BrightWork webinars

Leveraging SharePoint for Project Budget Management

presented by

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QUICK POLL

Are You Using SharePoint for Project Budgeting?

BrightWork

Projects . Portfolios . SharePoint .

Start managing projects with best-practice templates and dashboards.

Evolve project management with one complete SharePoint solution.

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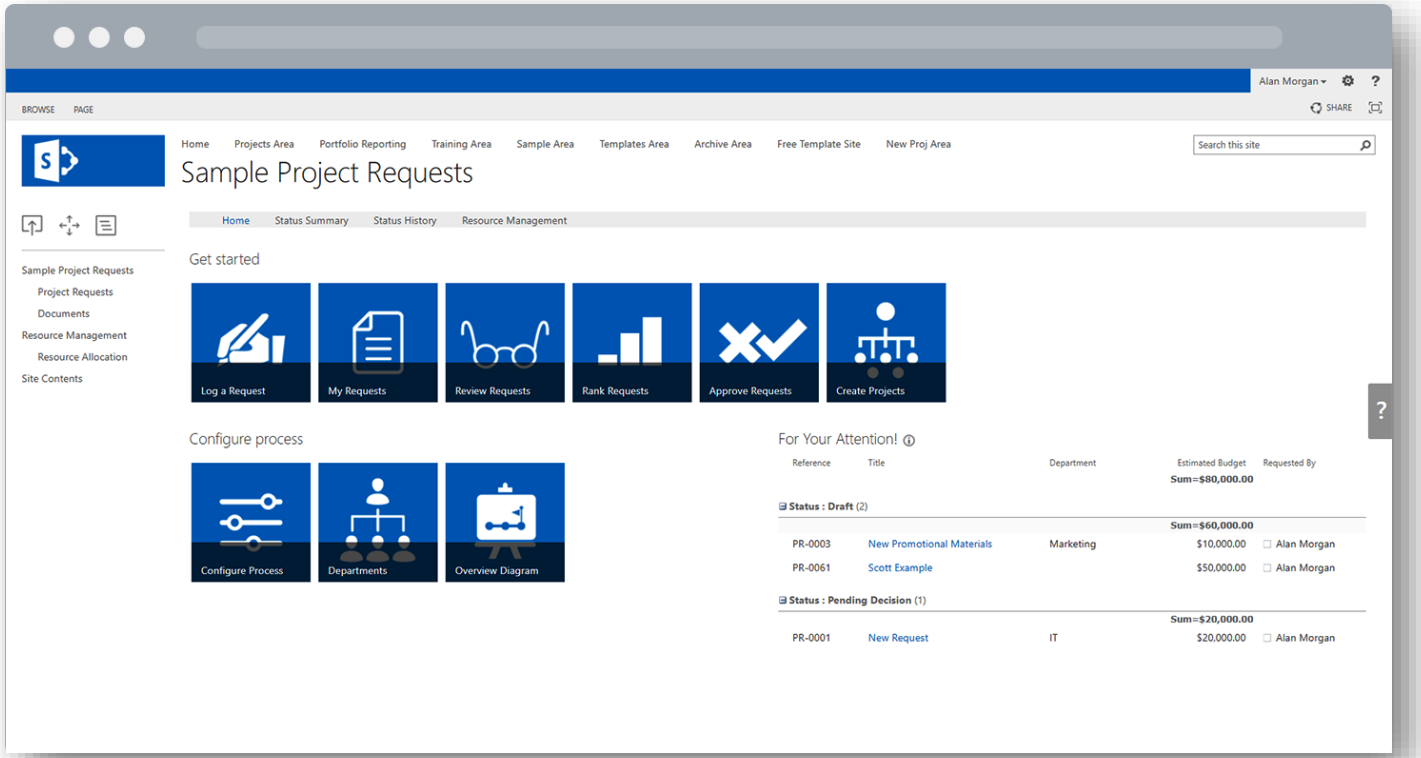
Some of the companies we work with and have provided Project Management Solutions

Agenda

- **Project Request Management –** Set and approve budgets during Project Selection.
- **Create a Project Site With an Approved Budget -** Managing Budget and Costs using a team site
- **Cross Project Budget Reporting –** Use BrightWork Portfolio Management Templates to rollup Costs and Budgets and manage at Departmental level.

