

BrightWork webinars

Modern Scheduling and Scalable Reporting

BrightWork 15.16 New Release Demo

presented by



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QUICK POLL

**Are You Using
SharePoint for Project
Management?**



BrightWork

Projects • Portfolios • SharePoint •

Start managing projects with best-practice templates and dashboards.

Evolve project management with one complete SharePoint solution.



BrightWork

Some of the companies we work with and have provided Project Management Solutions



amazon



Dimensional



Camden
NATIONAL BANK



SIEMENS
Healthineers



AMSURG



ASCEND
PERFORMANCE MATERIALS



Schneider
Electric



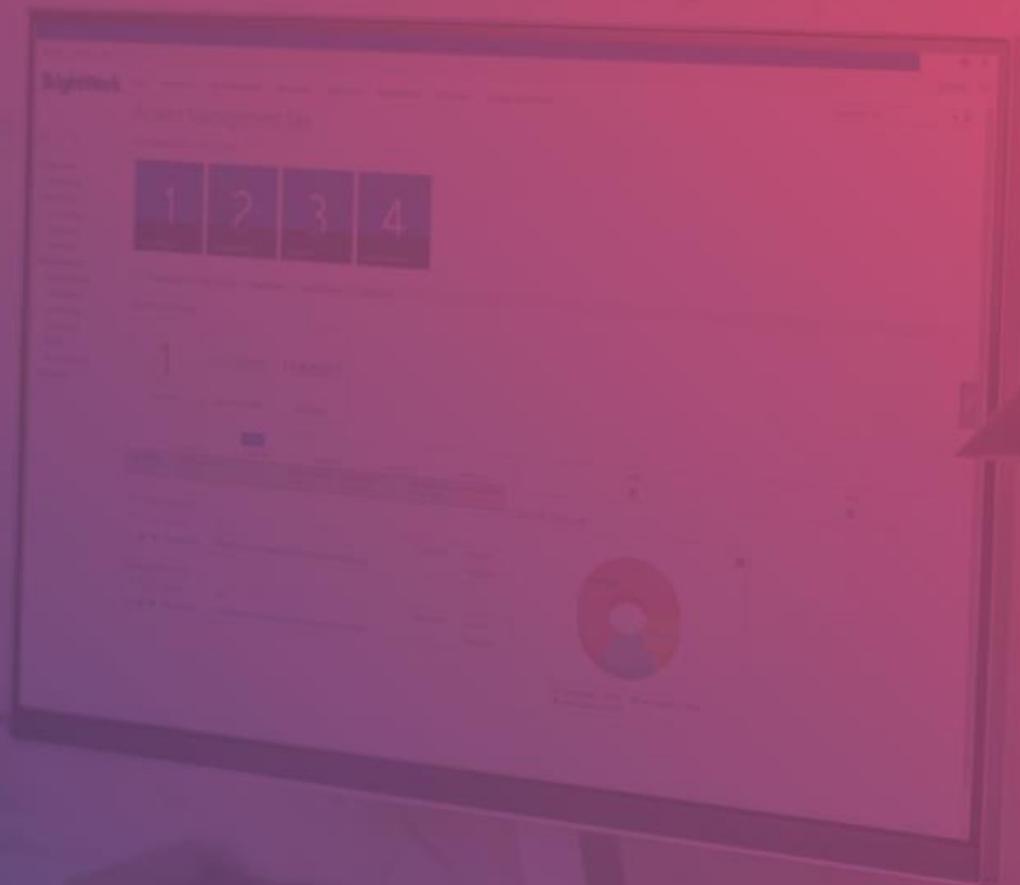
