

BrightWork webinars

New and Improved Gantt Charts for SharePoint Project and Portfolio Management

BrightWork 15.14 New Release Demo

presented by



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QUICK POLL

**Are You Using
SharePoint for Project
Management?**



BrightWork

Projects •
Portfolios •
SharePoint •

Start managing projects with best-practice templates and dashboards.

Evolve project management with one complete SharePoint solution.



BrightWork

Some of the companies we work with and have provided Project Management Solutions



amazon



Dimensional



Camden
NATIONAL BANK



SIEMENS
Healthineers



AMSURG



ASCEND
PERFORMANCE MATERIALS



Schneider
Electric



CHA
CHICAGO HOUSING
AUTHORITY

Project Management Success requires Project Management Adoption!

Agenda

- **More Visual:** Manage your Project timelines and sprints with Gantt Charts.
- **Better Adoption Insights:** Easily generate more reports on how your users use BrightWork.
- **More configurable:** The powerful BrightWork *Work Cache* allows no-code mapping from all custom lists.
- **More Secure:** Continued compliance with US Federal and State security requirements
- **Q&A**



More Visual: Introducing New Gantt

BrightWork has started a new journey towards enhancing Gantt Charts and implementing a new modern experience for Project Managers.

The new Gantt is currently available in the Project Cache.

Highlights include:

- Timeline set to fit the project dates.
- Fixed height web part with sticky headers for easier scrolling.
- Search of Gantt content
- Full screen views.



More Customizable: Work Cache Upgrades

The Work Cache is a powerful feature available within BrightWork Reporter that enables faster cross-site reporting of large volumes of data.

The Work Cache reports across the following lists: **Tasks, Issues, Goals, Risks, Project Change Requests** as well as **Project Requests**.

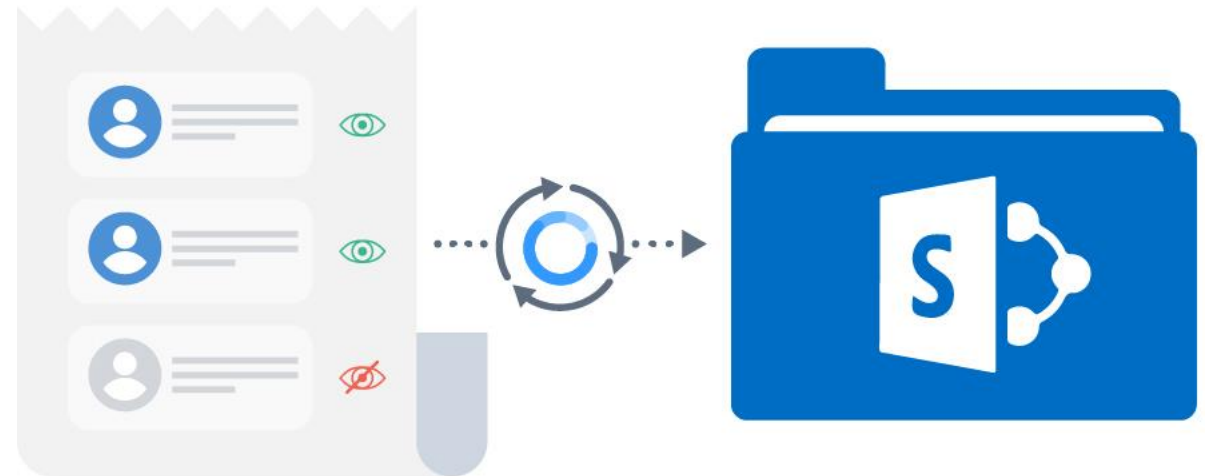
The Work Cache is now enhanced with added support for custom list types. It is now possible to exclude list types from the Work Cache.