- **Q&A**

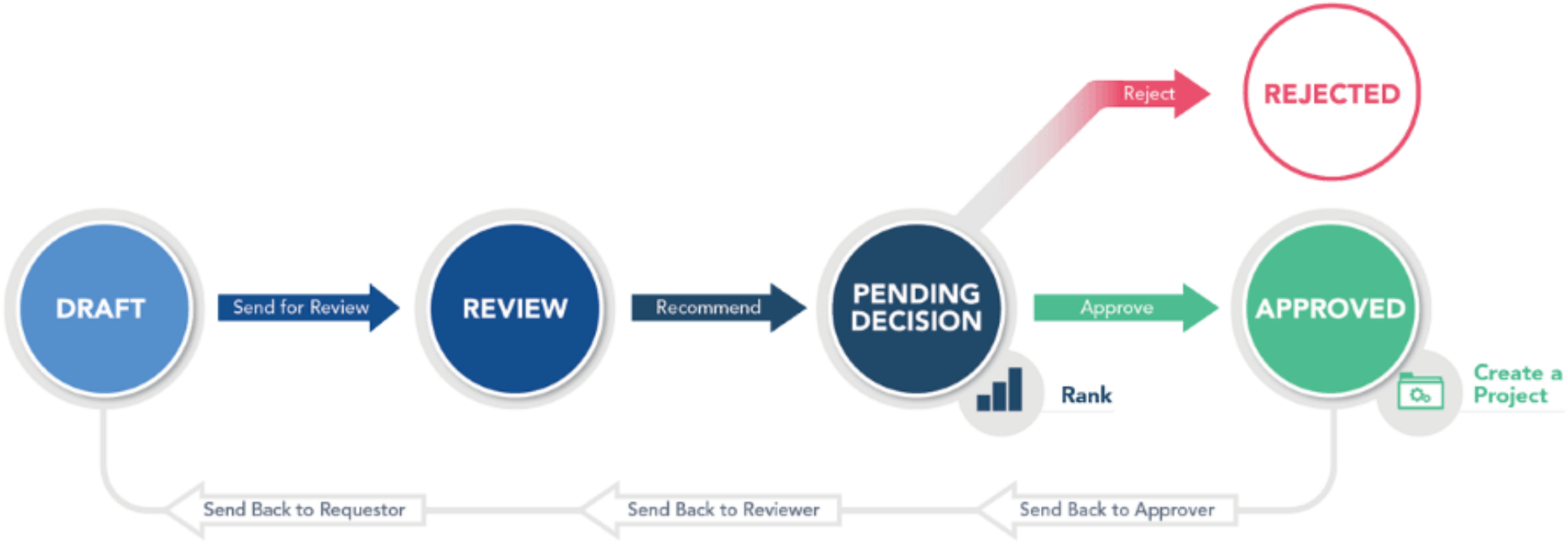
Project Request Management



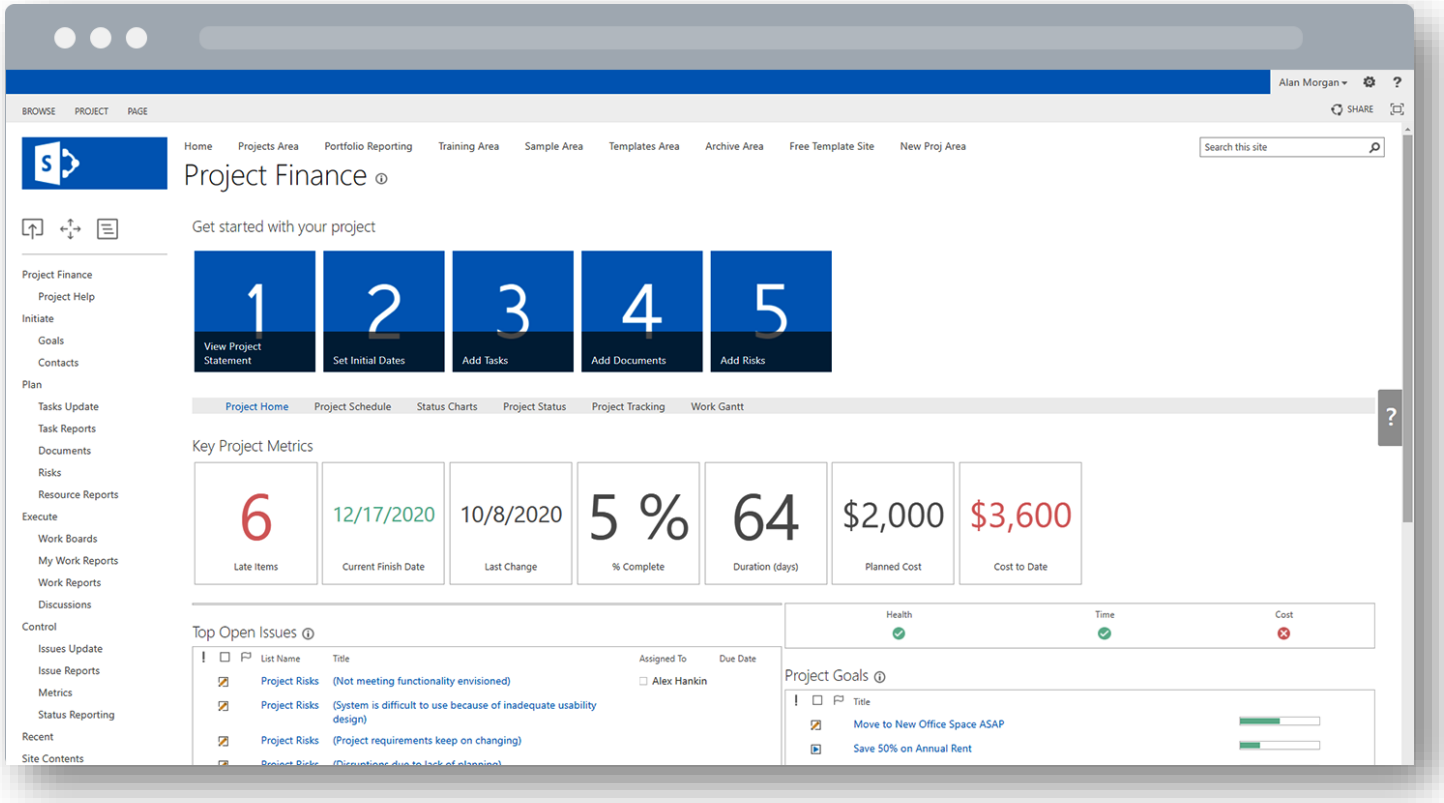
Highly configurable, SharePoint is ideal for project and portfolio management.

- Draft
- Review
- Pending Decision
- Approve/ Rejected

Project Request Management



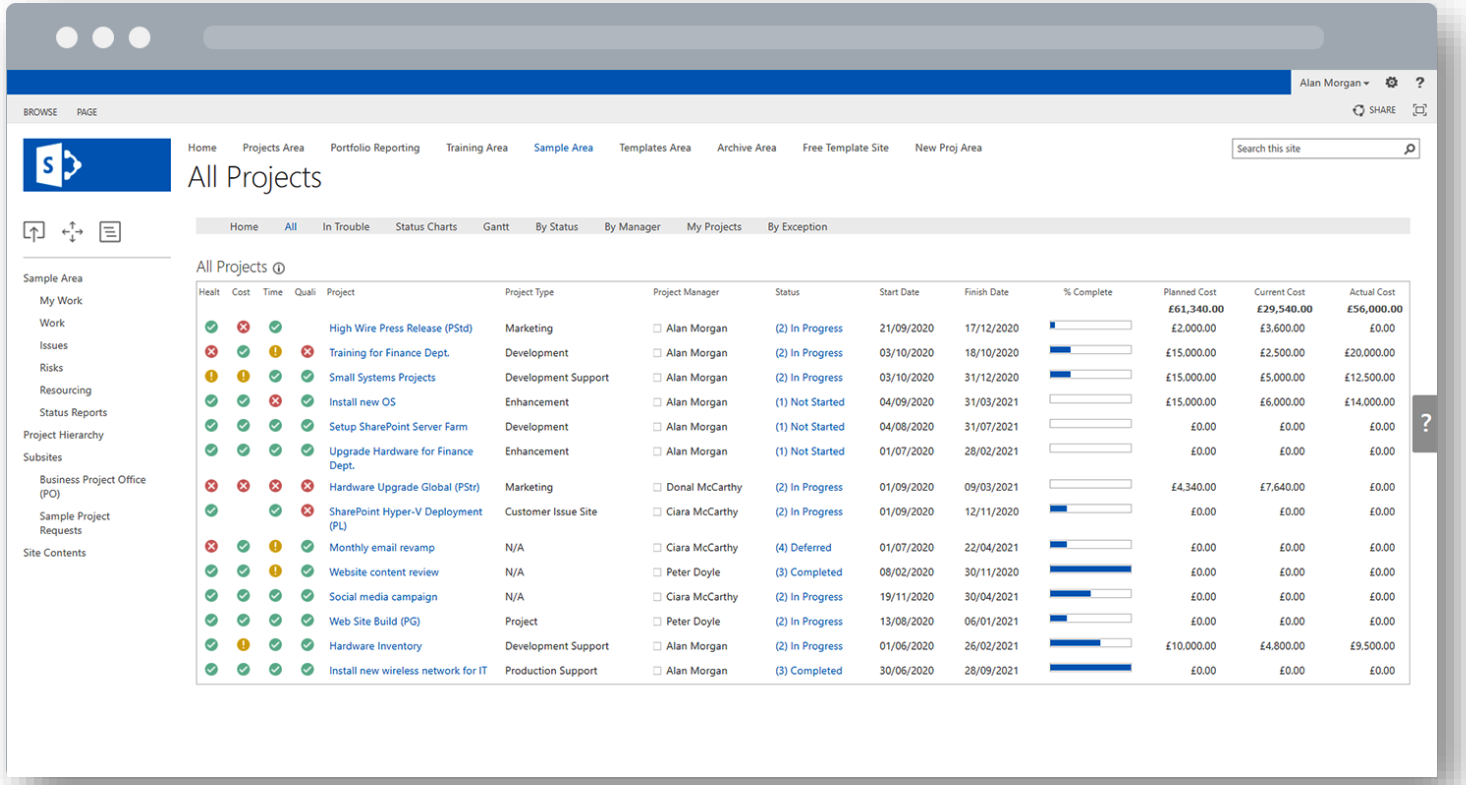
Project Cost and Budget Management



Get control over projects and deliver more business value.