UNITED STATES
POSTAL SERVICE

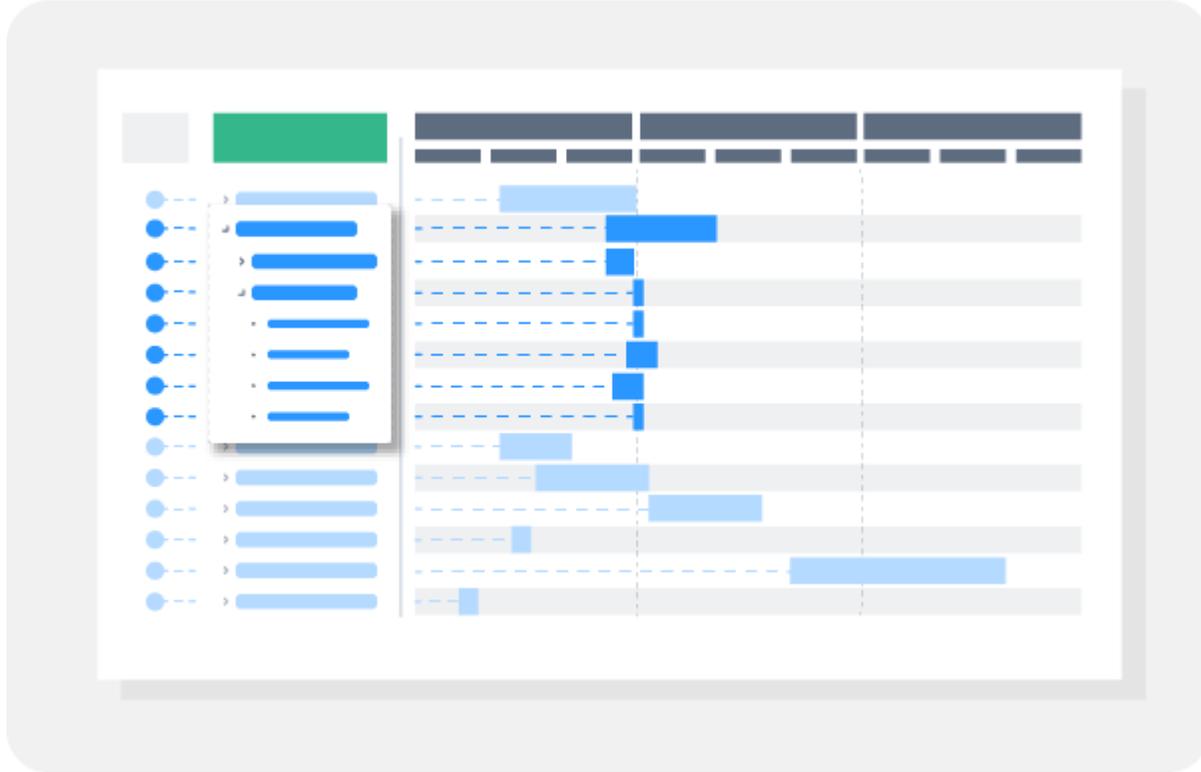
Project Management Success requires Project Management Evolution!

Agenda

- **Modern Scheduling:** Enhancing the new Gantt Chart Web Part to make it easier visualize tasks and schedule projects.
- **Scalable Reporting:** Report on Portfolios with increased performance using the Project Cache.
- **Repeatable Success:** Leverage the *Template Design Sync* to map columns from Project Status Report Lists.
- **Q&A**

DEMO



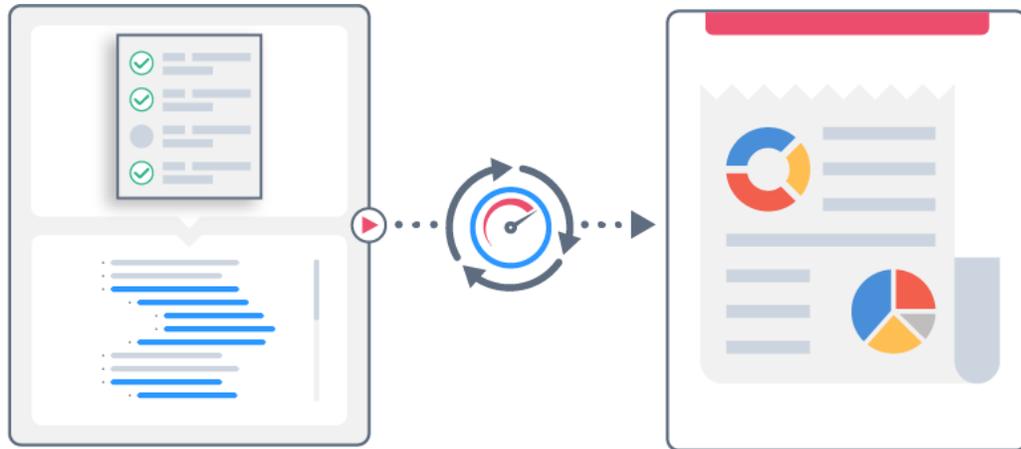


Modern Scheduling: Enhancing the Gantt Web Chart

The Gantt Chart Web Part is evolving to make project scheduling easier.

