

BrightWork365

Optimizing your Project Pipeline

Project Management with Microsoft 365

Presented by



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BrightWork

Today's Topic: **Optimizing your Project Pipeline**

- **Implement Project Portfolio Governance**
- **Optimize your pipeline with project request management**
- **Get Visibility with project reporting**
- **Q&A**

Live Questions & Answers!

Note: The agenda assumes questions throughout.

A background image showing a group of people in a meeting, overlaid with a semi-transparent purple filter. The text is centered over this image.

QUICK POLL

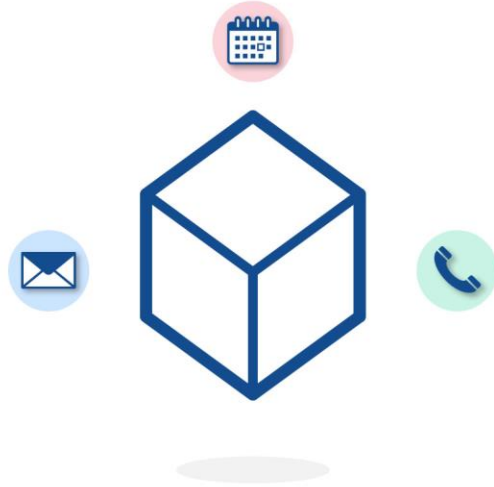
**Are you using Microsoft 365
for everyday productivity?**

BrightWork 365 for Microsoft 365



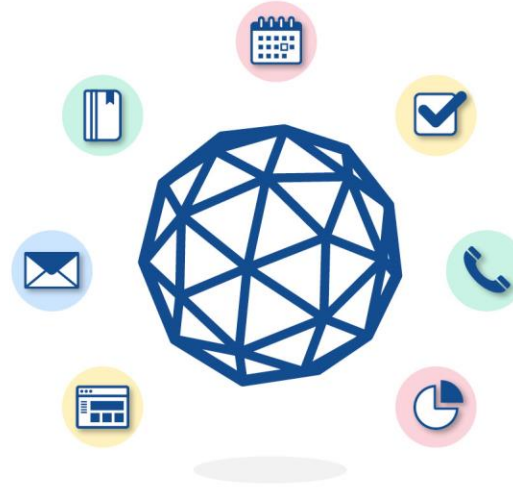
Our mission is to

Make Project and Portfolio
Management Success with
Microsoft SharePoint and Microsoft
365 easier for our customers.



START

Deliver Immediate
Visibility & Control



EVOLVE

Grow Organisational
Project Management

The BrightWork Approach

Built into our Product
with Templates

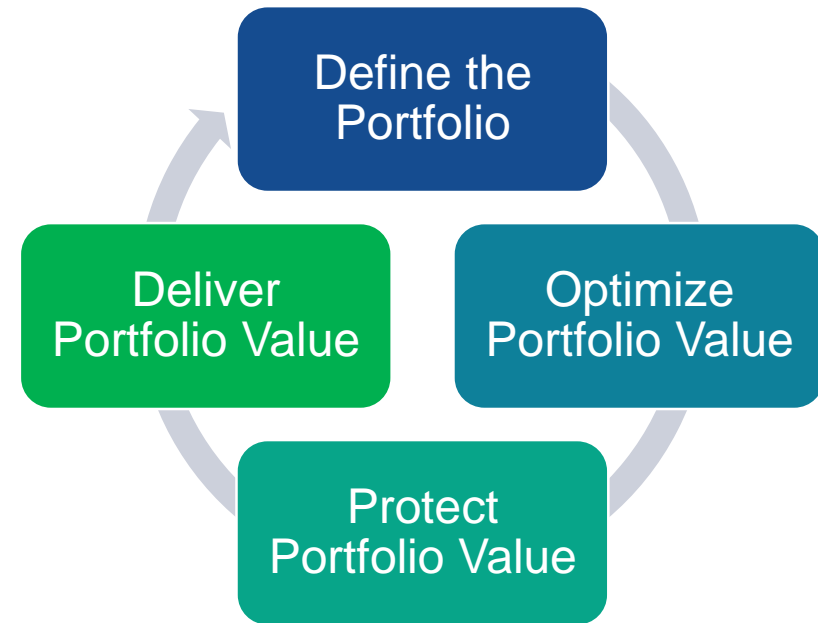
and

Designed into our
Deployment Approach with
Services

Project Portfolio Governance

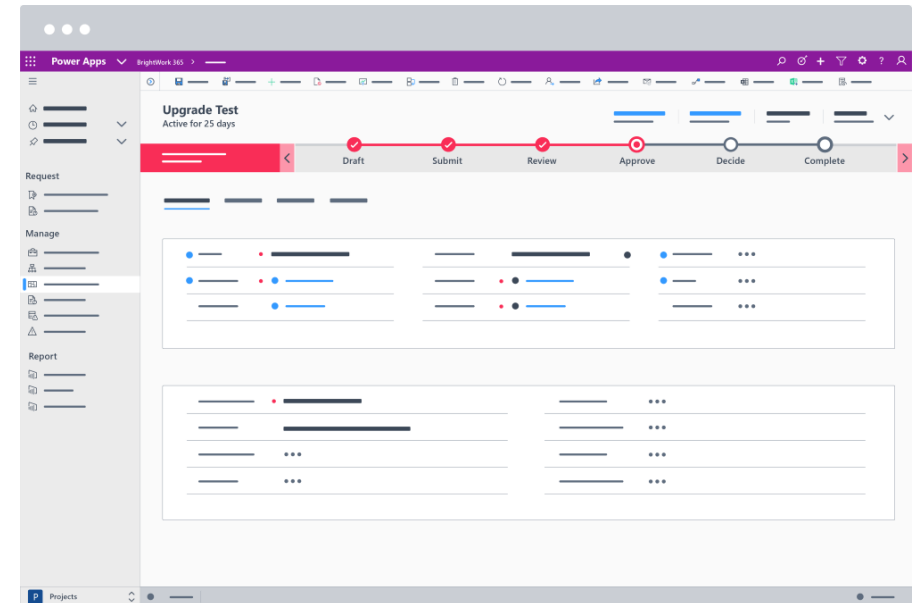
The [Association for Project Management](#) defines project portfolio governance as:

