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## BrightWork New Release 15.15

Gantt Chart Web Part, Internal App Store and More!

*presented by*



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**QUICK POLL**

**Are You Using  
SharePoint for Project  
Management?**



# BrightWork

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# Projects • Portfolios • SharePoint •

**Start** managing projects with best-practice templates and dashboards.

**Evolve** project management with one complete SharePoint solution.



# BrightWork

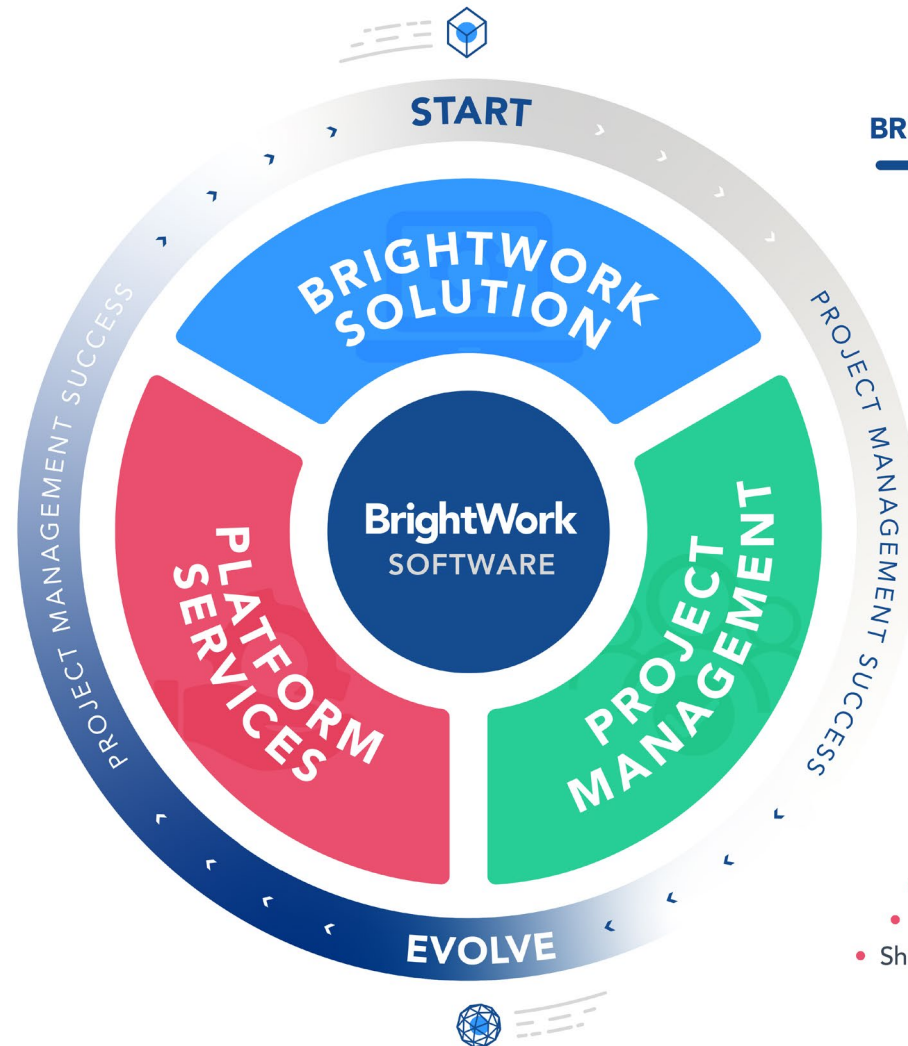
Some of the companies we work with and have provided Project Management Solutions

The Amazon logo, featuring the word "amazon" in a bold, black, sans-serif font with a curved orange arrow underneath it.The Dimensional logo, consisting of a red stylized play button icon followed by the word "Dimensional" in a bold, black, sans-serif font.The Camden National Bank logo, featuring the word "Camden" in a large, blue, serif font with a blue anchor icon above the "n", and "NATIONAL BANK" in a smaller, blue, sans-serif font below it.The Siemens Healthineers logo, with "SIEMENS" in a green, sans-serif font and "Healthineers" in an orange, sans-serif font, followed by a cluster of orange dots.The AMSURG logo, featuring the word "AMSURG" in a large, blue, serif font.The Ascend Performance Materials logo, featuring a stylized blue and yellow "A" icon above the word "ASCEND" in a large, blue, serif font, with "PERFORMANCE MATERIALS" in a smaller, blue, sans-serif font below it.The Schneider Electric logo, with "Schneider" in a large, green, sans-serif font and "Electric" in a smaller, green, sans-serif font, preceded by a green circular icon.The United States Postal Service logo, featuring a blue eagle head icon above the words "UNITED STATES" and "POSTAL SERVICE" in a blue, sans-serif font, with a red horizontal line separating the two lines of text.