The most recent improvements include:

- Hierarchical Tasks.
- Status Icons.
- Configurable Height.
- New Column Types.
 - Lookup, multi-value lookup, and multi-value choice columns.
- Default Columns,



Scalable Reporting: Portfolio Project Cache Reporting

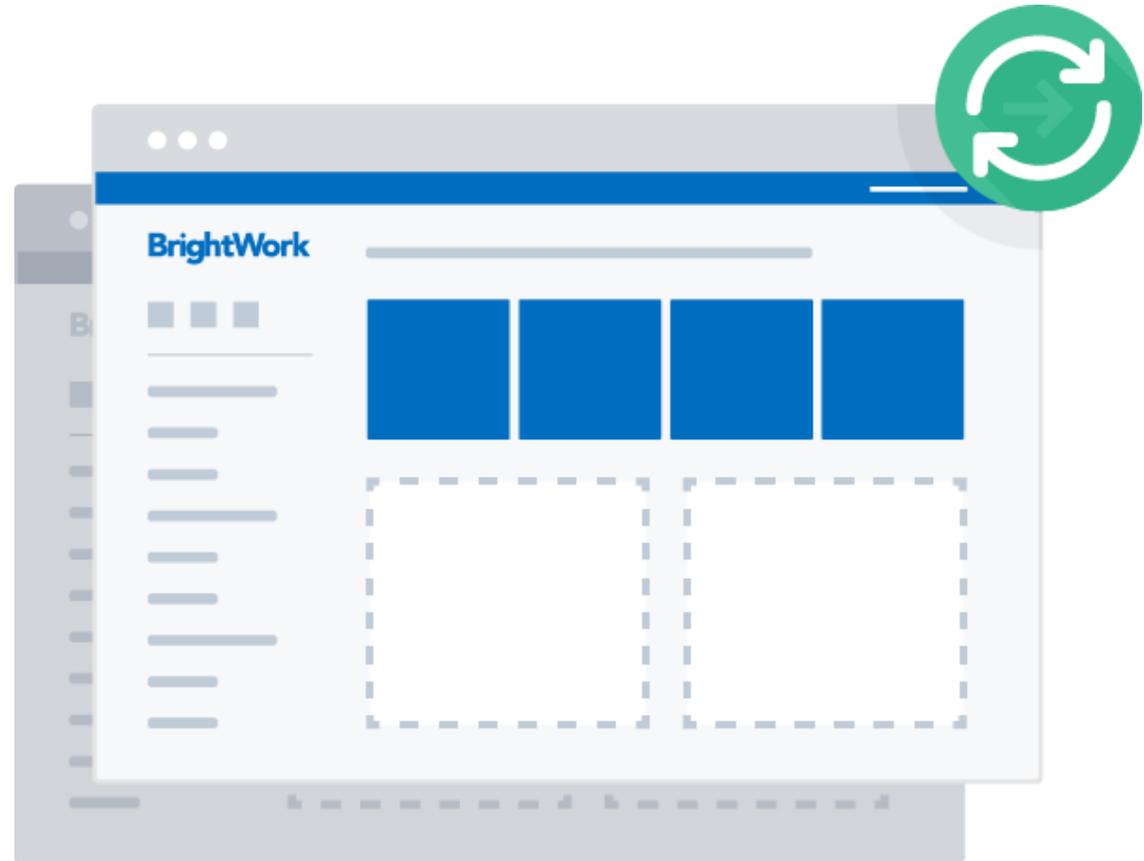
The Project Cache allows you to report on Project Summary information from the Project Statement, Project Tracker and Project Metrics.

