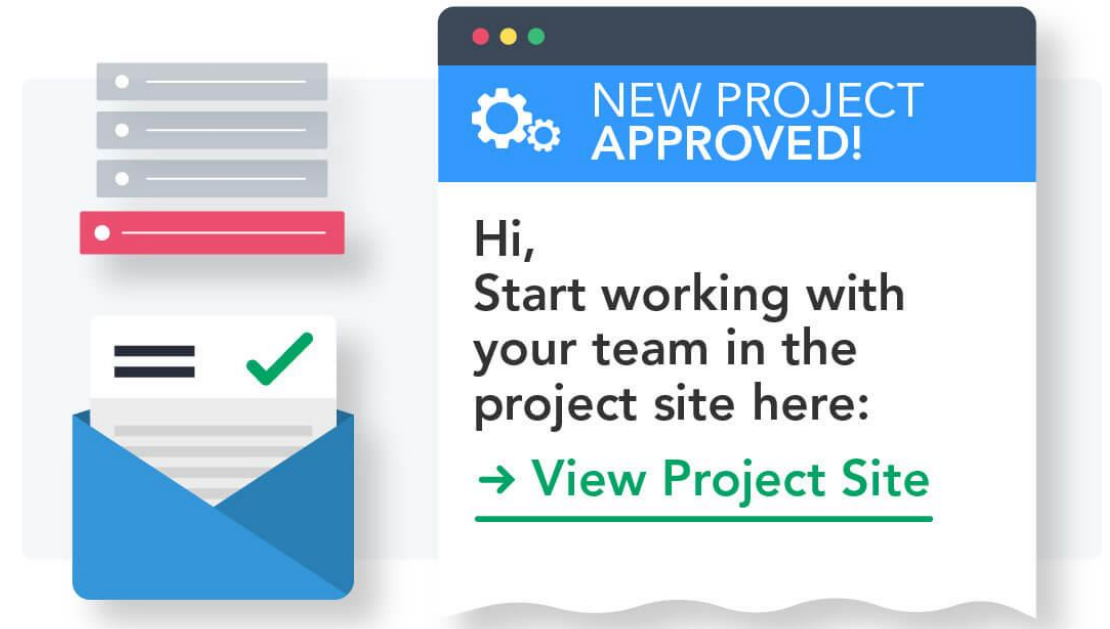


DEMO

The screenshot displays a Power Apps interface for a workflow titled "Upgrade Test", which is active for 25 days. The workflow is visualized as a horizontal sequence of steps: Draft, Submit, Review, Approve, Decide, and Complete. The "Draft" step is currently selected and highlighted in red, with a red checkmark above it. The other steps are shown in grey with white checkmarks above them. Below the workflow, there are two data tables. The first table has three columns and three rows, with blue and red dots indicating data points. The second table has two columns and four rows, with black bars and dots representing data. The interface includes a left-hand navigation pane with sections for "Request", "Manage", and "Report". The top of the screen shows the "Power Apps" header and various utility icons. The bottom status bar indicates the current view is "Projects".

