

BrightWork365

Create a Centralized PPM Solution with Microsoft 365

What's New in BrightWork 365

Presented by



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Today's Topic: Create a Centralized PPM Solution with Microsoft 365

1. **Plan Projects Quickly** - with project management Gantt Charts.
2. **Track Project Performance** – with My Work reports.
3. **Get Visibility across Projects** – With Portfolio and program reporting.
4. **Manage Project Resources** – with Power BI resource reporting.

Live Questions and Answers

A background image showing a group of people in a meeting, with a semi-transparent purple overlay. The text is centered over this image.

QUICK POLL

**Why does your team wish to
address Project and Portfolio
Management in 2023?**

BrightWork 365 for Microsoft 365

The "What"



The "How"



Our BrightWork 365 Approach

START

Start quickly by adopting a reasonable amount of project management on all of your projects.

Give your senior leadership the visibility to exercise control over the entire portfolio of projects.



Evolve

Add and mature your project management processes at a pace your group can absorb.

This leads to more predictable and timely outcomes for your entire portfolio of projects.

DEMO

Project and Portfolio Management

Power Apps

BrightWork 365

Request

Manage

Report

Upgrade Test

Active for 25 days

Draft

Submit

Review

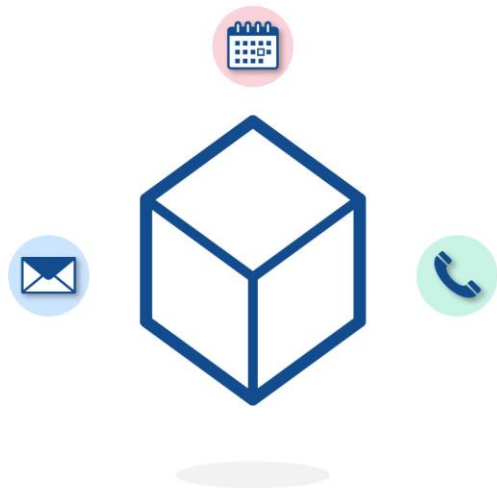
Approve

Decide

Complete

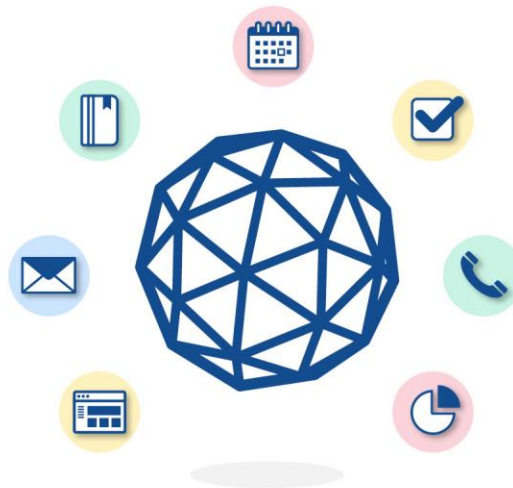
Projects

More "How"