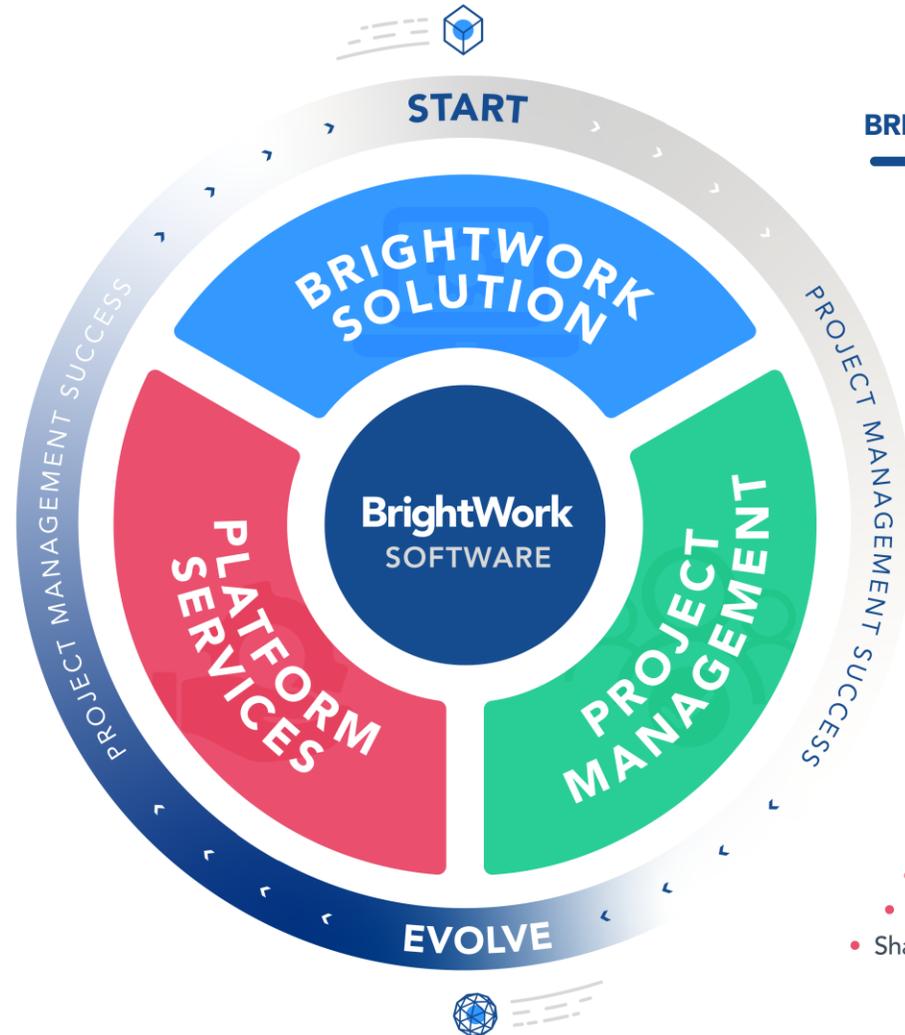
In the latest release of BrightWork, Portfolio reporting sites can now report on the Project Cache, greatly improving performance.

Repeatable Success: Template Design Sync

BrightWork Template Design Sync allows you to make design changes to a template and pull those changes into sites created from that template on a site by site basis.

Template Design Sync now supports the option to include column mapping in Project Status Report lists.





BRIGHTWORK SOFTWARE

- Projects
- Portfolios
- SharePoint

BRIGHTWORK SOLUTION

- Deployment JumpStart
- Training and Certification
- Product Support

PROJECT MANAGEMENT

- Health Check
- Coaching and Mentoring
- Training Course

PLATFORM SERVICES

- BrightWork Upgrade
- Microsoft Power BI Pack
- SharePoint Upgrade

QUICK POLL

**Would You Consider
Using SharePoint for
Project Management?**



QUESTIONS?

➤ Use the Question pane in GoToWebinar to ask questions

THANK YOU

➤ Talk to our Solution Specialists about your project management needs



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APPENDIX

↘ BrightWork model explained

PROJECTS

Start with Standardized Project Management Templates

BrightWork includes a range project management templates that help you get projects started the right way every time, with the right amount of project management for the project and team in question.

Increase productivity by centralizing all project information into a single, cohesive tool.

The screenshot shows the BrightWork project management interface for a project titled "SharePoint Hyper-V Deployment (PL)". The interface includes a navigation menu on the left, a main content area with a "Get started with your project" section, and several data visualization components.

Get started with your project:

- 1 Setup Project
- 2 Set Initial Dates
- 3 Add Tasks
- 4 Add Documents

Key Project Metrics:

- Late Items: 6
- Current Finish Date: 12/25/2015
- Last Change: 8/27/2018

Tasks By Status:

A donut chart showing the distribution of tasks by status: Not Started (red), In Progress (green), and Completed (yellow).