# Project Management Success requires Project Management Adoption!

## Agenda

- **Internal App Store:** Re-use templates and project sites from any SharePoint site collection.
- **Ease of Scheduling:** Configure modern, visual Gantt Charts with a new web part.
- **Improved Security:** BrightWork continues its ongoing compliance with U.S. Federal and State security requirements.
- **BrightWork Services:** for Project Management Success: [www.brightwork.com/services](http://www.brightwork.com/services)
- **Q&A**



#### **BRIGHTWORK SOFTWARE**

- Projects
- Portfolios
- SharePoint

#### **BRIGHTWORK SOLUTION**

- Deployment JumpStart
- Training and Certification
- Product Support

#### **PROJECT MANAGEMENT**

- Health Check
- Coaching and Mentoring
- Training Course

#### **PLATFORM SERVICES**

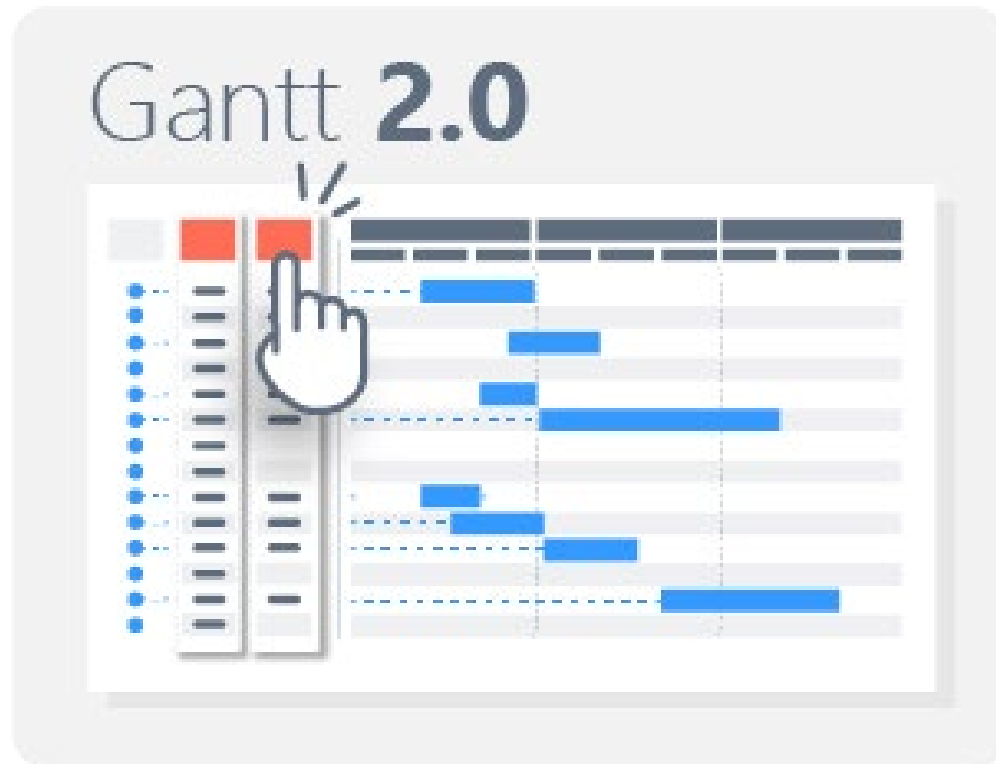
- BrightWork Upgrade
- Microsoft Power BI Pack
- SharePoint Upgrade

## Improved Security: FedRamp Compliance

To maintain ongoing compliance with U.S. Federal and State security requirements, a new version of jQuery (version 3.5.1) is now being used.

These security updates ensure that BrightWork remains compliant and secure. For this reason (and for the added functionality) we recommend upgrading to this latest version.





## Ease of Scheduling: Introducing New Gantt Web Chart

BrightWork has started a new journey towards enhancing Gantt Charts and implementing a new modern experience for Project Managers.

The new Gantt is currently available for the Project Cache – in it's own webpart.

Highlights include:

- Timeline set to fit the project dates.
- Fixed height web part with sticky headers for easier scrolling.
- Search of Gantt content
- Full screen views.



## Internal App Store: Re-use and Copy Project Sites From Any Site Collection

BrightWork now includes a feature that allows users to copy a site from **one BrightWork site collection to another**.

This means it is now possible to create your own SharePoint app store with master site templates.

This leverages the unique BrightWork Copy Site feature which gives far greater support than native SharePoint.

## What is a site collection?

### Web Application

#### Site Collection A Sales

- Home Page
- Projects Area
  - **Project Sub site(s)**
- Template Area
  - **Template Sub site(s)**

Current



#### Site Collection B Finance

- Home Page
- Projects Area
  - **Project Sub site(s)**
- Template Area
  - **Template Sub site(s)**

Big thanks  
to our friends  
at



**amazon PROJECTS**

BROWSE PAGE

## Amazon Projects Site Store

**Templates that make management easy**

Are you an Amazon Projects customer? Yes, then you can browse and install our templates today. Click on the screenshots below for detail on each template. Let's get started!