START

Deliver Immediate
Visibility & Control



EVOLVE

Grow Organisational
Project Management

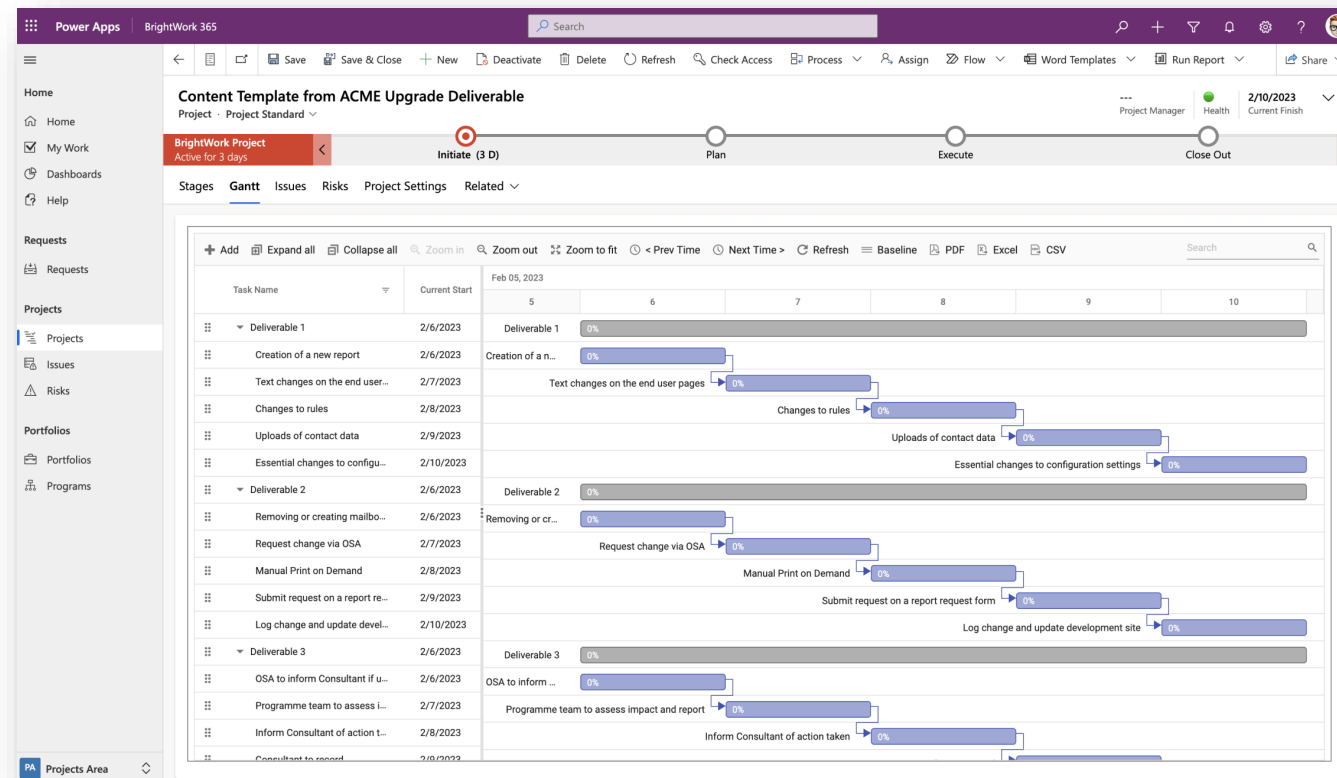
The BrightWork Approach

Built into our Product
with Templates

and

Designed into our
Deployment Approach with
Services

Project Planning



Initiate and set up projects in no time with ready-to-use templates and familiar Microsoft 365 apps.

Use a clean, adaptive interface to plan your project tasks and schedule the timelines.

Save time and effort with Power Automate-driven built-in workflows to automate key tasks.

Use Power Apps dashboards with unique selectors and drill-down options to filter and analyze complex data.

Track Work

Find, do, and update your work in one place so that no tasks fall through the cracks.

Eliminate the need to redo or duplicate work across multiple systems.

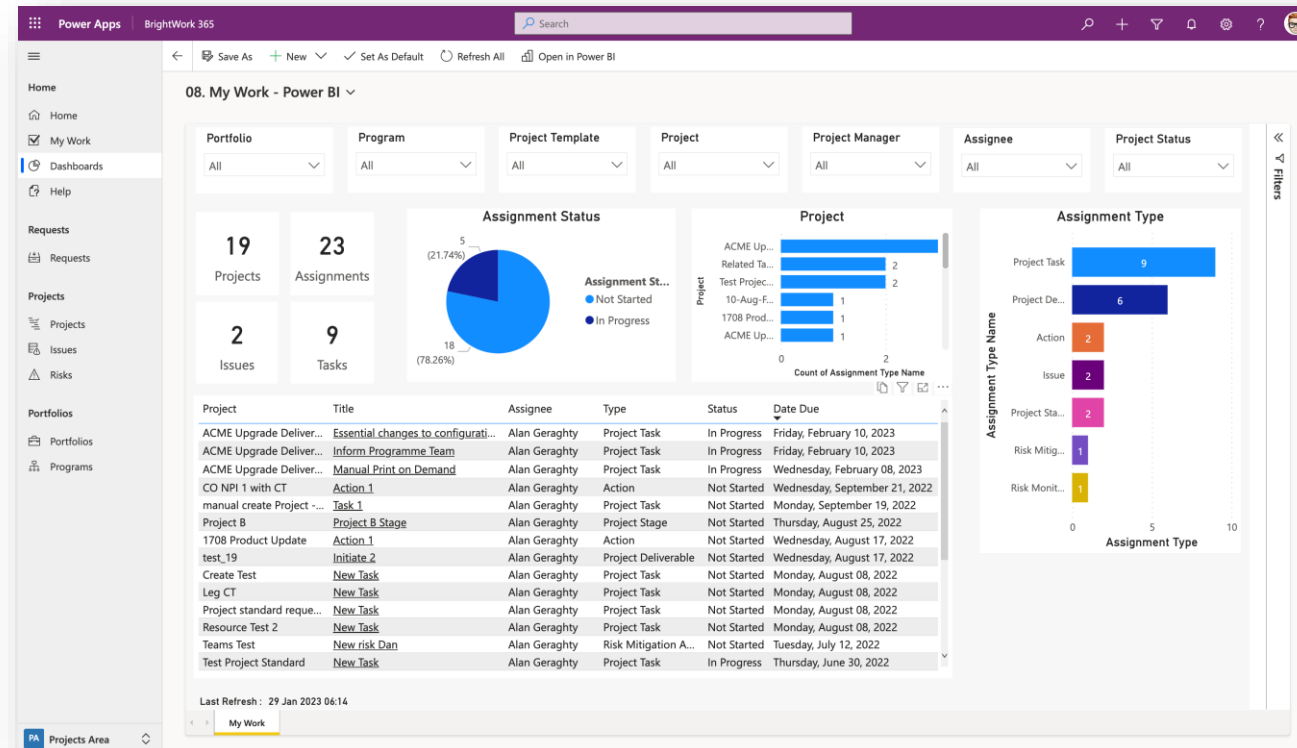
Keep the team informed and engaged, no matter when or where you work.