- Planned cost
- Actual (expected) cost
- Current cost
- Earned Value Management (EVM)

Cross-Project Budgeting Reporting



- Cross Project costs
- Report costs at a departmental level
- Live Dashboards
- Metric Scorecards
- Resource Usage

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DEMO

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QUESTIONS?
Use the Question pane in GoToWebinar to ask questions

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THANK YOU

Talk to our Solution Specialists about your project management needs

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APPENDIX

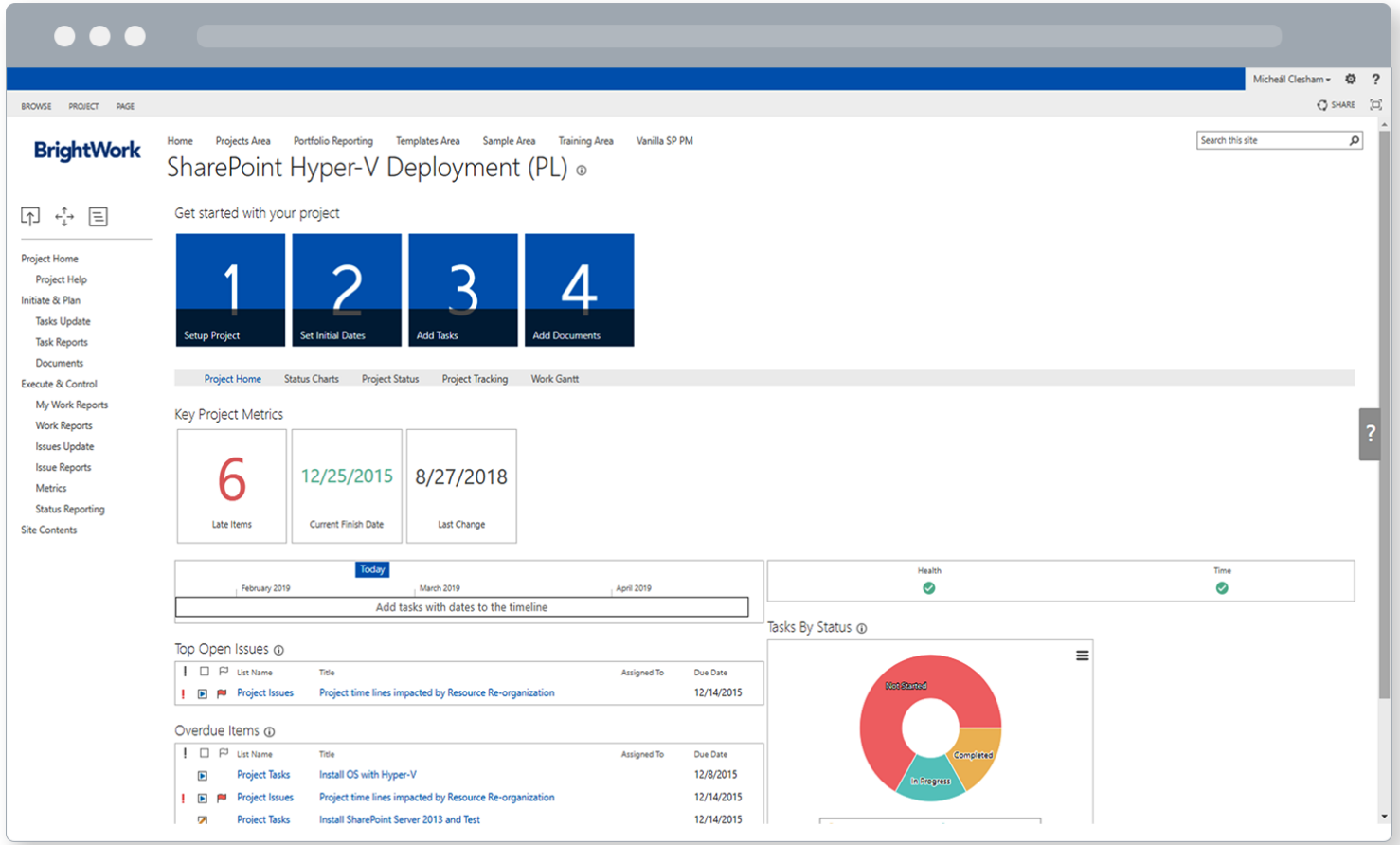
- BrightWork model explained

PROJECTS

Start with Standardized Project Management Templates

BrightWork includes a range project management templates that help you get projects started the right way every time, with the right amount of project management for the project and team in question.

Increase productivity by centralizing all project information into a single, cohesive tool.



PROJECTS

Collaborate with a Team-focused Project Site

Team members can find, do and report on their work in a team-focussed project site with BrightWork.

Manage your schedule with instant visibility into project and non-project tasks.