[Install a Template](#) [Information](#)

### Project Management Templates

**Waterfall**

**T-Minus Scheduler**

### Product Management Templates

Big thanks  
to our friends  
at



The screenshot displays the Amazon Projects application interface. At the top, the 'amazon PROJECTS' logo is visible. Below it, a navigation bar includes 'BROWSE' and 'PAGE'. The main content area features a large card for the 'Waterfall' template. The card has a title 'Waterfall' and a subtitle 'Methodology: Waterfall Project Plan'. Below this, the version 'v1.0.1' is listed. A description states: 'Waterfall - Our most popular project management template supports waterfall. Create a plan upfront and then execute in a linear fashion. This template contains a Project Statement, Project Tasks list, Issues list and Status Reports list. Everything you need for project management success.' There are two buttons: 'Install Template' and 'Close'. Below the description, there are tabs for 'Screenshot' and 'Change Log'. The 'Screenshot' tab is active, showing a preview of the 'Waterfall Template' interface. The preview includes a sidebar with navigation options like 'Project Overview', 'Project Tasks', 'Project Issues', 'Project Reports', 'Project Settings', 'Project Tools', 'Project Templates', 'Project Dashboards', 'Project Charts', 'Project Maps', 'Project Forms', and 'Project Widgets'. The main content area of the preview shows a 'Project Summary' table with columns for 'Name', 'Status', 'Priority', 'Due Date', 'Assignee', and 'Progress'. Below the table, there are sections for 'Current Status Update' and 'Project Details'. The 'Current Status Update' section has a text area for 'Please enter the summary'. The 'Project Details' section has a 'Project Name' field and a 'Project Description' field. The 'Project Summary' table has the following data:

Name	Status	Priority	Due Date	Assignee	Progress
Project A	In Progress	High	3/10/2020	John Doe	50%
Project B	Not Started	Medium	3/10/2020	Jane Smith	0%
Project C	Completed	Low	3/10/2020	John Doe	100%

At the bottom of the screenshot, the text 'Last Updated: 7/24/2020 3:44 PM' is visible.

Big thanks  
to our friends  
at



The screenshot displays the Amazon Projects web application. The main header shows the 'amazon PROJECTS' logo and navigation tabs for 'BROWSE' and 'PAGE'. The user's name 'Browne, Jonathan' is visible in the top right corner. The central content area is titled 'Waterfall' and describes the 'Methodology: Waterfall Project Plan' with 'Version: v1.0.1'. A 'Screenshot' button is present. A modal window titled 'Amazon Projects Template Copy' is overlaid, guiding the user through two steps:

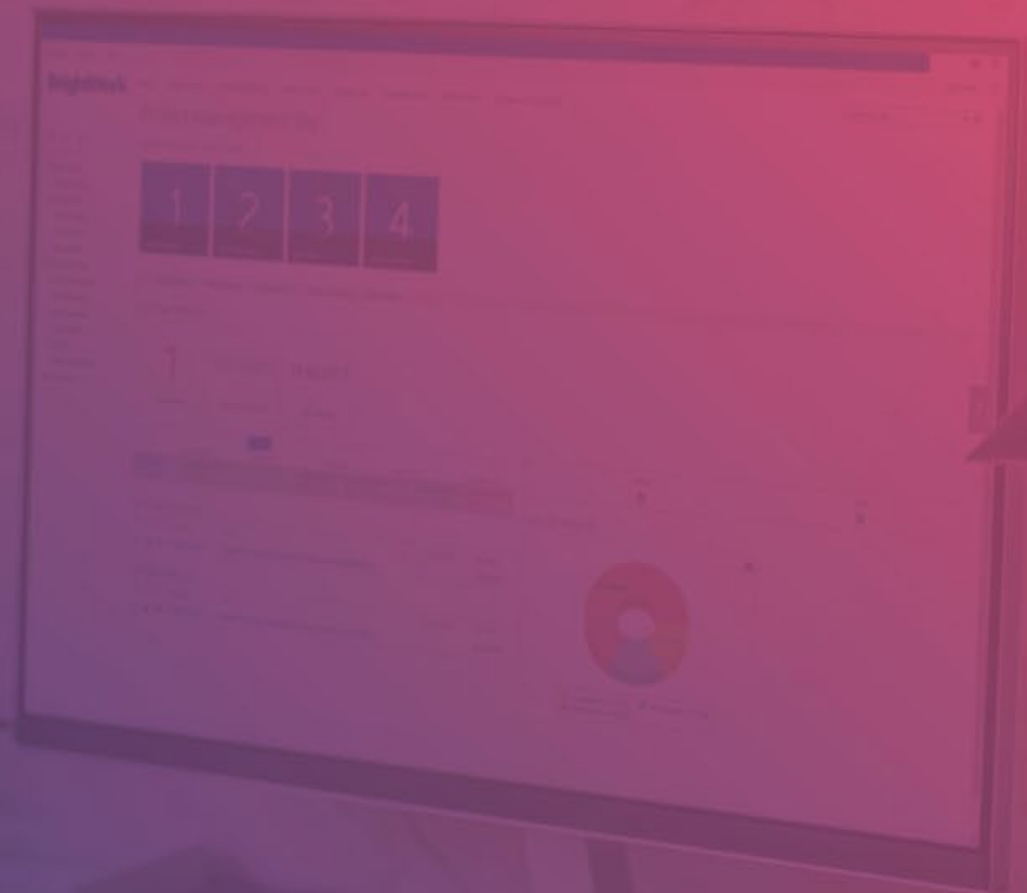
- 1. Enter your customer site instance name**  
A text input field is shown with the example value 'sites/heresjohnny/projects/default.aspx'. A link 'Click Here' provides instructions on how to identify the instance name.
- 2. Choose your template**  
A dropdown menu is open, listing the following templates:
  - Select a template
  - Amazon Actions
  - Amazon Programs
  - Meeting Minder
  - Scrum Agile
  - T-minus Scheduler
  - WaterfallA 'Cancel' button is located to the right of the dropdown.