Better User Insights: User Access Report

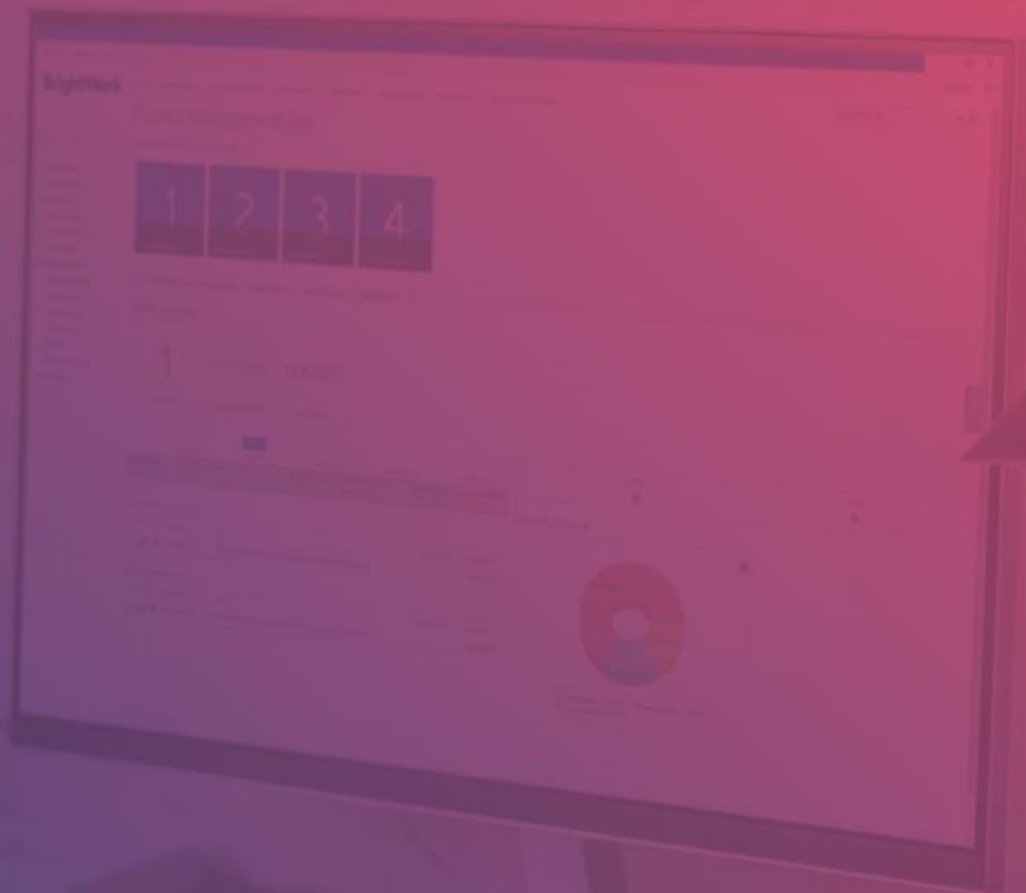
Understand your BrightWork usage even better with a new reporting feature.

Run this Timer Job to get regular reports of how many licensed users have access to your site collection.

Feature now even more accessible as reports can be saved directly to a SharePoint document library.



DEMO



QUICK POLL

**Would You Consider
Using SharePoint for
Project Management?**



QUESTIONS?

➤ Use the Question pane in GoToWebinar to ask questions

THANK YOU

➤ Talk to our Solution Specialists about your project management needs



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APPENDIX

↘ BrightWork model explained

PROJECTS

Start with Standardized Project Management Templates

BrightWork includes a range project management templates that help you get projects started the right way every time, with the right amount of project management for the project and team in question.

Increase productivity by centralizing all project information into a single, cohesive tool.