The screenshot displays the BrightWork 365 interface within a Microsoft 365 environment. The top navigation bar includes 'Power Apps', 'BrightWork 365', a search bar, and various utility icons. A left-hand navigation pane lists sections like Home, My Work, Dashboards, Help, Requests, Projects, Issues, Risks, Portfolios, and Programs. The main content area is titled 'ACME Upgrade Deliverable - Saved' and shows a project timeline with stages: Initiate (50 Hrs), Plan, Execute, and Close Out. Below the timeline, a 'My Work' tab is active, displaying a table of assignments.

Assignment Title	Project	Assignment Type	Assignment Status	Portfolio	Program	Due Date	Modified On	Created On
Creation of a new report	ACME Upgrade D...	Project Task	Completed	ACME Portfolio	ACME Program	2/6/2023	1/29/2023 2:50 PM	1/29/2023 2:46 PM
Text changes on the end user pages	ACME Upgrade D...	Project Task	In Progress	ACME Portfolio	ACME Program	2/7/2023	1/29/2023 2:50 PM	1/29/2023 2:49 PM
Changes to rules	ACME Upgrade D...	Project Task	In Progress	ACME Portfolio	ACME Program	2/8/2023	1/29/2023 2:50 PM	1/29/2023 2:49 PM
Uploads of contact data	ACME Upgrade D...	Project Task	In Progress	ACME Portfolio	ACME Program	2/9/2023	1/29/2023 2:50 PM	1/29/2023 2:49 PM
Essential changes to configuration settings	ACME Upgrade D...	Project Task	Not Started	ACME Portfolio	ACME Program	2/10/2023	1/29/2023 2:50 PM	1/29/2023 2:49 PM
Deliverable 1	ACME Upgrade D...	Project Delivera...	In Progress	ACME Portfolio	ACME Program	2/10/2023	1/29/2023 2:50 PM	1/29/2023 2:46 PM

At the bottom of the table, it indicates '1 - 6 of 6' and 'Page 1'.