Below the modal, three lines of instructional text are displayed:

- Click "Get My Template" and we will install the template to your Amazon Projects site collection.
- You will find your new template in your templates area and will receive a confirmation email.
- See the "My Latest Installs" web part on this page to monitor the progress of your install.

The bottom of the screenshot shows a 'Project Management Template' section with a 'Waterfall Template' card and a 'Last Updated: 7/24/20' timestamp.

# DEMO



**QUICK POLL**

**Would You Now  
Consider Using  
SharePoint for Project  
Management?**



# QUESTIONS?

➤ Use the Question pane in GoToWebinar to ask questions

# THANK YOU

➤ Talk to our Solution Specialists about your project management needs



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# APPENDIX

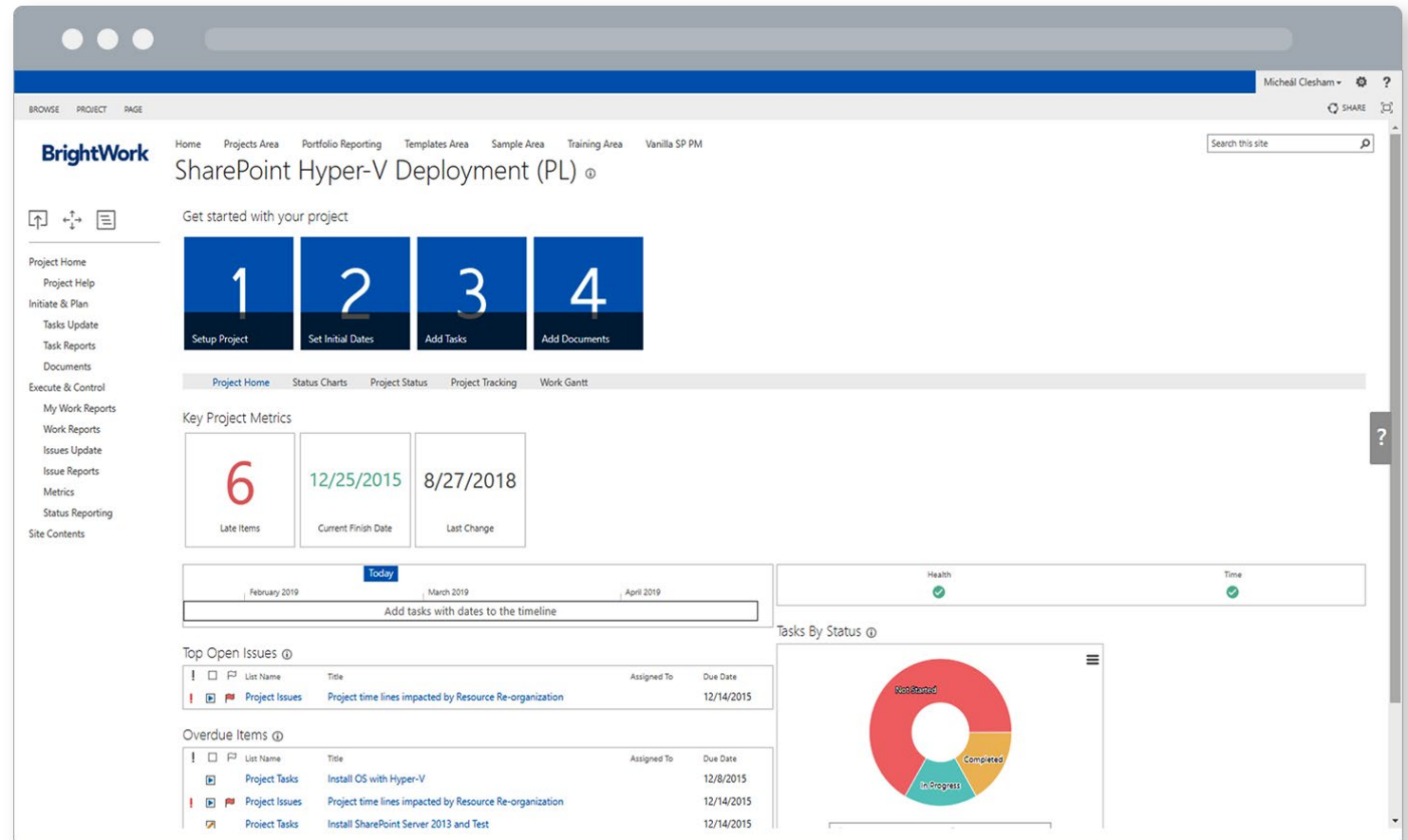
➤ BrightWork model explained

# PROJECTS

## Start with Standardized Project Management Templates

BrightWork includes a range project management templates that help you get projects started the right way every time, with the right amount of project management for the project and team in question.

Increase productivity by centralizing all project information into a single, cohesive tool.



# PROJECTS

## Collaborate with a Team-focused Project Site

Team members can find, do and report on their work in a team-focussed project site with BrightWork.

Manage your schedule with instant visibility into project and non-project tasks.