The screenshot displays the BrightWork project management interface for a project titled "SharePoint Hyper-V Deployment (PL)". The interface is organized into several key sections:

- Navigation:** A top navigation bar includes "Home", "Projects Area", "Portfolio Reporting", "Templates Area", "Sample Area", "Training Area", and "Vanilla SP PM". A search bar is located in the top right corner.
- Project Home:** A sidebar on the left lists various project management tasks such as "Project Home", "Project Help", "Initiate & Plan", "Tasks Update", "Task Reports", "Documents", "Execute & Control", "My Work Reports", "Work Reports", "Issues Update", "Issue Reports", "Metrics", "Status Reporting", and "Site Contents".
- Get started with your project:** A central section with four numbered steps: 1. Setup Project, 2. Set Initial Dates, 3. Add Tasks, and 4. Add Documents.
- Key Project Metrics:** A section showing three metrics: "Late Items" (6), "Current Finish Date" (12/25/2015), and "Last Change" (8/27/2018).
- Timeline:** A horizontal timeline view for the year 2019, with a "Today" marker and a prompt to "Add tasks with dates to the timeline".
- Top Open Issues:** A table listing the top open issues, including "Project Issues" with the title "Project time lines impacted by Resource Re-organization" and a due date of 12/14/2015.
- Overdue Items:** A table listing overdue items, including "Project Tasks" with titles like "Install OS with Hyper-V" and "Install SharePoint Server 2013 and Test", with due dates of 12/8/2015 and 12/14/2015.
- Tasks By Status:** A donut chart showing the distribution of tasks by status: "Not Started" (red), "In Progress" (green), and "Completed" (yellow).