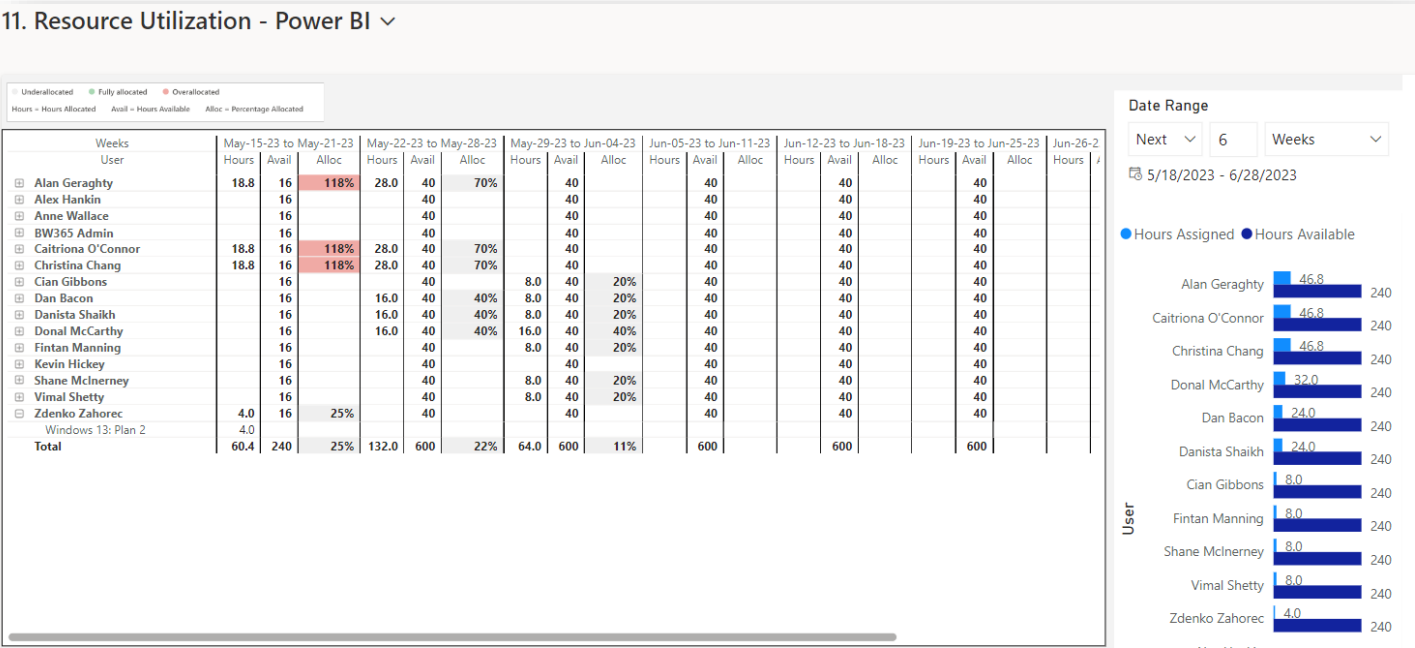
Project Templates



Get a 360° overview of your project portfolios with a user-friendly interface and reports.

Power BI Reports include detailed interactive reports related to various elements of the system including Portfolios, Programs, Templates, Projects, and Project Managers.

Resource Management



Ensure that none of your team are over allocated to avoid bottlenecks.

Drill down into each team member's work by project for deeper visibility.

Easily set your filters by date range, user, portfolio, days, weeks, months and more.

A background image showing a group of people in a meeting, overlaid with a semi-transparent red filter. The text is centered over this image.

QUICK POLL

**Does it look like BrightWork
365 might answer your Why?**

QUESTIONS?