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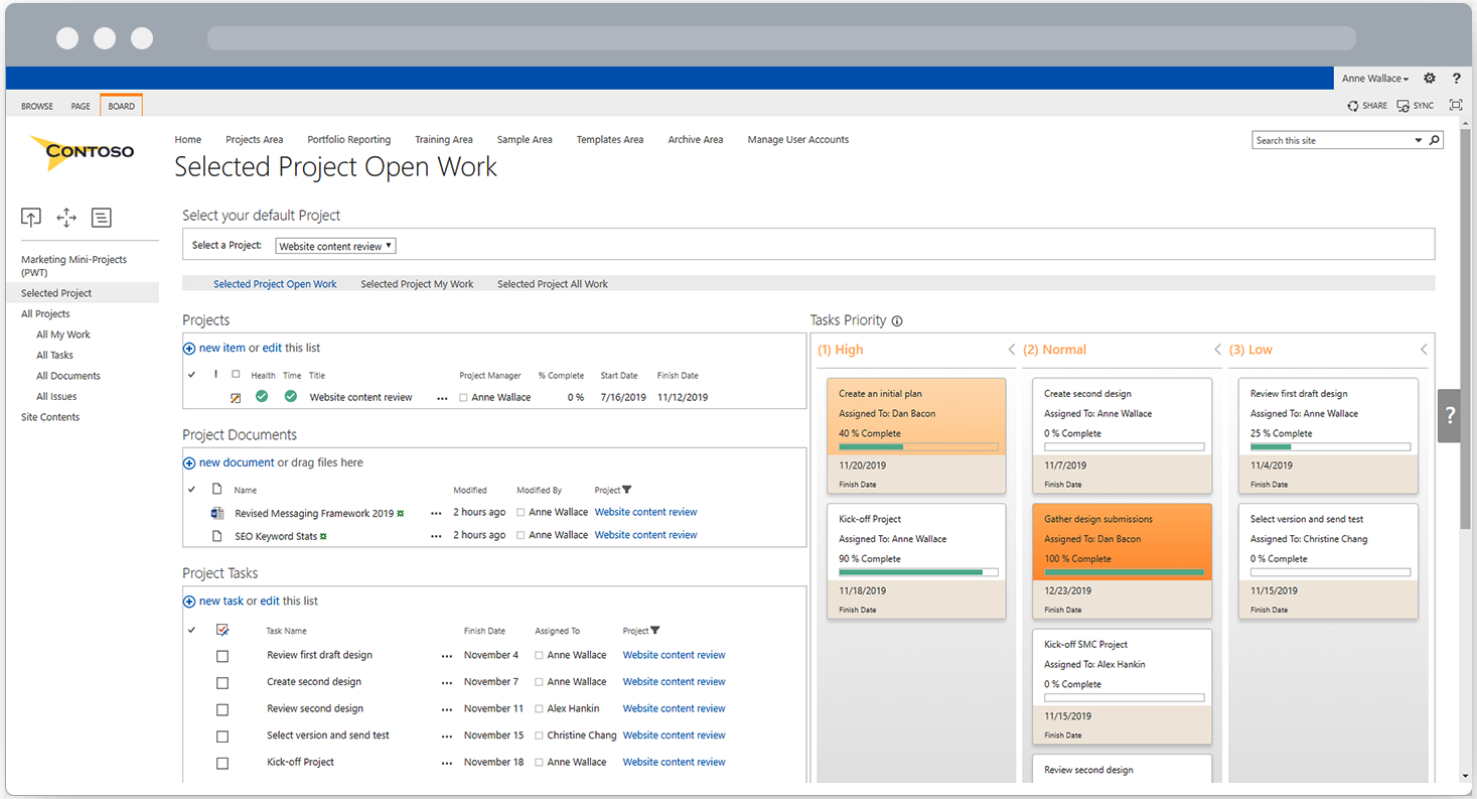
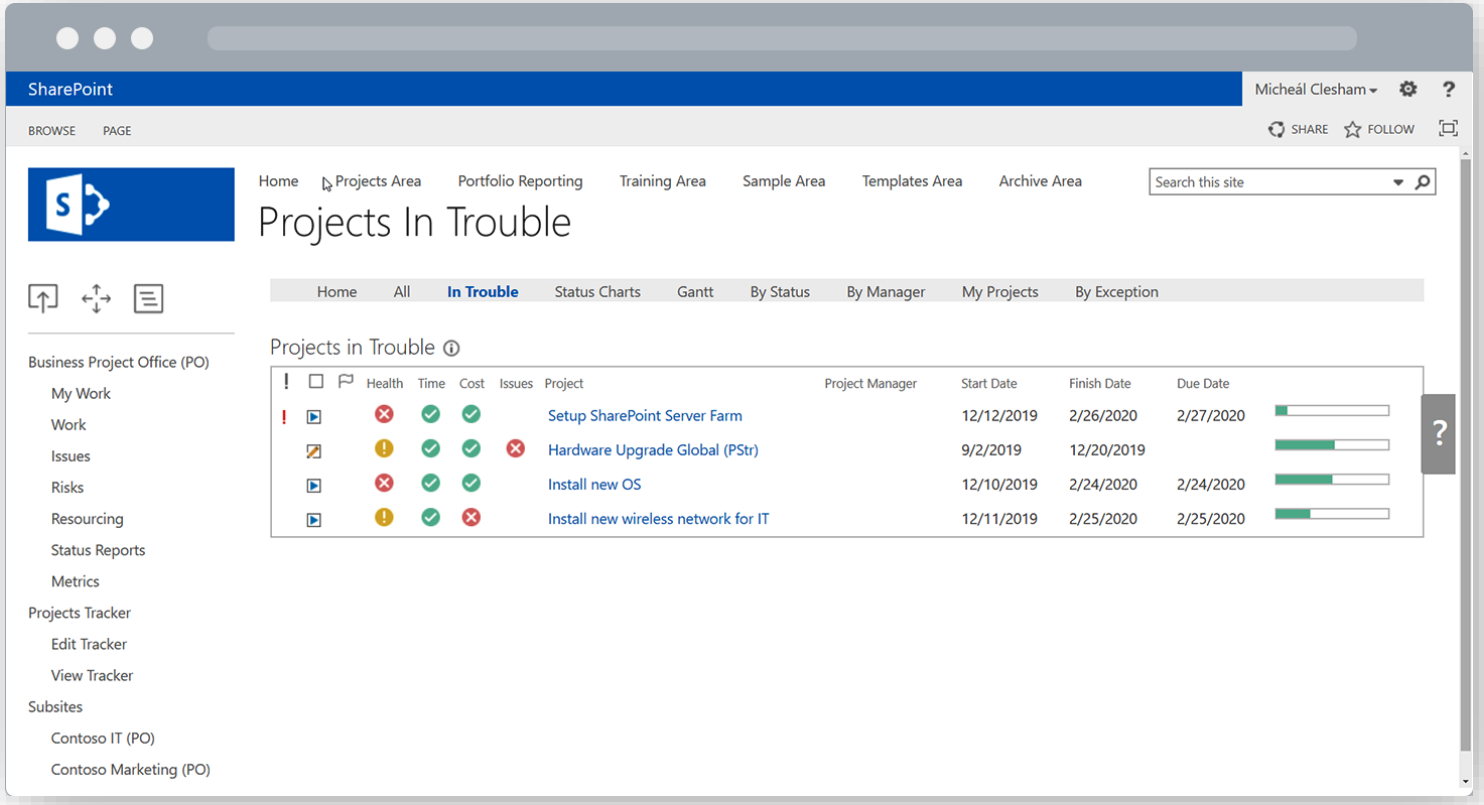


PROJECTS

Track and Share Progress with Automated Reports

Project Managers spend too much time on administration instead of the project itself!

BrightWork templates come with automated reporting and dashboards to provide project visibility to the people who need it.