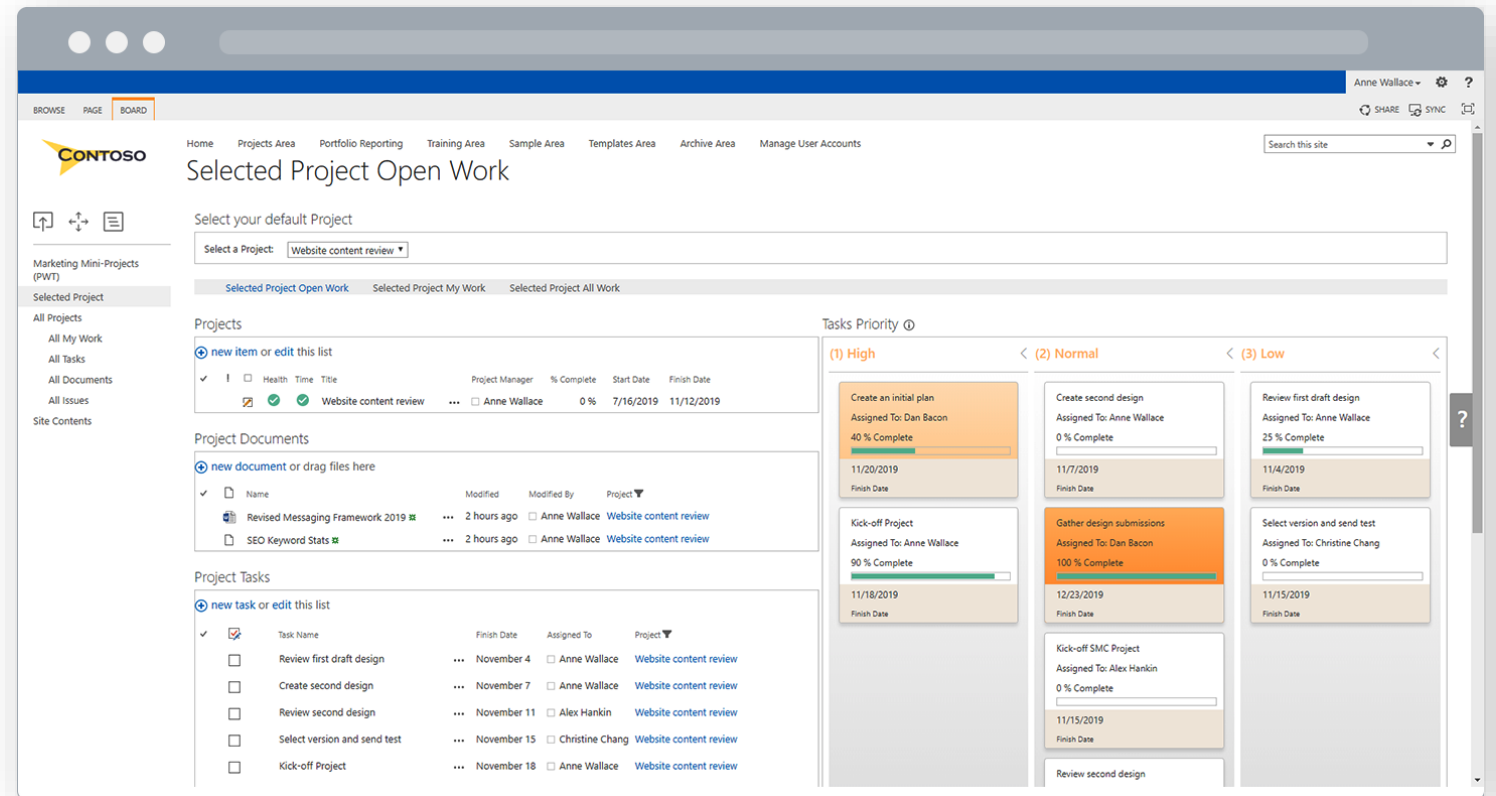
PROJECTS

Collaborate with a Team-focused Project Site

Team members can find, do and report on their work in a team-focused project site with BrightWork.

Manage your schedule with instant visibility into project and non-project tasks.

Manage your schedule with instant visibility into project and non-project task



PROJECTS

Track and Share Progress with Automated Reports

Project Managers spend too much time on administration instead of the project itself!

BrightWork templates come with automated reporting and dashboards to provide project visibility to the people who need it.

The screenshot shows a SharePoint dashboard for 'Projects In Trouble'. The dashboard includes a navigation menu with options like Home, Projects Area, Portfolio Reporting, Training Area, Sample Area, Templates Area, and Archive Area. A search bar is located in the top right corner. The main content area displays a table of projects with columns for Health, Time, Cost, Issues, Project, Project Manager, Start Date, Finish Date, and Due Date. Each project row includes a progress bar on the right side.