Manage your schedule with instant visibility into project and non-project task

The screenshot displays the BrightWork interface for a project site titled "Selected Project Open Work". The user is logged in as Anne Wallace. The dashboard is organized into several sections:

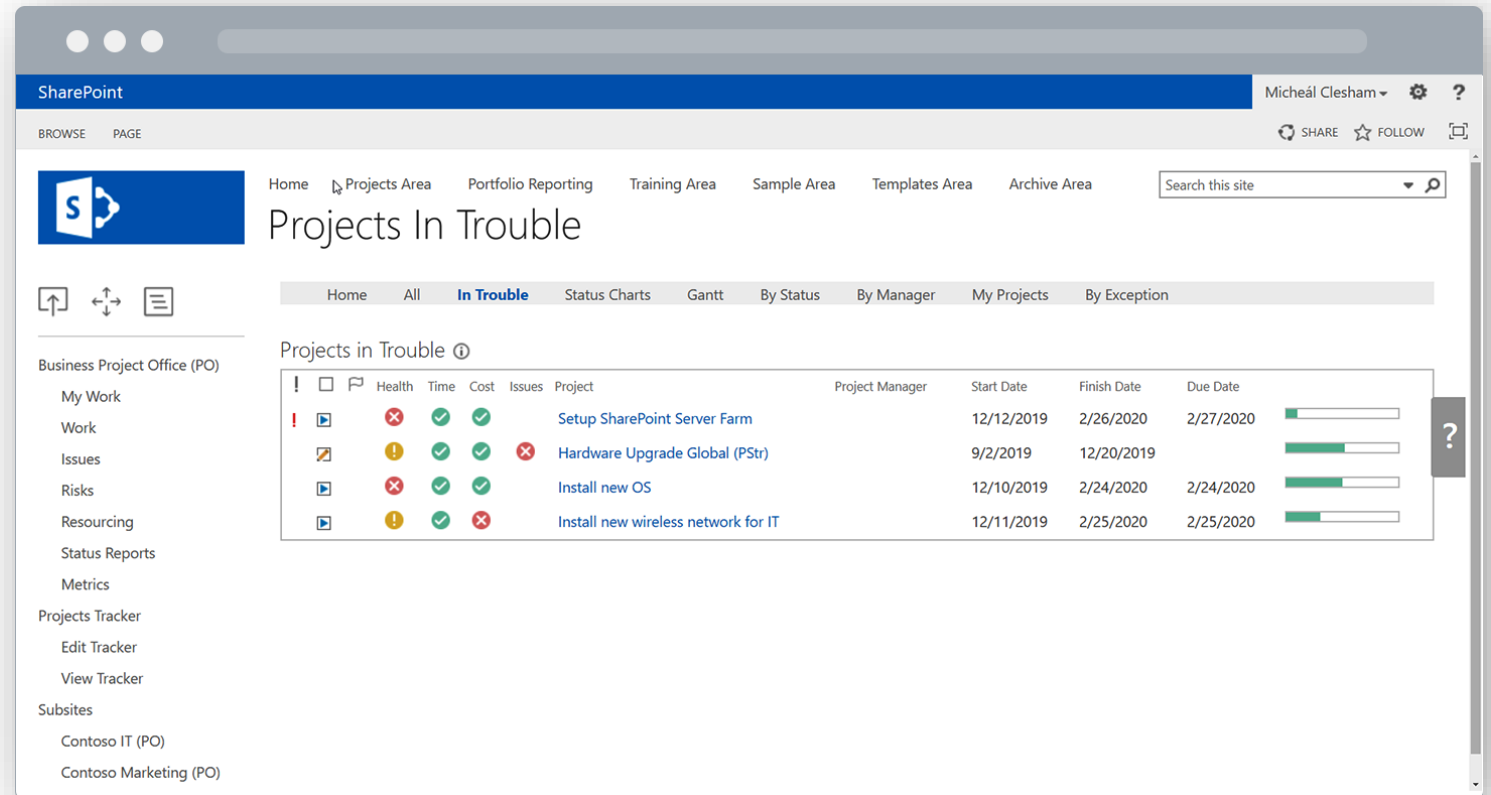
- Navigation:** Includes tabs for BROWSE, PAGE, and BOARD. A top navigation bar lists areas like Home, Projects Area, Portfolio Reporting, Training Area, Sample Area, Templates Area, Archive Area, and Manage User Accounts.
- Left Sidebar:** Contains navigation links for Marketing Mini-Projects (PWT), Selected Project, All Projects, All My Work, All Tasks, All Documents, All Issues, and Site Contents.
- Project Selection:** A dropdown menu shows "Website content review" as the selected project. Below it, tabs indicate "Selected Project Open Work", "Selected Project My Work", and "Selected Project All Work".
- Projects Section:** A table lists project items. The first item is "Website content review" assigned to Anne Wallace, with 0% completion and dates 7/16/2019 to 11/12/2019.
- Project Documents Section:** A table lists documents. Two documents are shown: "Revised Messaging Framework 2019" and "SEO Keyword Stats", both modified 2 hours ago by Anne Wallace.
- Project Tasks Section:** A table lists tasks. Tasks include "Review first draft design" (Nov 4), "Create second design" (Nov 7), "Review second design" (Nov 11), "Select version and send test" (Nov 15), and "Kick-off Project" (Nov 18), all assigned to various team members.
- Tasks Priority Section:** A Kanban-style view showing tasks categorized by priority: (1) High, (2) Normal, and (3) Low. Tasks include "Create an initial plan", "Create second design", "Review first draft design", "Kick-off Project", "Gather design submissions", and "Select version and send test", each with progress bars and completion percentages.