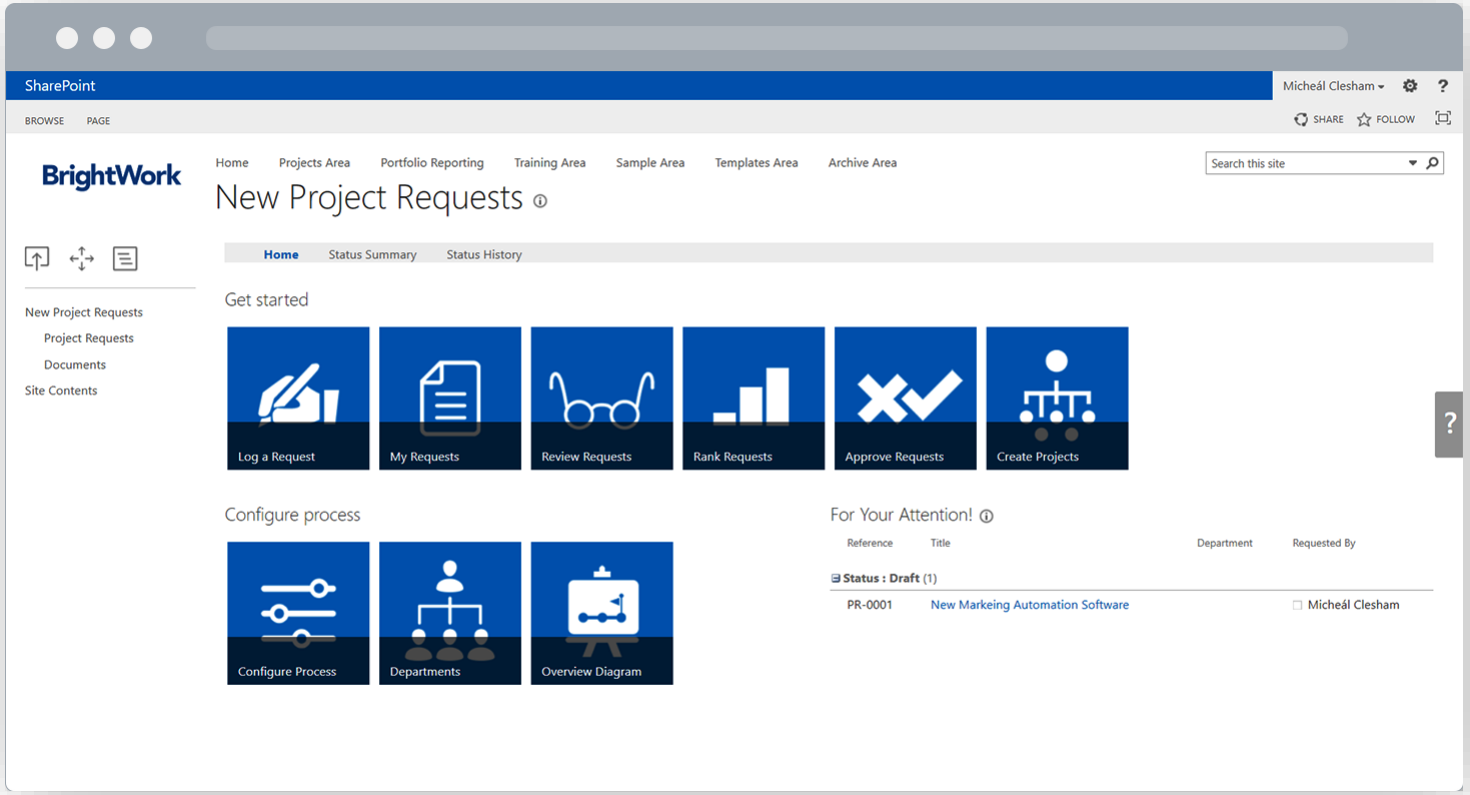


PORTFOLIOS

Approve with Scalable Project Request Management

BrightWork gives you a simple process for deciding which projects get approved and automatically creates the new project site.

Develop a transparent ranking process to ensure alignment with business objectives

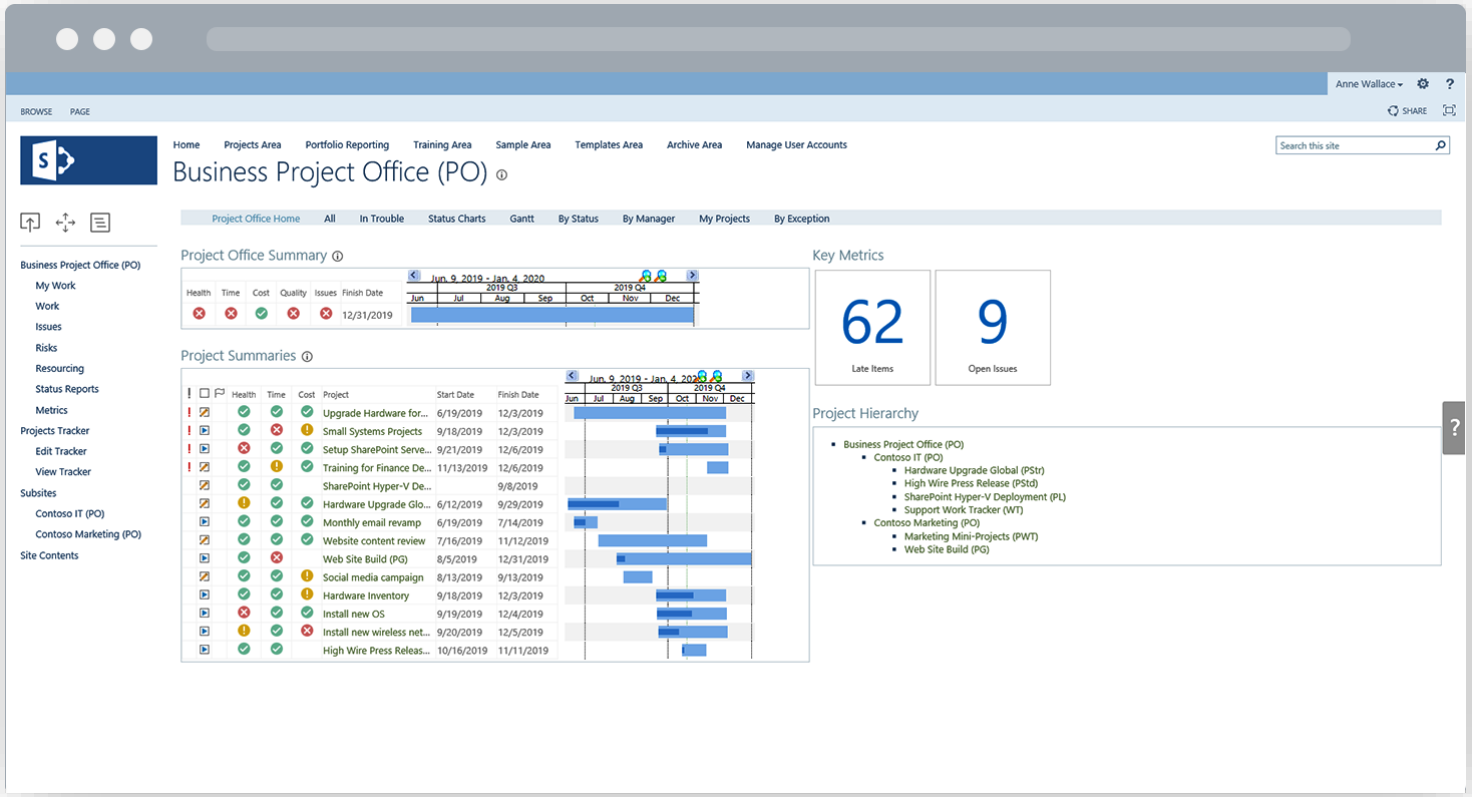


PORTFOLIOS

Track with Real-Time Portfolio Dashboards

BrightWork reporting dashboards allow you to quickly track the health and progress of all projects across the organization.