➤ Use the Question panel to ask questions

THANK YOU



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+353 91 412741

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Our mission is to

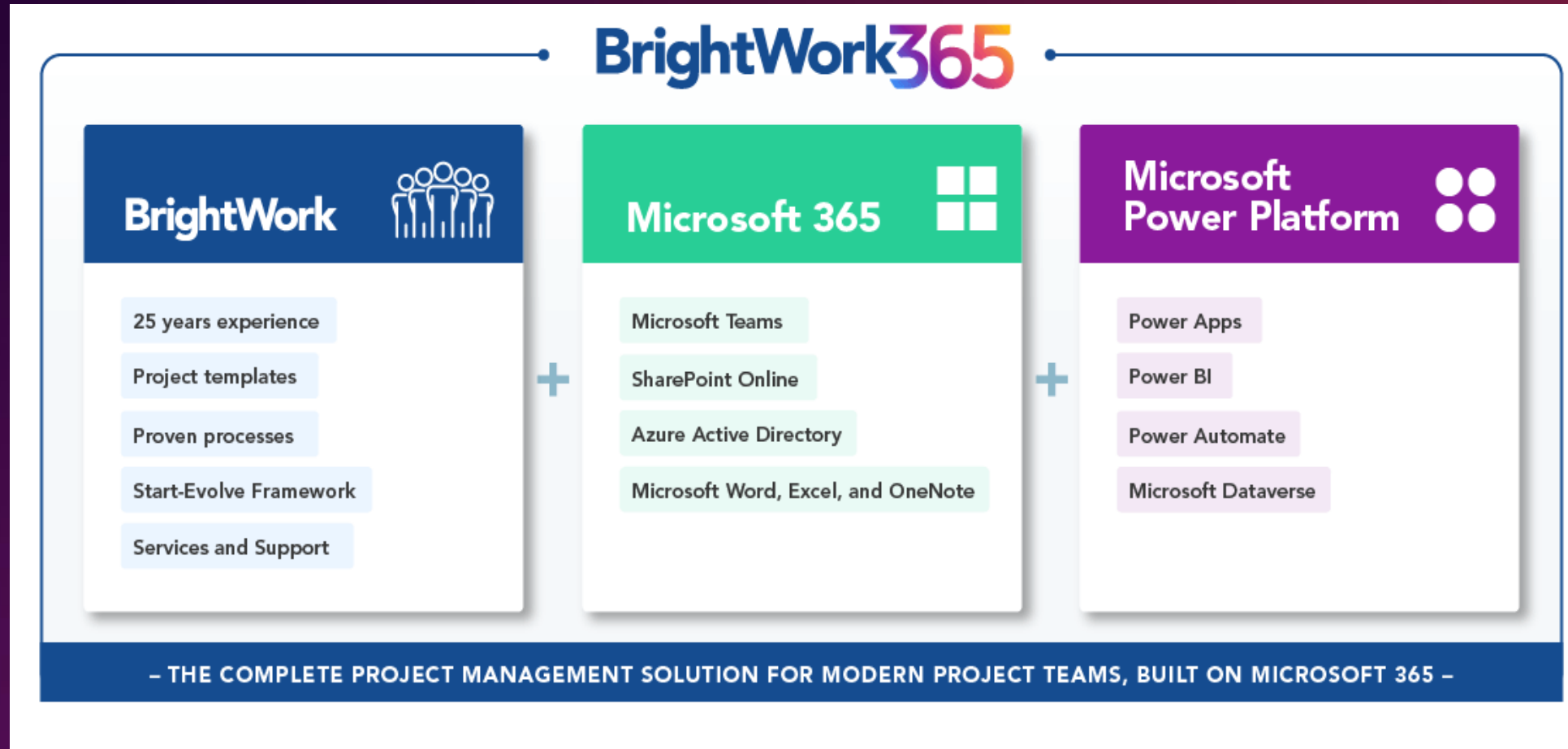
Make Project and Portfolio
Management with Microsoft
SharePoint and Microsoft 365
easier for our customers.

Project Management Success, Made Easy

BrightWork 365 allows organizations to leverage the best of the Microsoft 365 ecosystem for project work and collaboration whilst maintaining a unified view of all projects.

As BrightWork 365 is configurable, organizations can add their processes and ways of working to the Microsoft 365 apps commonly used by their teams.





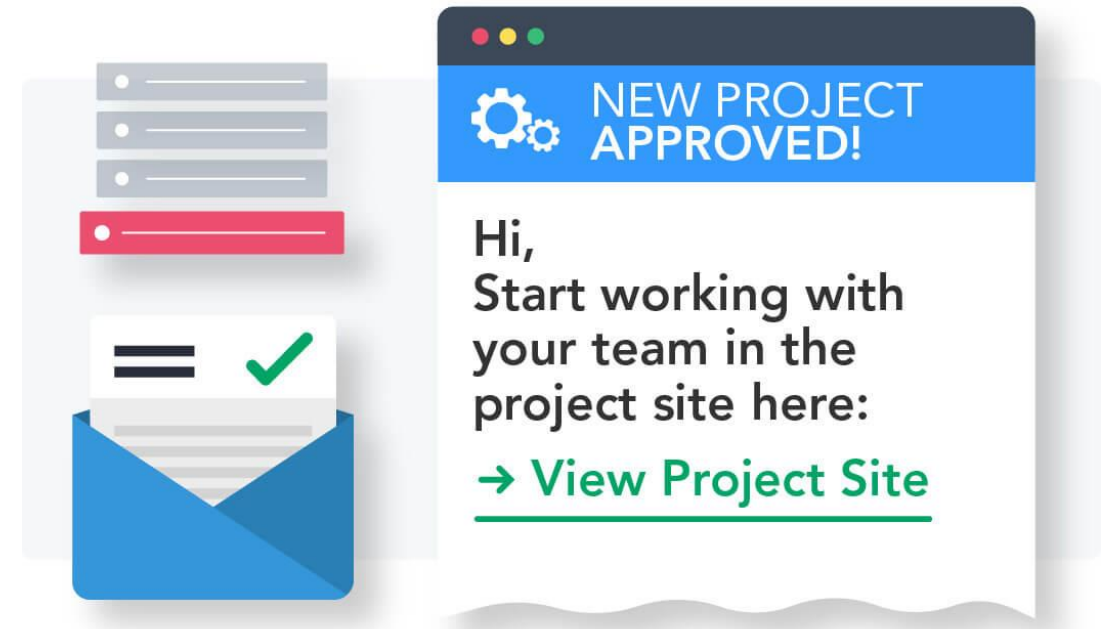
Introducing BrightWork 365 for Microsoft 365