# PROJECTS

## Track and Share Progress with Automated Reports

Project Managers spend too much time on administration instead of the project itself!

BrightWork templates come with automated reporting and dashboards to provide project visibility to the people who need it.

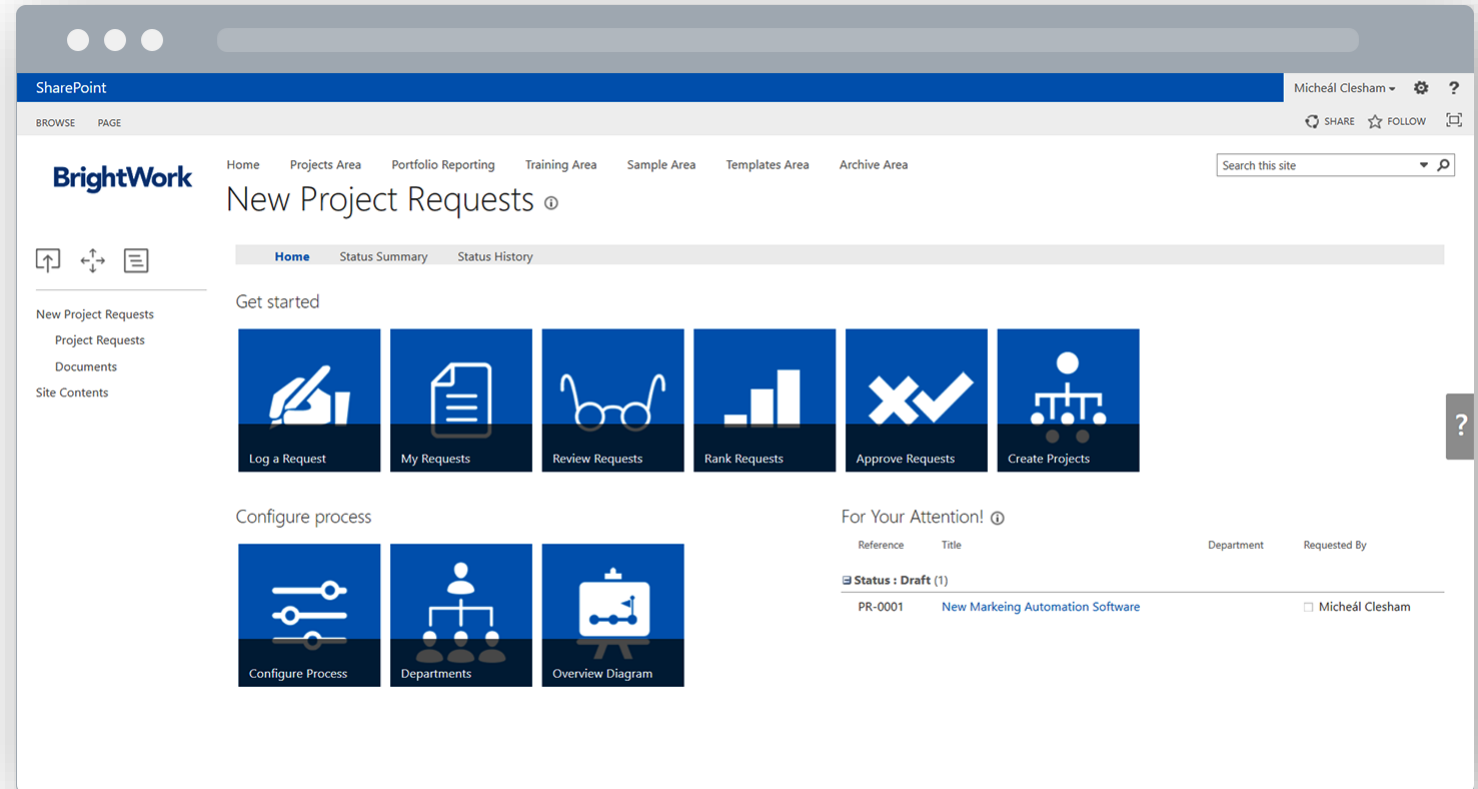


# PORTFOLIOS

## Approve with Scalable Project Request Management

BrightWork gives you a simple process for deciding which projects get approved and automatically creates the new project site.