Get visibility and drill into the detail of specific projects.

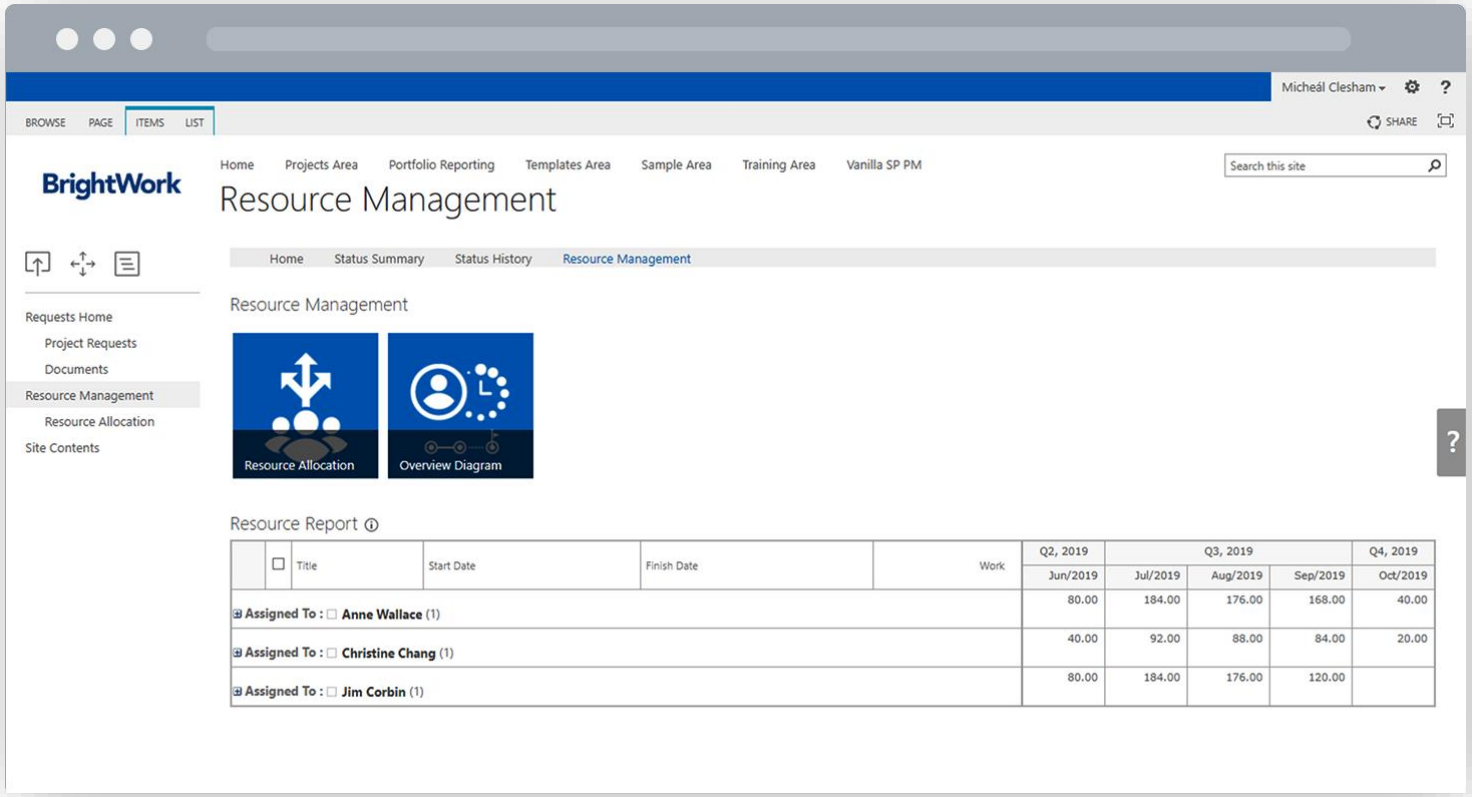


PORTFOLIOS

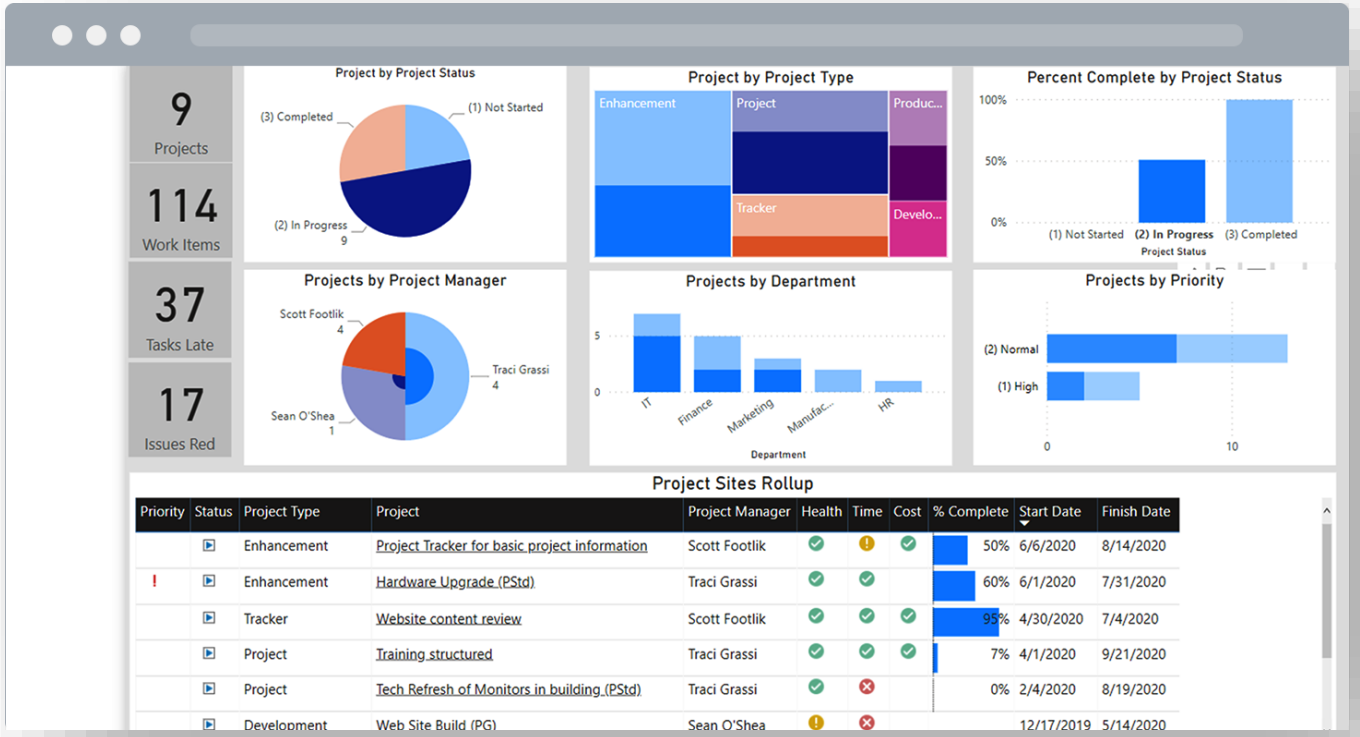
Allocate with High-Visibility Resource Management