- A Project Management Solution built for Microsoft 365.
 - Process Requests for new Projects
 - Manage Projects
 - Control Portfolios and Programs
- Uses the best of Microsoft 365 in a fully configurable solution.
 - Integrates with the Power Platform (Power Apps, Power Automate & Power BI), Microsoft Teams, Azure Active Directory, Word, Excel, OneNote etc. and SharePoint Online
 - [BrightWork 365 Product page](#)
- We are happy to assist with your deployment as needed.
 - [BrightWork 365 Deployment page](#)



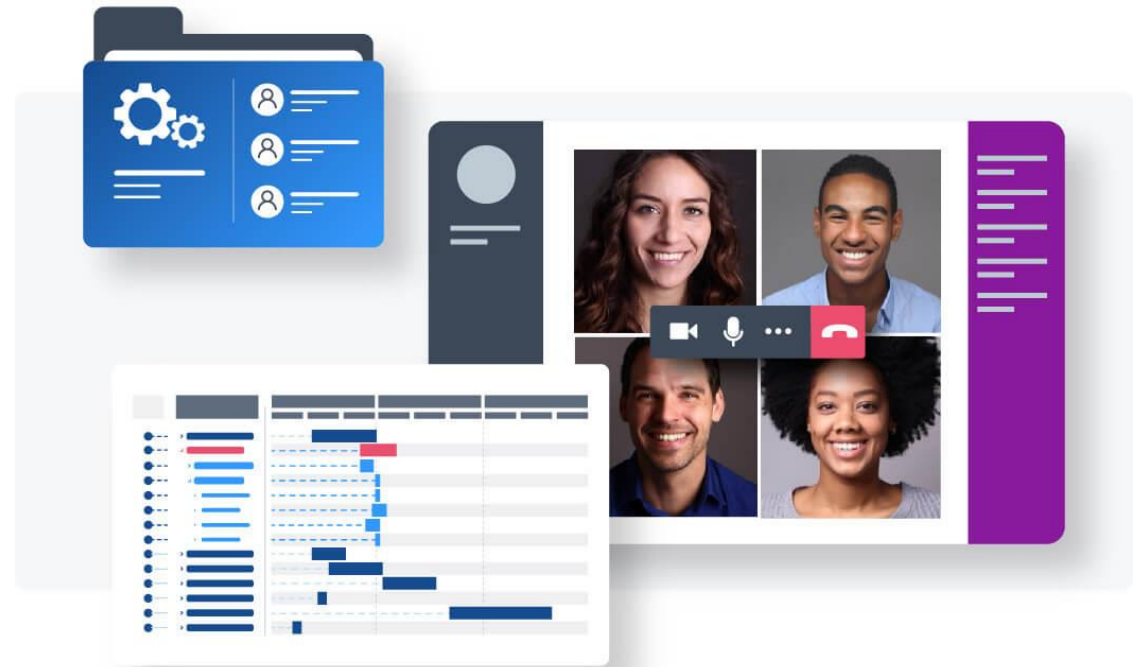
Project Requests

- Capture and manage new ideas from anyone in your organization in one solution.
- Improve project governance by approving and resourcing the right projects to support strategic goals.
- Get visibility into the project pipeline to inform business planning.
- Provide clarity about the objectives of the project to help project teams reach their goals.
- Streamline the decision process to get a fast start on key projects.