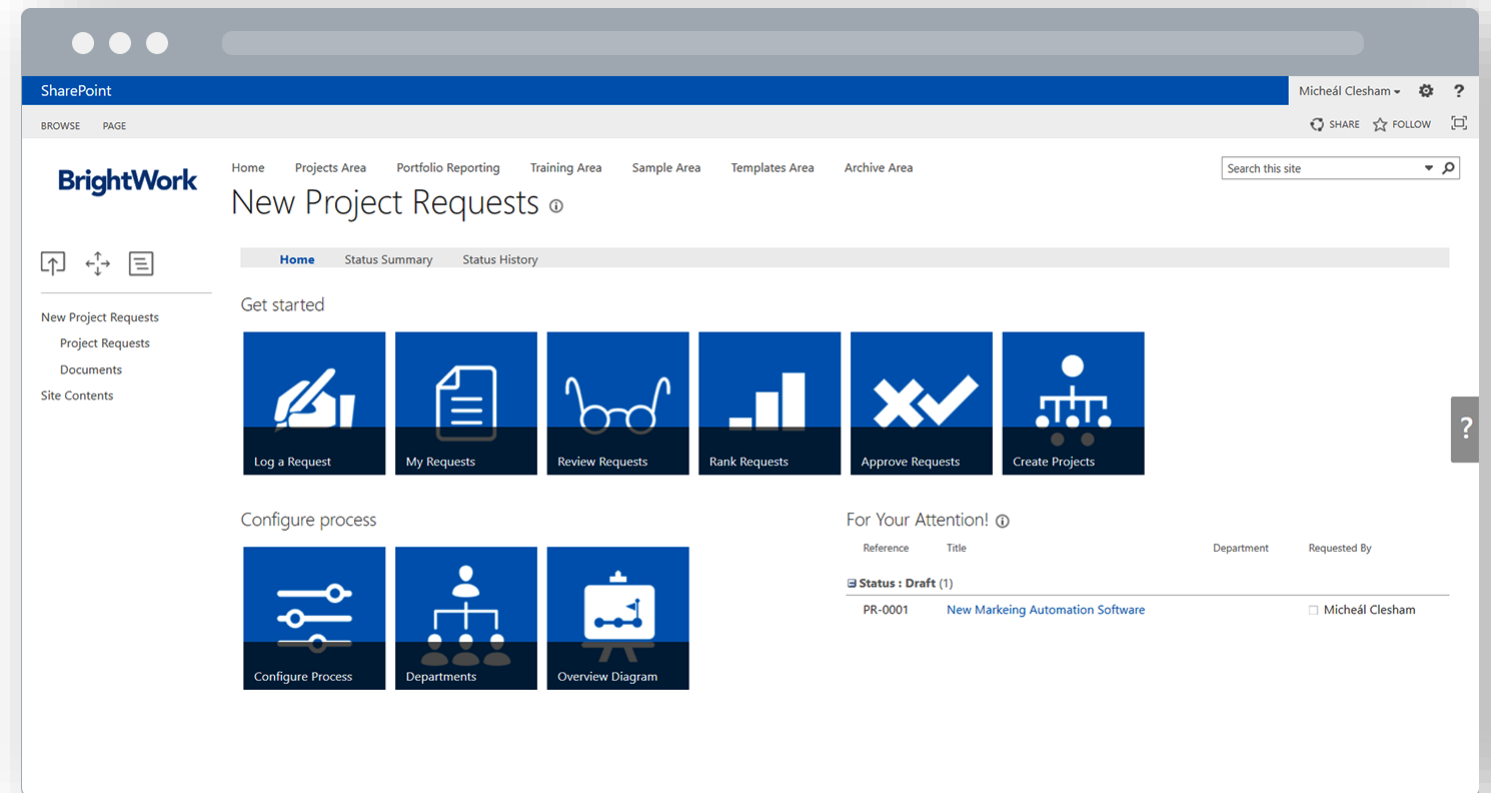
Health	Time	Cost	Issues	Project	Project Manager	Start Date	Finish Date	Due Date
!	⊗	✓	✓	Setup SharePoint Server Farm		12/12/2019	2/26/2020	2/27/2020
!	!	✓	✓	Hardware Upgrade Global (PStr)		9/2/2019	12/20/2019	
!	⊗	✓	✓	Install new OS		12/10/2019	2/24/2020	2/24/2020
!	!	✓	⊗	Install new wireless network for IT		12/11/2019	2/25/2020	2/25/2020

PORTFOLIOS

Approve with Scalable Project Request Management

BrightWork gives you a simple process for deciding which projects get approved and automatically creates the new project site.

Develop a transparent ranking process to ensure alignment with business objectives