Simple resource reports help you track and forecast resource allocation to make sure you have optimal resource utilization across projects.

Prevent burnout and boost team morale with more transparency around workloads and commitments.



BrightWork Power BI Pack



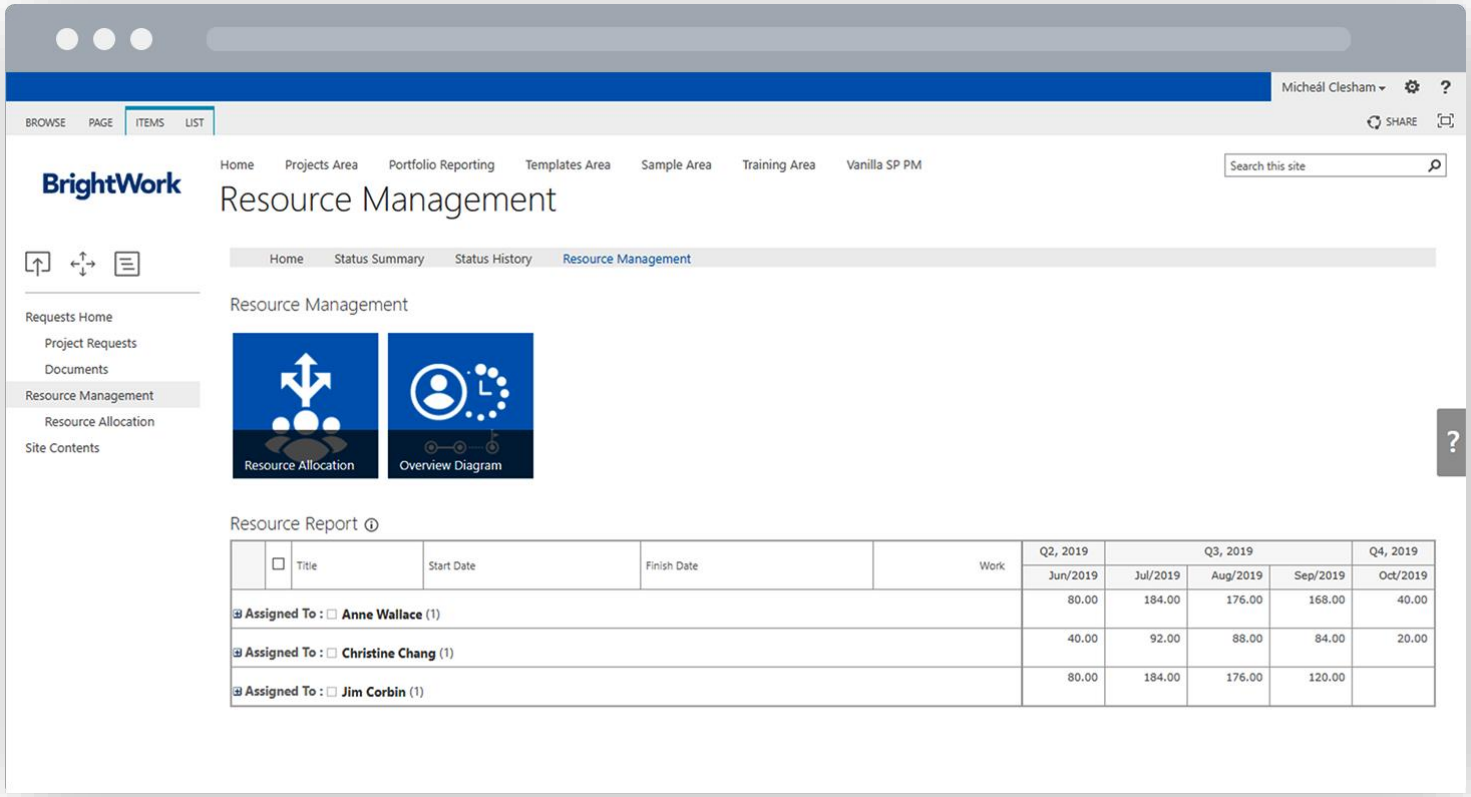
The BrightWork Power BI Pack comes pre built with six central dashboards.

- Portfolio Dashboard
- Portfolio Timeline
- Project Task Timeline
- Work Reports
- Status Report Dashboard
- Issue Report

SHAREPOINT
Deploy with a Low IT Burden

As BrightWork is built on the industry SharePoint platform, organizations can leverage existing and investments in infrastructure and training.

Reduce the learning curve and accelerate user adoption with a familiar environment.