Develop a transparent ranking process to ensure alignment with business objectives

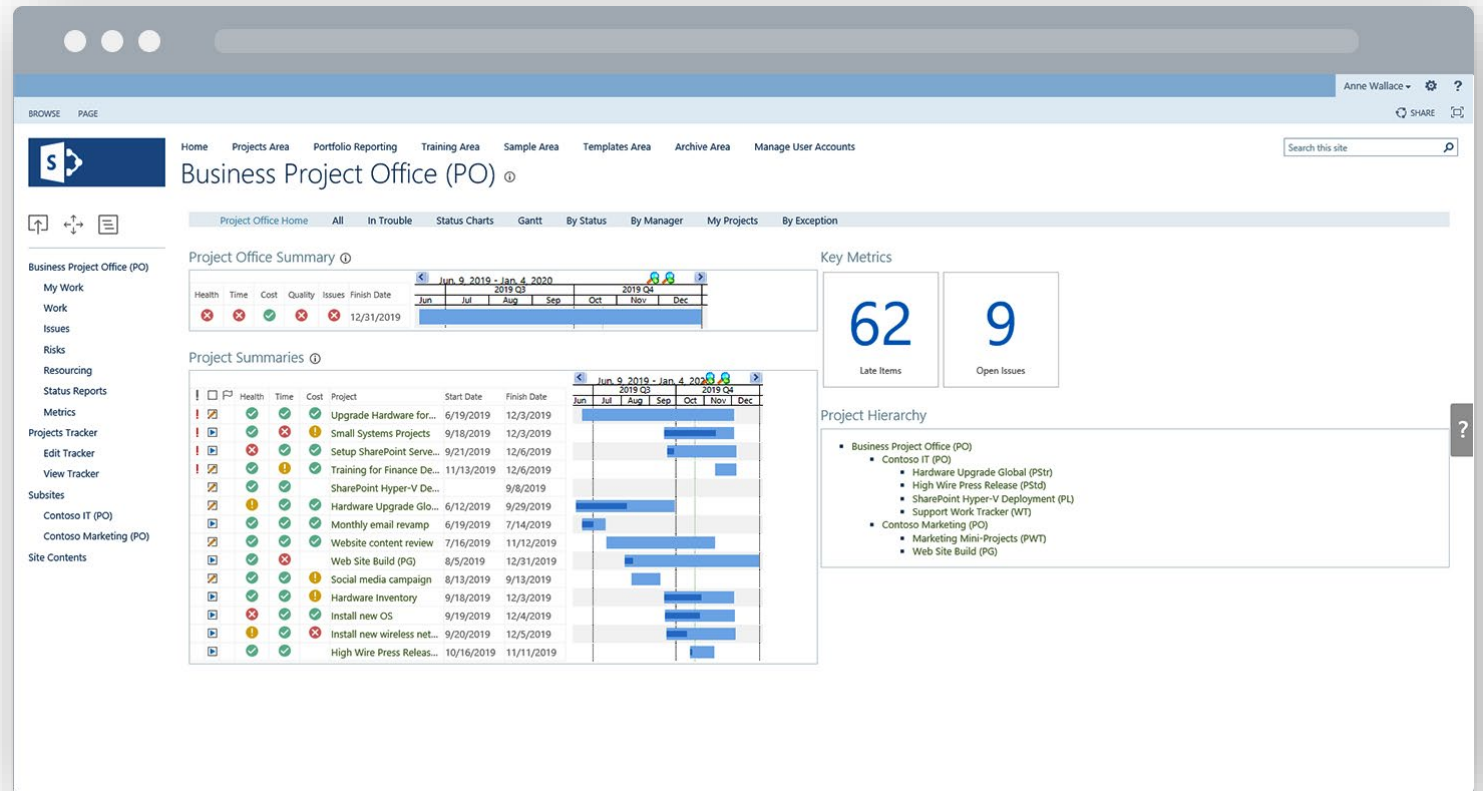


# PORTFOLIOS

## Track with Real-Time Portfolio Dashboards

BrightWork reporting dashboards allow you to quickly track the health and progress of all projects across the organization.

Get visibility and drill into the detail of specific projects.



# PORTFOLIOS

## Allocate with High-Visibility Resource Management

Simple resource reports help you track and forecast resource allocation to make sure you have optimal resource utilization across projects.

Prevent burnout and boost team morale with more transparency around workloads and commitments.

The screenshot displays the BrightWork Resource Management interface. The top navigation bar includes links for Home, Projects Area, Portfolio Reporting, Templates Area, Sample Area, Training Area, and Vanilla SP PM. The left sidebar shows a menu with Requests Home, Project Requests, Documents, Resource Management (selected), Resource Allocation, and Site Contents. The main content area is titled 'Resource Management' and features two icons: 'Resource Allocation' and 'Overview Diagram'. Below these icons is a 'Resource Report' table.

	<input type="checkbox"/>	Title	Start Date	Finish Date	Work	Q2, 2019	Q3, 2019			Q4, 2019
						Jun/2019	Jul/2019	Aug/2019	Sep/2019	Oct/2019
Assigned To : <input type="checkbox"/> Anne Wallace (1)						80.00	184.00	176.00	168.00	40.00
Assigned To : <input type="checkbox"/> Christine Chang (1)						40.00	92.00	88.00	84.00	20.00
Assigned To : <input type="checkbox"/> Jim Corbin (1)						80.00	184.00	176.00	120.00	

# SHAREPOINT

## Deploy with a Low IT Burden

As BrightWork is built on the industry SharePoint platform, organizations can leverage existing and investments in infrastructure and training.

Reduce the learning curve and accelerate user adoption with a familiar environment.