Top Open Issues:

List Name	Title	Assigned To	Due Date
Project Issues	Project time lines impacted by Resource Re-organization		12/14/2015

Overdue Items:

List Name	Title	Assigned To	Due Date
Project Tasks	Install OS with Hyper-V		12/8/2015
Project Issues	Project time lines impacted by Resource Re-organization		12/14/2015
Project Tasks	Install SharePoint Server 2013 and Test		12/14/2015

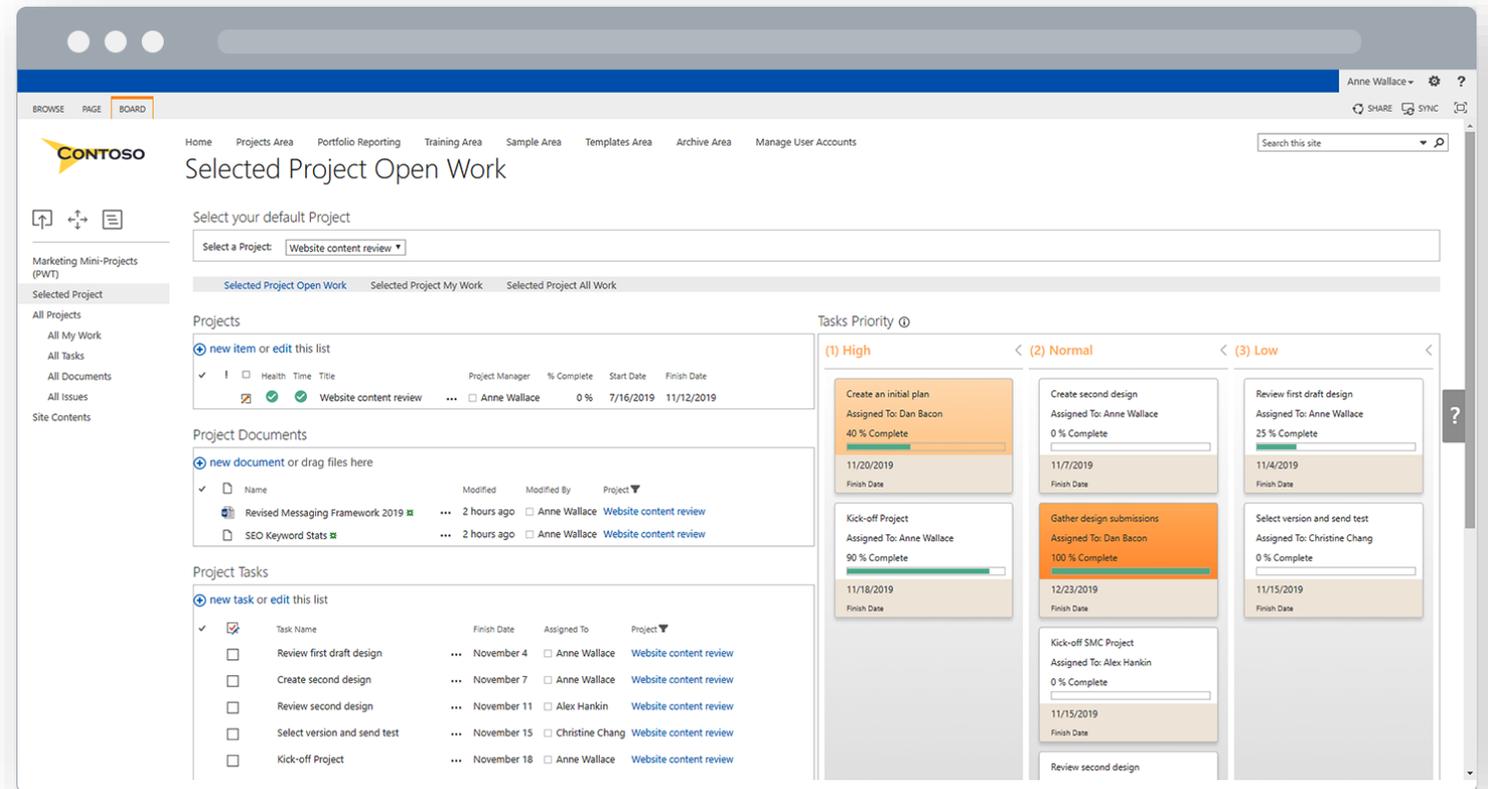
PROJECTS

Collaborate with a Team-focused Project Site

Team members can find, do and report on their work in a team-focused project site with BrightWork.