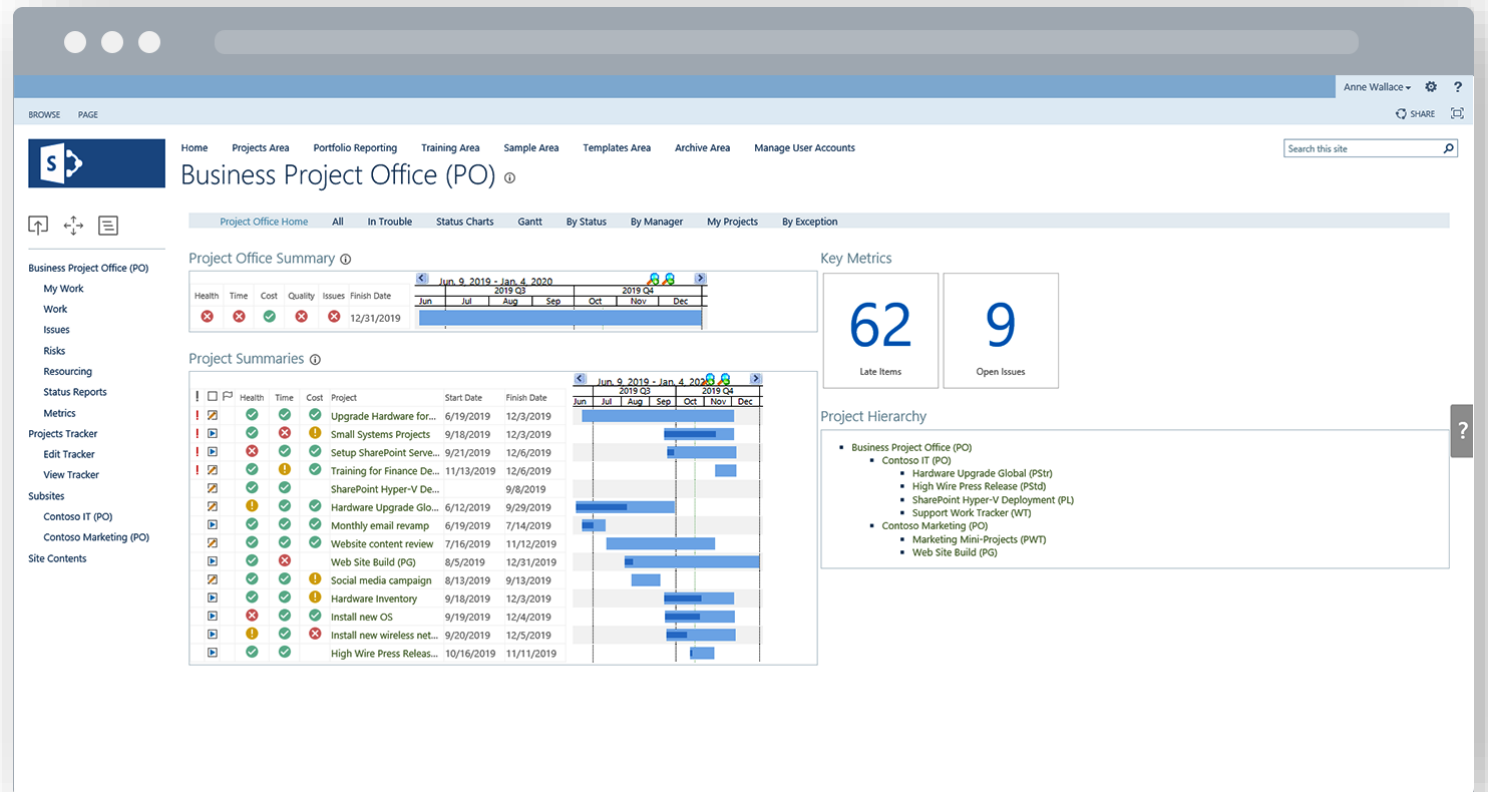


PORTFOLIOS

Track with Real-Time Portfolio Dashboards

BrightWork reporting dashboards allow you to quickly track the health and progress of all projects across the organization.

Get visibility and drill into the detail of specific projects.



PORTFOLIOS

Allocate with High-Visibility Resource Management

Simple resource reports help you track and forecast resource allocation to make sure you have optimal resource utilization across projects.

Prevent burnout and boost team morale with more transparency around workloads and commitments.

The screenshot displays the BrightWork Resource Management dashboard. The interface includes a navigation menu with options like Home, Projects Area, Portfolio Reporting, and a search bar. Below the navigation, there are two main tiles: 'Resource Allocation' and 'Overview Diagram'. The 'Resource Report' section is expanded, showing a table with columns for Title, Start Date, Finish Date, Work, and quarterly data for 2019 (Q2, Q3, Q4).