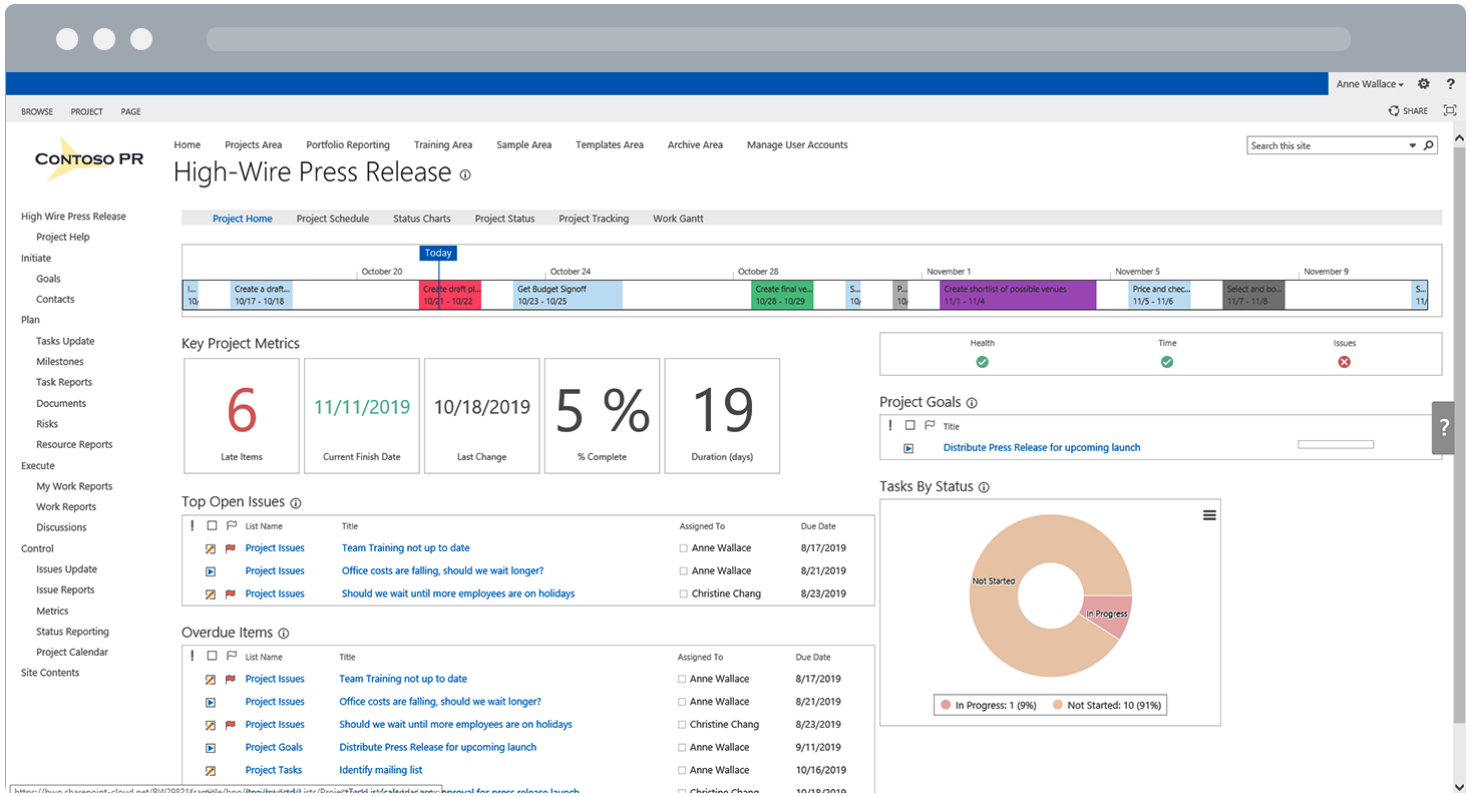


SHAREPOINT

Start with local, best-practice templates and BrightWork Assistance.

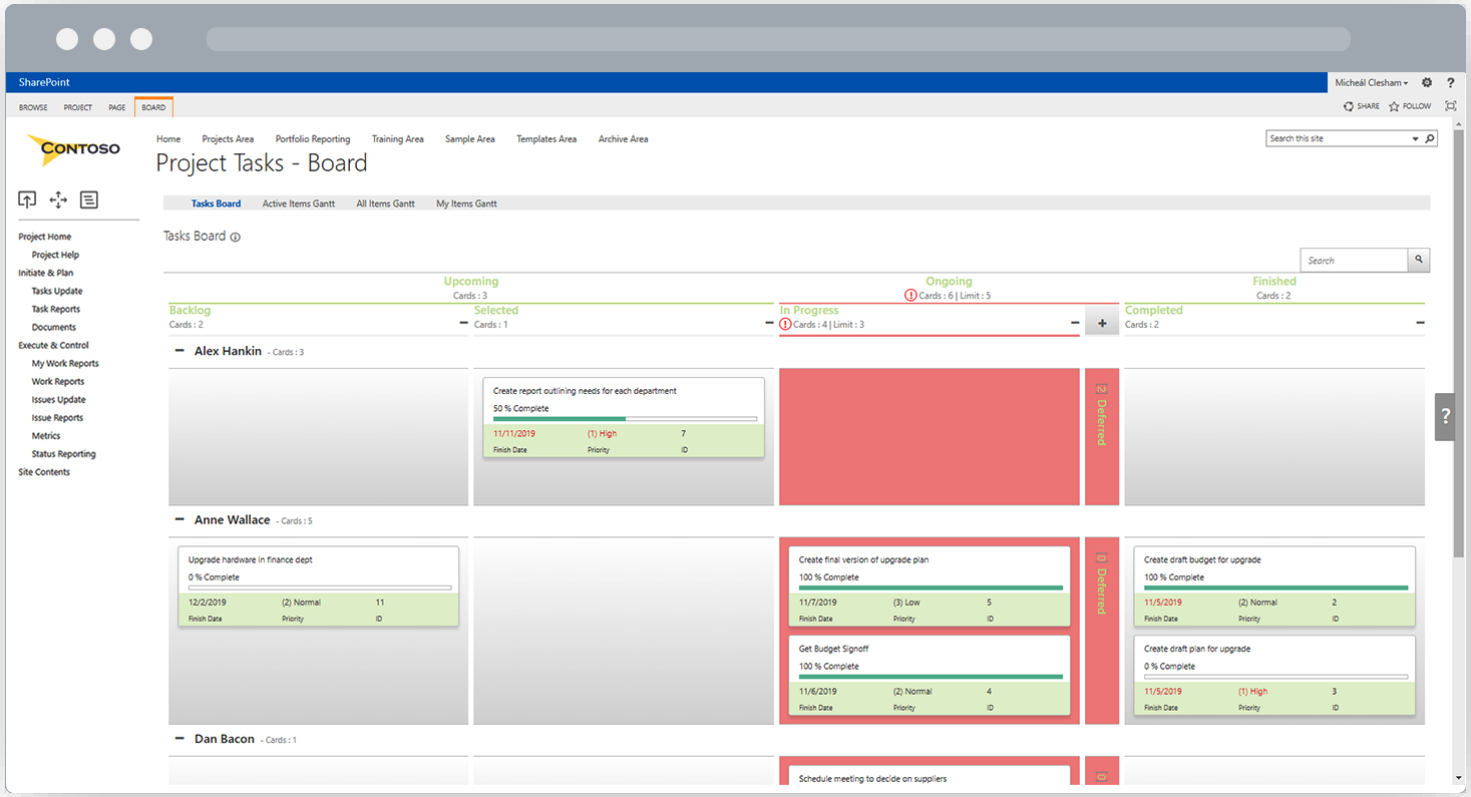
Taking a template based approach to projects makes it easy to improve project standards.

Reduce resistance to change with training resources for new project managers and team members.



SHAREPOINT
Evolve with Easy-To-Configure Templates

Easily create, use, reuse, and update your project management best-practices on an organizational scale.

Expand BrightWork into new teams and departments without any impact on performance or reporting.

Evolve to the desired level of organizational project management quickly and easily.