Manage your schedule with instant visibility into project and non-project tasks.

Manage your schedule with instant visibility into project and non-project task



PROJECTS

Track and Share Progress with Automated Reports

Project Managers spend too much time on administration instead of the project itself!

BrightWork templates come with automated reporting and dashboards to provide project visibility to the people who need it.

The screenshot shows a SharePoint dashboard for 'Projects In Trouble'. The dashboard includes a navigation menu on the left, a search bar, and a table of project issues. The table columns are: Health, Time, Cost, Issues, Project, Project Manager, Start Date, Finish Date, and Due Date. Each row represents a project with a progress bar on the right.

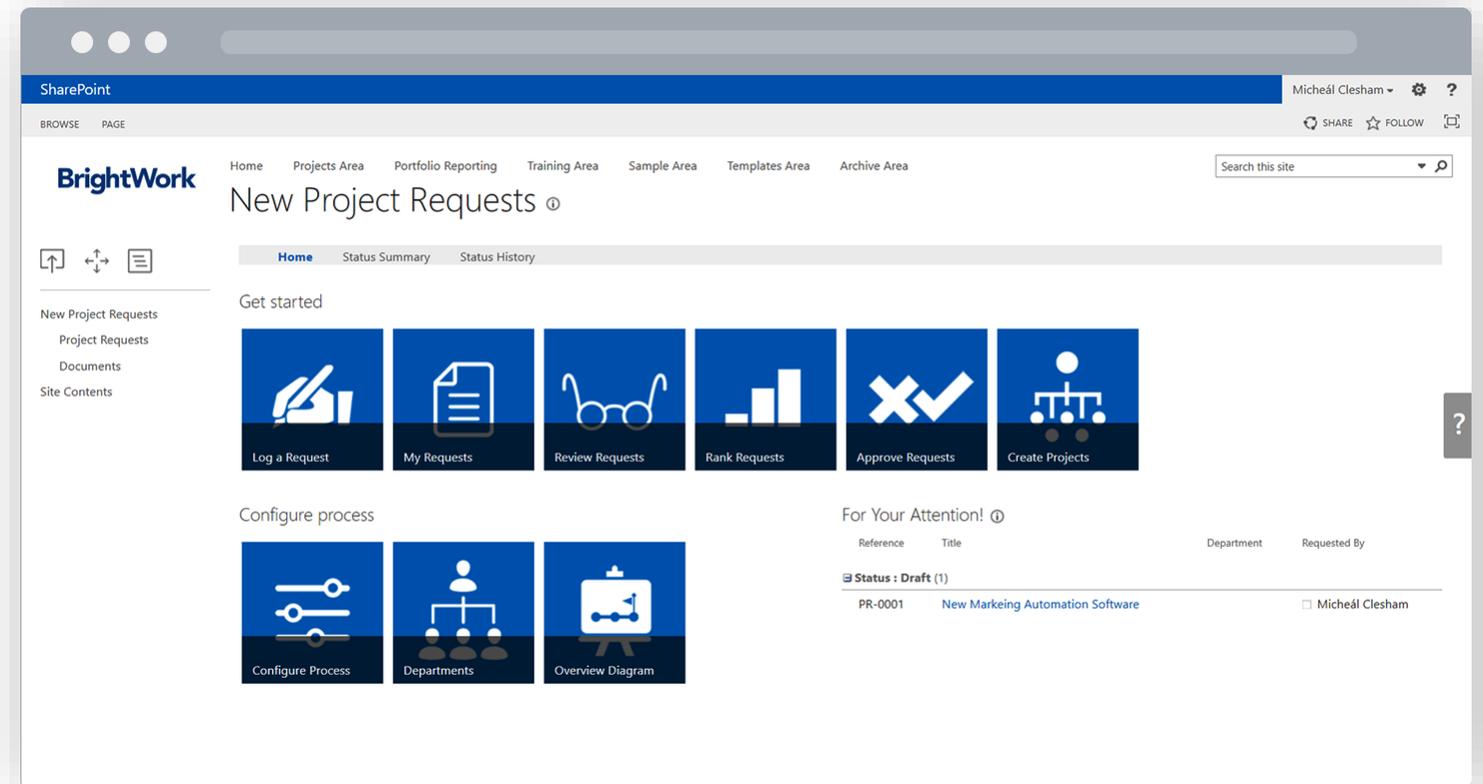
Health	Time	Cost	Issues	Project	Project Manager	Start Date	Finish Date	Due Date
!	⊗	✓	✓	Setup SharePoint Server Farm		12/12/2019	2/26/2020	2/27/2020
!	!	✓	✓	Hardware Upgrade Global (PStr)		9/2/2019	12/20/2019	
!	⊗	✓	✓	Install new OS		12/10/2019	2/24/2020	2/24/2020
!	!	✓	⊗	Install new wireless network for IT		12/11/2019	2/25/2020	2/25/2020