Title	Start Date	Finish Date	Work	Q2, 2019		Q3, 2019		Q4, 2019
				Jun/2019	Jul/2019	Aug/2019	Sep/2019	Oct/2019
Assigned To : Anne Wallace (1)				80.00	184.00	176.00	168.00	40.00
Assigned To : Christine Chang (1)				40.00	92.00	88.00	84.00	20.00
Assigned To : Jim Corbin (1)				80.00	184.00	176.00	120.00	

SHAREPOINT

Deploy with a Low IT Burden

As BrightWork is built on the industry SharePoint platform, organizations can leverage existing and investments in infrastructure and training.

Reduce the learning curve and accelerate user adoption with a familiar environment.

The screenshot displays the BrightWork Resource Management interface. The top navigation bar includes 'Home', 'Projects Area', 'Portfolio Reporting', 'Templates Area', 'Sample Area', 'Training Area', and 'Vanilla SP PM'. The main content area features two tiles: 'Resource Allocation' and 'Overview Diagram'. Below these is a 'Resource Report' table.

	Title	Start Date	Finish Date	Work	Q2, 2019		Q3, 2019		Q4, 2019
					Jun/2019	Jul/2019	Aug/2019	Sep/2019	Oct/2019
<input type="checkbox"/>	Assigned To : <input type="checkbox"/> Anne Wallace (1)				80.00	184.00	176.00	168.00	40.00
<input type="checkbox"/>	Assigned To : <input type="checkbox"/> Christine Chang (1)				40.00	92.00	88.00	84.00	20.00
<input type="checkbox"/>	Assigned To : <input type="checkbox"/> Jim Corbin (1)				80.00	184.00	176.00	120.00	

SHAREPOINT

Start with local, best-practice templates and BrightWork Assistance.

Taking a template based approach to projects makes it easy to improve project standards.

Reduce resistance to change with training resources for new project managers and team members.

The screenshot shows a SharePoint project dashboard for 'High-Wire Press Release'. The interface includes a navigation menu on the left with categories like 'Initiate', 'Plan', 'Execute', and 'Control'. The main content area features a Gantt chart at the top showing task timelines from October 20 to November 9. Below the Gantt chart are several key metrics: 6 Late Items, Current Finish Date 11/11/2019, Last Change 10/18/2019, 5% Complete, and 19 Duration (days). There are also sections for 'Top Open Issues' and 'Overdue Items', each with a table listing issues and their due dates. A 'Tasks By Status' donut chart shows 1 task in progress (9%) and 10 tasks not started (91%).

List Name	Title	Assigned To	Due Date
Project Issues	Team Training not up to date	Anne Wallace	8/17/2019
Project Issues	Office costs are falling, should we wait longer?	Anne Wallace	8/21/2019
Project Issues	Should we wait until more employees are on holidays	Christine Chang	8/23/2019

List Name	Title	Assigned To	Due Date
Project Issues	Team Training not up to date	Anne Wallace	8/17/2019
Project Issues	Office costs are falling, should we wait longer?	Anne Wallace	8/21/2019
Project Issues	Should we wait until more employees are on holidays	Christine Chang	8/23/2019
Project Goals	Distribute Press Release for upcoming launch	Anne Wallace	9/11/2019
Project Tasks	Identify mailing list	Anne Wallace	10/16/2019
Project Tasks	Identify mailing list	Christine Chang	10/19/2019

Status	Count	Percentage
In Progress	1	9%
Not Started	10	91%

SHAREPOINT

Evolve with Easy-To-Configure Templates

Easily create, use, reuse, and update your project management best-practices on an organizational scale.

Expand BrightWork into new teams and departments without any impact on performance or reporting.

Evolve to the desired level of organizational project management quickly and easily.

