

## Upgrade Handler Changes Implemented for Each Release

See below for the changes the Upgrade Handler makes to support each release.

### BrightWork 365 2025-2

The following upgrade steps will be automatically completed by the BrightWork365.setup console app for upgrading to BrightWork 365 2025-1.

- Project Team Members
  - If Project Settings is Null, Set Project Settings from Project
- Project Tasks Program, Portfolio
  - Set Assignment Type in tasks that do not have an Assignment Type (from Project Task Type)
  - Project Task Type => Assignment Type
  - Stage (267030002) => Project Stage (267030004)
  - Task (267030000) => Project Task (267030000)
  - Deliverable (267030001) => Project Deliverable (267030003)
- Assignments
  - If Assignment Type is Stage, Deliverable or Project Task, ensure Assignment Type in Assignment matches the Assignment Type in Parent Project Task
- Project Settings, Program, Portfolio
  - Set Teams Integration Version to 1
- Project Children
  - Set Parent Table = Project for all records that have Project lookup populated (Create Project flow bug)
    - Assignments
    - Issues
    - Risks

## BrightWork 365 2025-1

The following upgrade steps will be automatically completed by the BrightWork365.setup console app for upgrading to BrightWork 365 2025-1.

- Project Templates
  - Set 'Set Health Automatically' to No
  - Set 'Default Scheduling Type' to Fixed Duration
- Project Settings
  - Set 'Default Scheduling Type' to Fixed Duration
  - If Working Week has no Data
    - Set 'Project Override Setting' to No
  - If Working Week has Data
    - Set 'Project Override Settings' to Yes
    - Set Start and Finish Times to set Work Day Duration at 8 Hours
- Global Settings
  - Set Start and Finish Times to set Work Day Duration at 8 Hours

## BrightWork 365 1.10

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**Note:** This is the BrightWork 365 2024-2 release.

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The following upgrade steps will be automatically completed by the BrightWork365.setup console app for upgrading to BrightWork 365 2024-2.

- Set Enable Virtual Scroll in Global Settings and in all Project Settings to No
- Set Access Level to Edit in
  - Project Templates
  - Project Settings
  - Project Team Members
- Create Project Team Members record for actual Project Managers (if it does not already exist) with Access Level = Edit

## BrightWork 365 1.9

The following upgrade steps will be automatically completed by the BrightWork365.setup console app for upgrading to BrightWork 365 1.9.

- Create and setup Global Settings record.
- Make Project Manager owner of relevant project.
- Create and setup Project Settings record per project.