The screenshot displays the BrightWork application interface within a SharePoint web browser. The top navigation bar includes the BrightWork logo and a list of menu items: Home, Projects Area, Portfolio Reporting, Templates Area, Sample Area, Training Area, and Vanilla SP PM. A search bar is located on the right. The left sidebar shows a navigation menu with options: Requests Home, Project Requests, Documents, Resource Management (highlighted), Resource Allocation, and Site Contents. The main content area is titled 'Resource Management' and features two tiles: 'Resource Allocation' and 'Overview Diagram'. Below these tiles is a 'Resource Report' table. The table has columns for Title, Start Date, Finish Date, Work, and a breakdown of hours by quarter (Q2, 2019; Q3, 2019; Q4, 2019). The data shows three resources: Anne Wallace, Christine Chang, and Jim Corbin, with their respective hour allocations across the quarters.

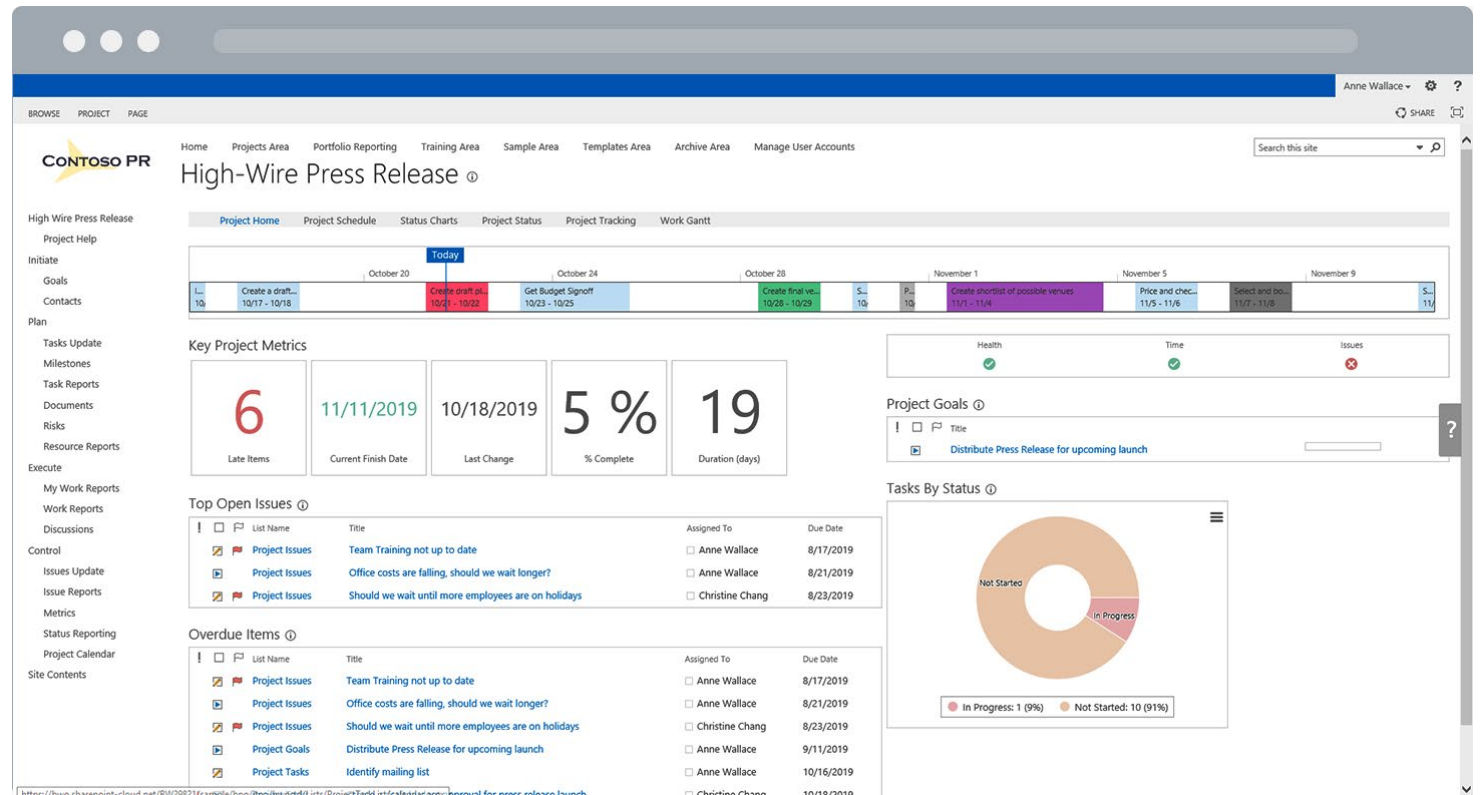
Title	Start Date	Finish Date	Work	Q2, 2019	Q3, 2019			Q4, 2019
				Jun/2019	Jul/2019	Aug/2019	Sep/2019	Oct/2019
Assigned To : Anne Wallace (1)				80.00	184.00	176.00	168.00	40.00
Assigned To : Christine Chang (1)				40.00	92.00	88.00	84.00	20.00
Assigned To : Jim Corbin (1)				80.00	184.00	176.00	120.00	

## SHAREPOINT

## Start with local, best-practice templates and BrightWork Assistance.

Taking a template based approach to projects makes it easy to improve project standards.

Reduce resistance to change with training resources for new project managers and team members.



# SHAREPOINT

## Evolve with Easy-To-Configure Templates

Easily create, use, reuse, and update your project management best-practices on an organizational scale.

Expand BrightWork into new teams and departments without any impact on performance or reporting.

Evolve to the desired level of organizational project management quickly and easily.