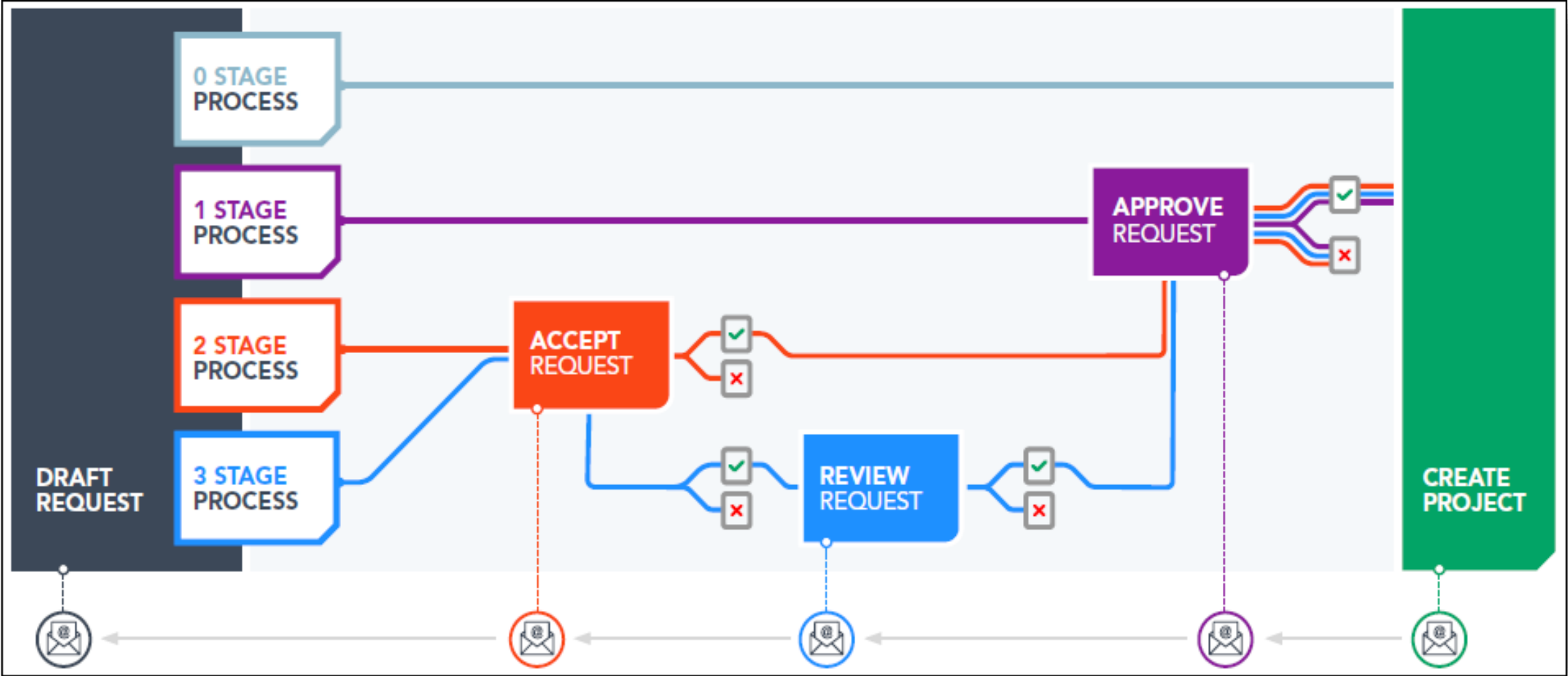
“the selection, prioritization, and control of an organization’s projects and programs in line with its strategic objectives and capacity to deliver. The goal is to balance change initiatives and business-as-usual while optimizing return on investment.”



2 Ways to Establish Project Portfolio Governance in BrightWork

1. **Project Request Manager** - One of the most important aspects of project portfolio governance is making sure projects are aligned with the strategic objectives of the organization. This is about picking the project that will deliver the most value and the highest return on investment.
2. **Project Visibility and Reporting** - The second aspect of project portfolio governance is having a reporting structure that provides visibility across all projects that are underway.





DEMO

Project and Portfolio Management

Power Apps

BrightWork 365

Request

Manage

Report

Upgrade Test

Active for 25 days

Draft

Submit

Review

Approve

Decide

Complete

Projects

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QUICK POLL

**Would your group be
interested in deploying
BrightWork 365?**

QUESTIONS?

➤ Use the Question panel to ask questions

THANK YOU



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