PORTFOLIOS

Approve with Scalable Project Request Management

BrightWork gives you a simple process for deciding which projects get approved and automatically creates the new project site.

Develop a transparent ranking process to ensure alignment with business objectives

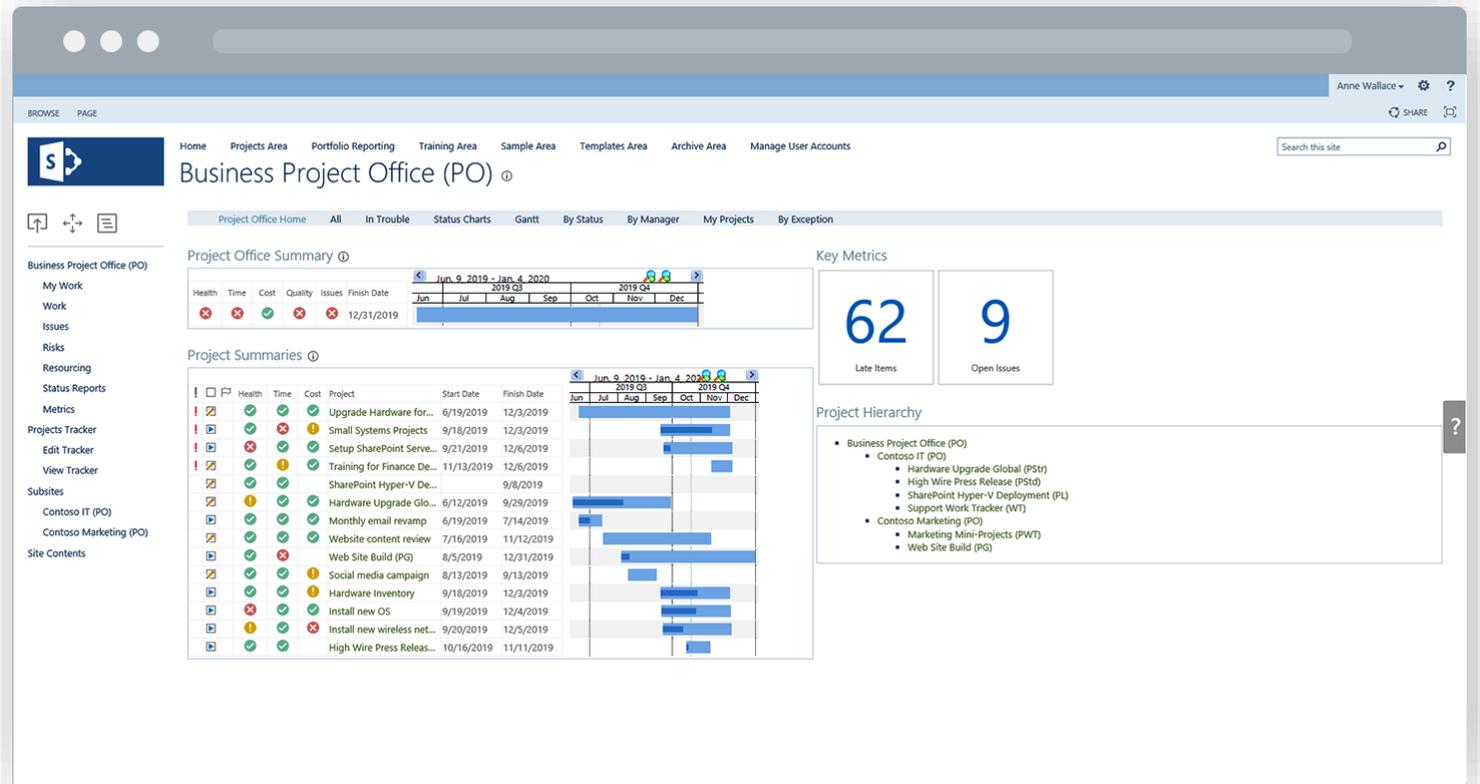


PORTFOLIOS

Track with Real-Time Portfolio Dashboards

BrightWork reporting dashboards allow you to quickly track the health and progress of all projects across the organization.

Get visibility and drill into the detail of specific projects.



PORTFOLIOS

Allocate with High-Visibility Resource Management

Simple resource reports help you track and forecast resource allocation to make sure you have optimal resource utilization across projects.

Prevent burnout and boost team morale with more transparency around workloads and commitments.

The screenshot displays the BrightWork Resource Management dashboard. The interface includes a navigation menu with options like Home, Projects Area, Portfolio Reporting, and a search bar. Below the navigation, there are two main tiles: 'Resource Allocation' and 'Overview Diagram'. The 'Resource Report' section is highlighted, showing a table with columns for Title, Start Date, Finish Date, Work, and quarterly data for 2019 (Q2, Q3, Q4).

Title	Start Date	Finish Date	Work	Q2, 2019		Q3, 2019		Q4, 2019
				Jun/2019	Jul/2019	Aug/2019	Sep/2019	Oct/2019
Assigned To : Anne Wallace (1)				80.00	184.00	176.00	168.00	40.00
Assigned To : Christine Chang (1)				40.00	92.00	88.00	84.00	20.00
Assigned To : Jim Corbin (1)				80.00	184.00	176.00	120.00	

SHAREPOINT

Deploy with a Low IT Burden

As BrightWork is built on the industry SharePoint platform, organizations can leverage existing and investments in infrastructure and training.

Reduce the learning curve and accelerate user adoption with a familiar environment.