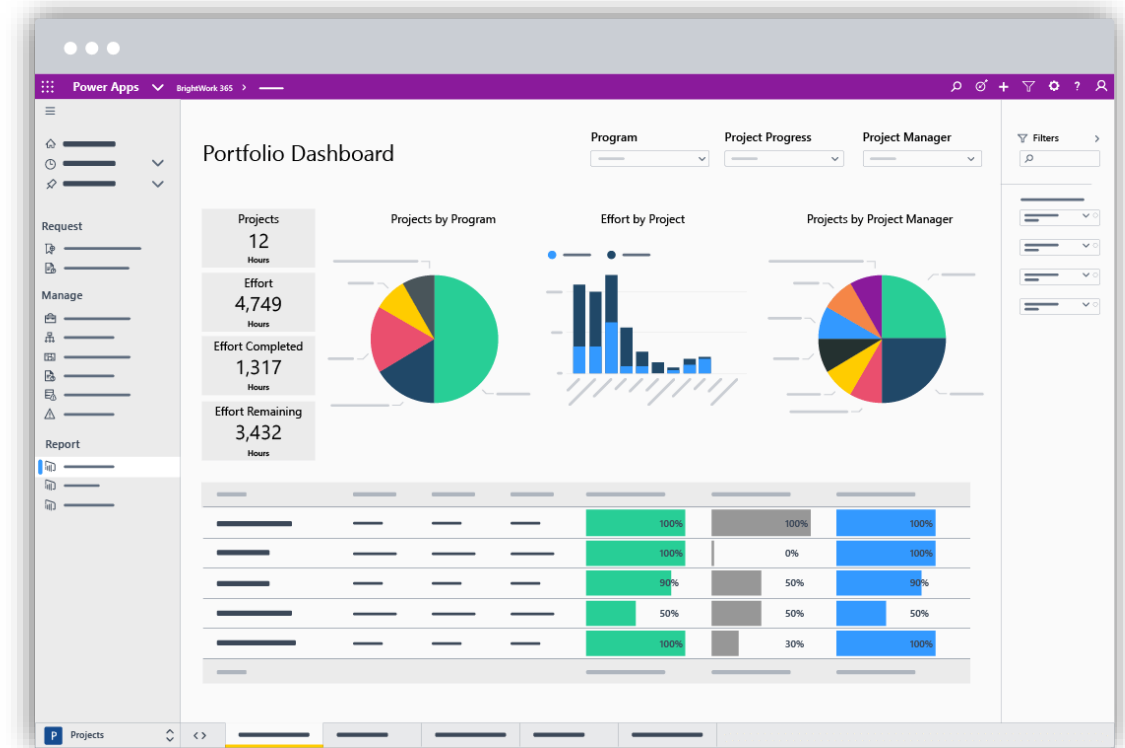
Manage Projects

- Save time during project setup with templates and stages.
- Streamline project set up by using the Microsoft 365 apps you are familiar with in one app.
- Improve project quality with stage gates, providing in-built checks at every project phase.
- Save time and reduce errors with automation.
- Ensure stakeholder satisfaction with a clear project charter, including acceptance criteria for deliverables.



Manage Portfolios

- See how portfolios are performing with at-a-glance, real-time reports.
- Take action quickly to address issues and keep projects on track.
- Visualize project data with interactive reports to understand complex information quickly.
- Reclaim lost time with fewer meetings and lengthy email chains.



Start Service uses the BrightWork implementation process called 3D.

3D (Design, Deliver, Deploy) is a clear, transparent, and practical change management process focused on the project management needs of your group.

Your Customer Success Partner will work with you every step of the way to help you identify and implement your project portfolio management requirements on BrightWork 365.

Start Service



Project Management Success Strategy

Methodology

Design

Deliver

Deploy

+ Support

+ Project Management Success Review

BrightWork Customer Success stories

 CHERRILL CONSULTING	 Camden NATIONAL BANK	 ASCEND PERFORMANCE MATERIALS	 SIEMENS Healthineers	AMSURG	 CHA CHICAGO HOUSING AUTHORITY	 Police Credit Union Better Banking	 We are TEAM BCPS
 RACQ	 CREC Excellence in Education	 insinger gilissen	 Nebraska Medicine <small>SERIOUS MEDICINE. EXTRAORDINARY CARE.</small>	 Triumph Group	 Northamptonshire County Council	WEINGARTEN REALTY	SheppardMullin
 NUI Galway O'É Gaillimh	 RITHEY BICYCLE COMPONENTS	 SERENIC SOFTWARE	 Schneider Electric	 SONIC HEALTHCARE	 tennis Australia's Favourite	 The Corporation of the County of Wellington	 Cincinnati Children's