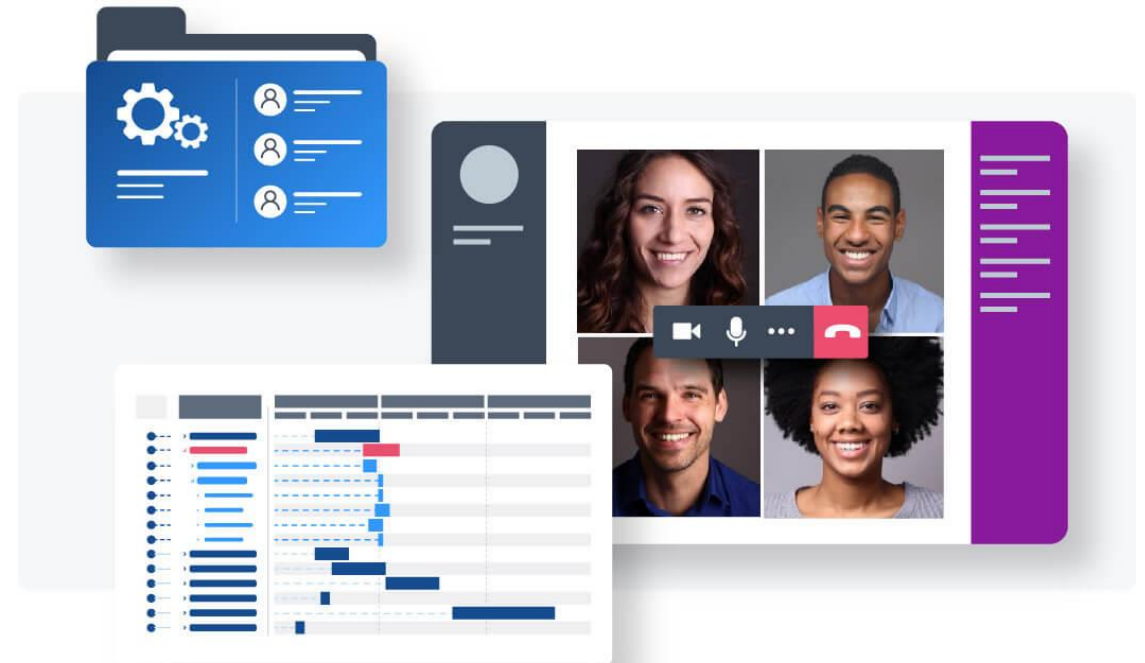
Project Requests

- Capture and manage new ideas from anyone in your organization in one solution.
- Improve project governance by approving and resourcing the right projects to support strategic goals.
- Get visibility into the project pipeline to inform business planning.
- Provide clarity about the objectives of the project to help project teams reach their goals.
- Streamline the decision process to get a fast start on key projects.



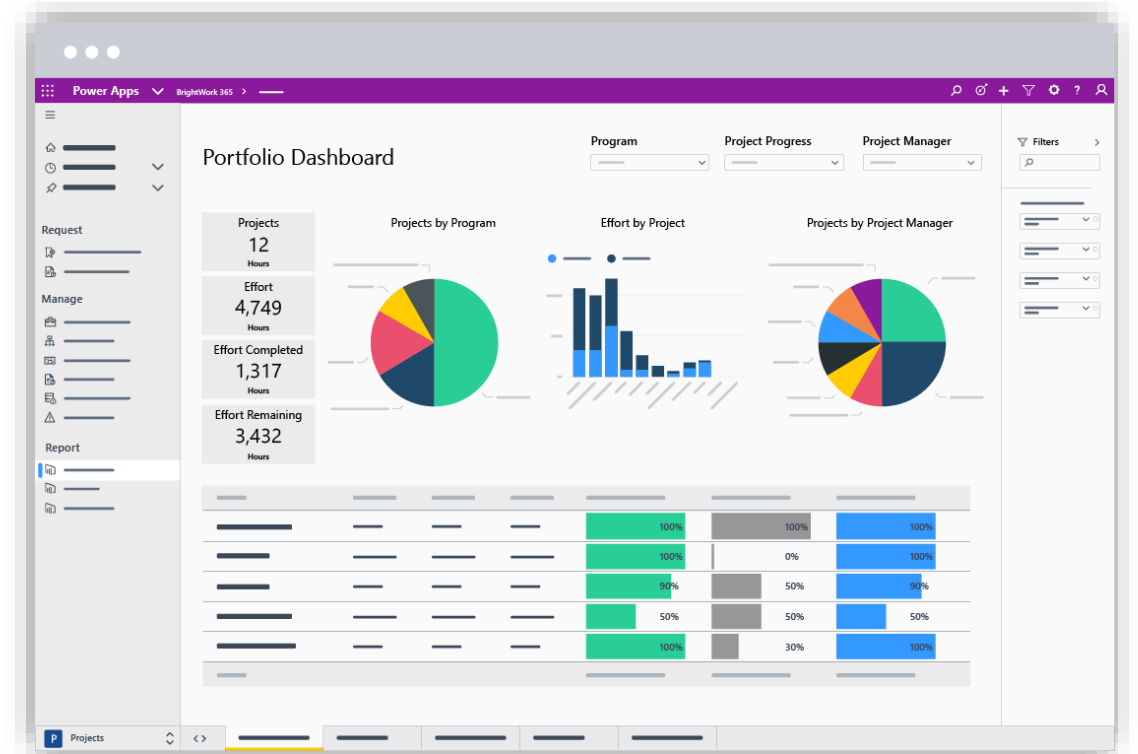
Manage Projects

- Save time during project setup with templates and stages.
- Streamline project set up by using the Microsoft 365 apps you are familiar with in one app.
- Improve project quality with stage gates, providing in-built checks at every project phase.
- Save time and reduce errors with automation.
- Ensure stakeholder satisfaction with a clear project charter, including acceptance criteria for deliverables.



Manage Portfolios

- See how portfolios are performing with at-a-glance, real-time reports.
- Take action quickly to address issues and keep projects on track.
- Visualize project data with interactive reports to understand complex information quickly.
- Reclaim lost time with fewer meetings and lengthy email chains.



DEPLOYMENT SERVICES

- Your dedicated Customer Success Partner is with you at every step.
- The BrightWork 365 Start Service is based on our 3D Deployment (Design, Deliver, Deploy) approach.



QUICK POLL

**Would your group be
interested in transitioning to
BrightWork 365?**

QUESTIONS?

➤ Use the Question pane in GoToWebinar to ask questions

THANK YOU

➤ Talk to our Team about your project management needs



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BrightWork365

The easiest way to
manage **projects and**
portfolios on Microsoft 365