The screenshot displays the BrightWork Resource Management interface. The top navigation bar includes 'Home', 'Projects Area', 'Portfolio Reporting', 'Templates Area', 'Sample Area', 'Training Area', and 'Vanilla SP PM'. The main content area features two tiles: 'Resource Allocation' and 'Overview Diagram'. Below these is a 'Resource Report' table.

	Title	Start Date	Finish Date	Work	Q2, 2019		Q3, 2019		Q4, 2019
					Jun/2019	Jul/2019	Aug/2019	Sep/2019	Oct/2019
<input type="checkbox"/>	Assigned To : <input type="checkbox"/> Anne Wallace (1)				80.00	184.00	176.00	168.00	40.00
<input type="checkbox"/>	Assigned To : <input type="checkbox"/> Christine Chang (1)				40.00	92.00	88.00	84.00	20.00
<input type="checkbox"/>	Assigned To : <input type="checkbox"/> Jim Corbin (1)				80.00	184.00	176.00	120.00	

SHAREPOINT

Start with local, best-practice templates and BrightWork Assistance.

Taking a template based approach to projects makes it easy to improve project standards.

Reduce resistance to change with training resources for new project managers and team members.

The screenshot displays a SharePoint project dashboard for 'High-Wire Press Release'. The interface includes a navigation menu on the left with sections like 'Initiate', 'Plan', 'Execute', and 'Control'. The main content area features a Gantt chart showing task dependencies from October 20 to November 9. Below the Gantt chart are several key metrics: 6 Late Items, Current Finish Date of 11/11/2019, Last Change on 10/18/2019, 5% Complete, and a 19-day Duration. There are also sections for 'Top Open Issues' and 'Overdue Items', both listing project issues with titles like 'Team Training not up to date' and 'Office costs are falling, should we wait longer?'. A 'Tasks By Status' donut chart shows 1 task 'In Progress' (9%) and 10 tasks 'Not Started' (91%).

SHAREPOINT

Evolve with Easy-To-Configure Templates

Easily create, use, reuse, and update your project management best-practices on an organizational scale.

Expand BrightWork into new teams and departments without any impact on performance or reporting.

Evolve to the desired level of organizational project management quickly and easily.

